

Ref No. GIL/CFD/SEC/24/304/SE

17th January 2024

BSE Limited

Dalal Street. Phiroze Jeejeebhoy Towers, Fort Mumbai - 400 001

Scrip Code: 500300

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051

Symbol: GRASIM

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") - Advertisements in newspapers in respect of certain matters relating to rights issue of equity shares of the Company ("Rights Issue")

Dear Sir / Madam.

Please find enclosed newspaper advertisements published today, i.e. 17th January 2024, in respect of certain matters relating to rights issue of equity shares of the Company, in all India editions of the following newspapers:

- i. **Economic Times**
- ii. Mumbai Samachar

The same shall be uploaded on the Company's website www.grasim.com.

This is for dissemination on your website.

Thanking you,

Yours sincerely,

For Grasim Industries Limited

Sailesh Kumar Daga **Company Secretary and Compliance Officer** FCS - 4164

Cc:

Luxembourg Exchange Market Surveillance Dept., P.O. Box 390 Greenwich Street. 165, L-2011 Grand Duchy of Luxembourg

Stock Citibank N.A. & Depositary Receipt Services Luxembourg, 4th Floor, New York, NY 10013

Citibank N.A. **Custodial Services** FIFC. 9th Floor. C-54 & 55. G Block Bandra Kurla Complex, Bandra (East), Mumbai – 400098

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the National Stock E:





GRASIM INDUSTRIES LIMITED

PROMOTERS OF OUR COMPANY: KUMAR MANGALAM BIRLA AND BIRLA GROUP HOLDINGS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF GRASIM INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 2, 20, 73, 935 "PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1,812 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,810 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") A GORGEGATING UP TO ₹3,993,80 CRORE" ON A RIGHTS BASIS TO THEE LIGIBLE EQUITY SHAREHOLDERS OF FUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHAREHOLDERS OF THE SEQUETY S

RIGHTS ISSUE OPENS TODAY

LAST DATE FOR ON MARKET RENUNCIATION* **TUESDAY, JANUARY 23, 2024**

ISSUE CLOSES ON MONDAY, JANUARY 29, 2024**

ation shall be permitted by any Applicant after the Issue Closing Date

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA hainw.

Facilities for Application in this Issue
(I) ASBA Facility:
In Regulation For first SEBI COR Regulations, the SEBI COR Regulations and the ASBA Circulars, all Investors desiring to make an Application
In International Regulation For for the SEBI COR Regulations, the SEBI COR Master Circular and the ASBA Circulars, all Investors desiring to make an Application
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process* on page 820 of the LOT.

The Committee of the Co

coordance with Regulation T7A of the SEBI ICOR Regulations mad with the SEBI ICOR Mainter Circular, the credit of Rights Entimement and automated restaurable made in international does more), the Equity Shareholders, whose Rights Entimements are credited in demand suspense acrowa account opened by the Company, are requested to provide relevant details in a cooles of else-likeded PAN and client master there of client account cell, detailed records confirming the legal and beneficial ownership of their respective Equity and to the Company or the Regulation roll last than two client Violenty Days prior to be based clienty Date, i.e., by fuending, Jamuary 37, 20,45 to enable the resoluted of their respective Equity and the Regulation of their seasons of the Regulation of their seasons of their seas

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neSG of the LOF: understand and agree that the Rights Entitlements and Rights Equity Shares may not be notifiered, resold, pledged or otherwise transferred except in an offshore ction in compliance with Rigulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities AC. clowwidely that the Visual Managers, our difficient and others with region poin the full and security of the registrage representations and agreement of the U.S. Securities AC. SEAS SHAREHOLDERS: The distribution of the Letter of Office, the Abridged Letter of Office, the Aprilication From, the Rights Entitlement Letter, any other offering material is used of the Rights interferent and the Rights Equity Shares on a right bases to person or oriental jurisdictions. The Company is making this issue on a right to base to the Equity Shareholders and thas dispatched fine Are restribed by legal requirements for From, the Rights Entitlement Letter and roll in such assessment of the Company is making this issue on a right to basis to the Eligible Equity Shareholders who had provided in olders advised to the such company of the Company is making the State of Company is the Process of the Company is the Process of the Proces

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MO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equily, Shares have not been, and will not be, registered under the U.S. Securities Act and mn ot be offered or not within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registered under the U.S. Securities and applicable state executies laws. Accordingly, the Rights Entitlements (including their credit just of the Rights Equily Shares are only heary offered and sold outside is accusting laws. Accordingly, the Rights Entitlements (including their credit just of the Rights Equily Shares are only heary offered and sold outside is such discounted to the Rights Equily Shares are only heary offered and sold outside is such offered and and sold outside is such discounted and their such and the Rights Equily Shares are only heary offered and sold outside is such offered and and sold outside is such discounted and their such and

decined and our Deardor any committee themself what he as blamly followed on the Laury Shares hereby offend, as set out in the section entitled "Firms of the Issue-Basis Authorism" on page 50% of the L. OF.

ALLOTHENT ONLY IN DEMATERALISED FORM: Please note that in accordance with Regulation 177.6 of the ECIC Regulations read with the SEBI LOOR Mass ALLOTHENT ONLY IN DEMATERALISED FORM: Please note that the Committee of the Com ants to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Er emat account or to receive any Equity Shares in the Issue. DRS MAY PLEASE NOTE THAT THE RIGHT'S EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

LISTING: The Earth Sheet of the Character Service Serv

MONITORING AGENCY: CARE Ratings Limited. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

DISPATCH AND ANALABILITY OF ISSUE MATERIALS:

In accordance with the SSEI DLCR Regulation and the SSEI LOCR Master Circular, the Abridged Letter of Offer, the Application Form. the Rights Entitlement Letter and other issue material have been sertificial equations of the SSEI LOCR Regulation and the SSEI LOCR Regulation form, the Rights Entitlement Letter and other issue material have been sertificial equations of the SSEI LOCR Regulation form, the Case south Engible Equity Standardises had not provided the rinding resident and services and case south services from the Regulation form. The Regulation form issue material were physically disputable, on a reasonable effort thanks, to the Indian addresses provided by them. Themselves the Adequate the Regulation of the Regulation form issue material were physically disputable, on a reasonable effort thanks, to the Indian addresses provided by them. Themselves the Adequate the Regulation of Regulation form issue that the Adequate the Regulation of Regulation form issue that the Adequate the Regulation of Regulation form issue that the Adequate the Regulation of Regulation form issue that the Adequate of Regulation for the Adequate of Regulation form issue that the Adequate of Regulation form issue that the Adequate of Regulation for Regulation form issue that the Adequate of Regulation form is a Regulation for the Adequate of Regulation for Regulatio

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COMPANY SECRETARY AND COMPLIANCE OFFICER **kotak**° **O** SBICAPS Sailesh Kumar Da Aditya Birla Centre AXIS CAPITAL BofA SECURITIES **Jefferies KFINTECH** JM FINANCIAL BOTA Securities India Limited
Ground Floor, 'A' Wing One BKC,
G Block, Bandwing Castl, Omejae,
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Contact Persons: Oddharth Sahoo
SEBI Registration No.: INMIDIODITESS JM Financia Limited
7" Froor, Ceregy, Appasaheb Marathe Marg, Prakhadevi, Mumbai - 400 025 Maharasahtar, Jahan Maharasahtar, Jahan Tei. +91 22 6500 3030 Investor Grievance ID: orjevance Jodgimil.com Website: www.jml.com Contact Person: Prachee Dhuri SEBI Registration No.: NM00001038 KFin Technologies Limited (formerly known as KFin Technologies Private L Jefferies India Private Limited Level 16, Express Towers, Nariman Point, Mumbai - 400 021, tak Mahindra Capital Company Limited 1" Floor, 27 BKC, Plot No. 27, G Block Complex, Bandra (East) S.K. Ahire Marg, Wi Mumbai - 400 030, Maharashtra India Tel: +91 22 6652 50 +91 22 2499 5000 1501, 15° Floor, AAB Wing, Parinee Crescogno, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4006 9807 E-mail: grashir nights @biclaps.com Investor Grievance ID: Website: www.sbicaps.com Website: www.sbicaps.com Contact Person: Vathar Shah SEBI Registration No.: INM00000353 Selenium, Tower B. Plot No-31 and 32, Financial District, Nanakramguda, Senlingampally, Hyderabad, Rangareddi - 500 032, Flaengana, India Tel: +91 1800 309 4001 +91 40 67 16 2222 E-mail: gil.rights@kfinlech.com Investor grievance email: einward ris@kfinlech.com Website: wew kfinlech com Nanman Pont, Mumbai - 400
Maharashtra, India
Tel: +91 22 4356 6000
E-mail: grasim_rights@jefferi
Investor Grievance ID:
jipl.grievance@jefferies.com
Website: www.jefferies.com
Contact Person: Suhani Bha
SEBI Registration No.: INMO Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: grasim.rights@kotak.com Investor Grievance ID:

umbai uary 16, 2024

GRASIM INDUSTRIES LIMITED is proposing, subject to market or www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange Cepital Markets Limited at www.axiscapital.co.in, https://business.k

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GRASIM INDUSTRIES LIMITED

s. Luc. un-sugars. co, 1941, as a company lumited by shares under the Gwalfor Companies Act (of Samvat 1963) all Gwalfor, Madhya Pradesh, pursuant to a certificate of incorporation dated August 25, 1947 issued by the Registrar, Joint Stock Companies, Gwalfor led and consequently, a tesh certificate of incorporation consequent on change of name dated July 22, 1986 under the Companies Act, 1956 was issued by the Registrar of Companies, Madhya Pradesh at Gwalfor. For details in relation to the change in name of our 50f relevation of the section dates and analyst 2021. (1986) and analyst 2021 (1986) analyst 2021 (1986) and analyst 2021 (1986) and analyst 2021 (1986) analyst 2021 (1986) and analyst 2021 (1986) analyst 2021 (1986) analyst 2021 (1986) and analyst 2021 (1986) analyst 202

Tel: +91 22 6652 5000, +91 22 2499 5000; Contact Person: Sailesh Kumar Daga, Company Secretary and Compliance Officer; E-mail: grasim.secretary

PROMOTERS OF OUR COMPANY: KUMAR MANGALAM BIRLA AND BIRLA GROUP HOLDINGS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF GRASIM INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 2,20,73,935" PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF TZ EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF T1,812 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF T1,810 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF T1,810 PER RIGHTS EQUITY SHARE PRICE") AGGREGATING UP TO 23,998 JOC ROBE" ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, JANUARY 10, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 617 OF THE LOF.

"Assuming full subscription in the Issue, Alcitiment and receipt of all Call Monies with respect to the Rights Equity Shares. Subject to finalisation of Bissue of Alloring Schodide, see "Terms of the Issue-Payment Terms" beginning on page 636 of the LOF

RIGHTS ISSUE OPENS TODAY

LAST DATE FOR ON MARKET RENUNCIATION* **TUESDAY, JANUARY 23, 2024**

ISSUE CLOSES ON MONDAY, JANUARY 29, 2024**

ights Entitlements are credited to the demat accounts of the Renouncees on or prio ing 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Fur

Simple, Safe, Smart way of making

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separate account in its own name will may other SERI registered SCRRIG. Such account shall be used polely for the purpose of making an Application in his towar and tenter careful and so was on the available in such country for such an Application (REDITOR RENTS ENTITE MEMBERS ACCOUNTS OF ELIGIBLE EQUITY SPAKEFROLDERS

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rescentions, warrantee and agreements set forth in "Restrictions on Purchases and Resister." Representations, Warrantee and Agreements by Purchaser's on page 643 of U.C. and shall include the biology.

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transaction incomplance with Regulation's, or otherwise pursuant for an examption from, or in a transaction not subject to, the regulation requirements of the U.S. Socialise-Mct. With exchanceloger than, we the call definingers, or millifies and other with every both but had not excusped to the recognitions or agreements. OVERSEAS SHAREHOLDERS: The distribution of the Later of Offer, the Apricipation Form, the Rights Entitlement Later, any other offening material and the issue of the Rights Entitlement and the Rights Entitlement Later, and the Rights Entitlement Later and the Application Form were not sent the Later of Offer, the Anriqued Later of Offer, th

such offer and sale is permitted under the laser of such invanidations. The offering to which the Letter of Offer relates and, and under no circumstances is to be construed as, an offering of survival from the Conference of Profession (1994). Services from a limit in Health States as any offering of survival from the Letter of Offer relates and the Conference of Profession (1994). Services from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services of Profession (1994). Services of Profession (1994). Services of Profession (1994). Services are survival from the Letter of Conference of Profession (1994). Services are survival from the Letter of Conference of Services are survival from the Letter of Confer

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LEAD MANAGERS TO THE ISSUE						REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
AXIS CAPITAL	BofA SECURITIES	Jefferies	JM FINANCIAL	Okotak * Investment Banking	OSBICAPS	▲ KFINTECH	Sailesh Kumar Daga Aditya Birla Centre.
1" Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbal - 400 025 Maharashkra, India Ett. +31 22 425 2183 E-mail: grashin rights@axiscap.in Investor Grievance ID: complainis@axiscap.in Webstet: www.axiscaptal.co.in Contact Person: Sagar Jatakiya SEBI Registration No.: INM000012029	Bold Securities India Limited Ground Floor, 'A' Wing Des BKC, G Block, Banda Krills Complex, Bandra (Esst), Murthai -400 051 Mahrasafte, India Tel: +91 25 6832 6000 Investor Grievance ID: dg india, merchaltainningBorla.com Website: Website: SEEI Registration No. INMODO114236 SEEI Registration No. INMODO114236	Level 16, Express Towers, Nariman Point, Mumbai - 400 021, Maharashta, India Tel: +91 22 4356 6000 E-mail: grasim_rights@jefferies.com Investor Grievance ID: jpl.grievance@jefferies.com Website: www.jefferies.com Contact Person: Suhani Bhareja	JM Financial Limited 7° Floor, Chergy, Appasaheb Marathe Marg, Prabhadee, Murthal 400 Q25 Maharatha, India Tel: 491 Q2 800 3030 E-mail: gastm.ghths@jmfl.com Investor Grievance ID: grievanca blogimfl.com Website: www.grincom Contact Person: Prachee Drui SEBI Registration No.: INM000010361		SB Capital Markets Limited 1501, 15° Floor, A&B Wing, Parineo Clescorzo, G Biock, Bardia Karlo Complex, Bardia (East), Munchai - 4000; 14, Malarsahira, India Tel: +91 22 - 4005 8907 Lenaliz grastm. mg/shk@sbicaps.com Investor Grievance ID: mestor relations@sbicaps.com Website: www.sbicaps.com Contact Person. Unithor Yahah SEBI Registration No.: INM000003531	KFin Technologies Limited (formerly known as KFin Echnologies Private Limited) Selenium, Tower B, Piot No-3 and 32, Serlingampally, Hyderabad, Serlingampally, Hyderabad, Serlingampally, Hyderabad, Rangaredd, 500 (302; Telangana, India Tel- 41 1800 309 4001 414 40 6716 2222 E-mail p), Linghis Serlinda, Linghis Linvastor grievance email: Website: www.kinferd.com Contact Person: M Mural Krishna SEBI Registration No. In Nicotococcat	'A Wing, 2" Floor S.K. Ahire Marg, Worfi, Mumbai - 400 030, Maharashira India Tel: +91 22 6852 5000, +91 22 2499 5000 E-mail: grasim.secretarial@adityabirla.c

investor may contact the Registers to the issue or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievences relating to the ASSA process may be addressed to the Registers to the issue, with a copy to the SCSS, giving complete details such as name, addressed in the manual processes of the secretary of the Registers of the Registers to the issue, with a copy to the SCSS, giving complete details such as name, addressed in the manual processes of the secretary of the Registers of the Registers to the issue, with a copy to the SCSS, giving complete details such as name, addressed in the secretary of the Registers of the Registers to the Registers t

GRASIM INDUSTRIES LIMITED is p www.sebi.gov.in, the Stock Exchange
