



Date: 7<sup>th</sup> November, 2023

To,

<b>The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001</b>	<b>The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051</b>
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.**

We would like to inform you that the Company has executed a Share Purchase Agreement on 06<sup>th</sup> November, 2023 to dispose off/sale of its 100% stake in equity and preference shares in Real Gem Buildtech Private Limited ("RGBPL") for a consideration of approx. Rs.231.42 crores to Kingmaker Developers Private Limited ("KDPL"/"Purchaser"), a company of Rustomjee Group. Consequent upon the aforesaid sale, RGBPL shall cease to be a wholly owned subsidiary of the Company. In light of above, the Scheme of Arrangement filed earlier by RGBPL with National Company Law Tribunal, Mumbai Bench for transferring the Project "Rustomjee Crown" will be redundant and shall stand withdrawn. Necessary application for the same shall be filed by RGBPL in due course.

We enclose herewith the details as required under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements), 2015 read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

This is for your information and records.

Thanking you,

Yours faithfully,  
**For D B Realty Limited**

**Shahid Balwa**  
**Managing Director**

**D B REALTY LIMITED**

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706  
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051  
Website: www.dbrealty.co.in Email: info@dbg.co.in Tel: 91-22-35201670  
CIN : L70200MH2007PLC166818



Details as required under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements), 2015 read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	The turnover of Real Gem Buildtech Private Limited (“RGBPL”) as on 31 <sup>st</sup> March, 2023 is NIL
Date on which the agreement for sale has been entered into	The Share Purchase Agreement (SPA) was executed on 6 <sup>th</sup> November, 2023
The expected date of completion of sale/disposal;	7 <sup>th</sup> November, 2023
Consideration received from such sale/disposal	Total consideration of Rs. 231,41,67,019/- will be received as per the terms of SPA.
Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	Kingmaker Developers Private Limited is incorporated on 31 <sup>st</sup> March, 2008, having its Registered Office in Mumbai and is in the business of real estate and construction.  No. The Buyer does not belong to the promoter/ promoter group/group companies.
Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”;	No. the transaction does not fall within related party transactions.
Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not Applicable
Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

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