

OSWAL AGRO MILLS LIMITED

National Stock Exchange of India Limited

Mumbai-400 051

Exchange Plaza, 5th Floor, Plot No. C/1,

Block G, Bandra-Kurla Complex, Bandra (E)

OAML/ND/2023 April 20, 2023

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street Mumbai-400 001

Scrip Code: 500317 Trading Symbol: OSWALAGRO

Subject: Statement of Disclosure pertaining to Large Corporates

Dear Sir/ Madam,

Pursuant to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of 'Fund Raising by Issuance of Debt Securities by Large Entities' and disclosures and compliances thereof by such large corporates (LC).

In this regard, we hereby confirm that Oswal Agro Mills Limited is not a Large Corporate as per the applicability criteria mentioned under the said circular.

Request you to please take the above information on record.

Thanking you,

Yours sincerely,

For Oswal Agro Mills Limited

Parveen Chopra Chief Financial Officer Govind Surya Singh Company Secretary & Compliance Officer