

January 6, 2020

To,  
DCS,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

To,  
The Manager  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra –Kurla Complex,  
Bandra (E), Mumbai – 400 051

Code: 526668

Code:- KAMATHOTEL-EQ

**Sub: Disclosures on defaults on payment of interest/ repayment of principal amount on loans from banks / financial institutions and unlisted debt securities under SEBI circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019,**

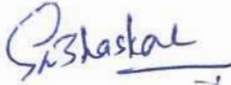
Dear Sir/Madam,

Pursuant SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, please find enclosed herewith statements for default on payment of interest/repayment of principal amount on loans from banks/financial institutions

We request you to kindly take the same on you record and acknowledge the receipt

Thanking you,

Yours faithfully,  
For Kamat Hotels (India) Limited



Shailesh Bhaskar  
Company Secretary & Compliance Officer  
Encl. a/a.



Form CI :

<b>a. For loans including revolving facilities like cash credit from banks / financial institutions:</b>		
<b>Sr. No.</b>	<b>Type of Disclosure</b>	<b>Details</b>
1	Name of the Listed Entity	Kamat Hotels (India) Ltd
2	Date of Making the Disclosure	02.01.2020
3	Nature of Obligation	Secured Loan
4	Name of the Lender(s)	ACREL, Phoenix ARC, EARC, ISARC, IASRPL & KMBL *
5	Date of Default	-
6	Current default amount (total principal amount and interest in INR Crore)	Nil
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	Nil
8	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	296.63
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	296.63

<b>Note *</b>	<b>Name of Lender</b>	<b>Short Form *</b>
1	Asset Care & Reconstruction Enterprise Ltd (SBI, TFCI & Andhra Bank)	ACREL
2	Phoenix ARC Pvt Ltd - Allahabad Bank	Phoenix ARC
3	Edelweiss Asset Reconstruction Company Ltd - L&T Finance	EARC
4	Invent Asset Securitisation & Reconstruction P Ltd - Vijaya Bank	IASRPL
5	India SME Asset Reconstruction Company (Dena Bank & Syndicate Bank)	ISARC
6	Kotak Mahindra Bank Ltd	KMBL

Yours faithfully,  
For Kamat Hotels (India) Limited

*W Kamat*  
Dr. Vithal V. Kamat  
DIN00195341  
Executive Chairman and Managing Director



*Smita Nanda*  
Smita Nanda  
Chief Financial Officer



REGD OFF.: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.: 2616 4000, Fax : 2616 4203  
Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307



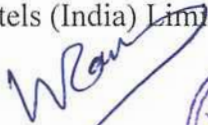
**Form C2 :**

- a. Any loan including revolving facilities like cash credit from banks / financial institutions where the default continues beyond 30 days or
- b. There is any outstanding debt security under default.

Sr. No.	Particulars	in INR Crore
<b>1</b>	<b>Loans / revolving facilities like cash credit from banks / financial institutions *</b>	
A	Total amount outstanding as on date	296.63
B	Of the total amount outstanding, amount of default as on date	Nil
<b>2</b>	<b>Unlisted debt securities i.e. NCDs and NCRPS</b>	
A	Total amount outstanding as on date	Nil
B	Of the total amount outstanding, amount of default as on date	Nil
<b>3</b>	<b>Total financial indebtedness of the listed entity including short-term and long-term debt</b>	296.63

Note *	Name of Lender	Short Form *
1	Asset Care & Reconstruction Enterprise Ltd (SBI, TFCI & Andhra Bank)	ACREL
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Yours faithfully,  
For Kamat Hotels (India) Limited




Dr. Vithal V. Kamat  
D.N00195341  
Executive Chairman and Managing Director




Smita Nanda  
Chief Financial Officer

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