

CIL/SE/2023-24/89
January 11, 2024

The Secretary
(Listing Department)
The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

BSE Scrip Code: 540710

Symbol: CAPACITE

Sub: Outcome of the meeting of the QIP Committee

Ref: Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") to qualified institutional buyers by Capacit'e Infraprojects Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

Dear Sir / Madam,

Further to our letter dated January 8, 2024 intimating you about the meeting of the QIP Committee in respect of the Issue, we wish to inform you that the QIP Committee at its meeting held today, i.e., January 11, 2024 has, *inter alia*, approved the following:

- a. the closure of the Issue today, i.e., *January 11, 2024*;
- b. The allocation of 79,47,546 Equity Shares at an issue price of ₹ 251.65 per Equity Share (including a premium of ₹ 241.65 per Equity Share), which takes into account a discount of 5% (i.e. ₹ 13.24 per Equity Share) to the floor price of ₹ 264.89 per Equity Share, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations for the Equity Shares to be allotted to the eligible qualified institutional buyers ("**QIBs**") in the Issue;

Mumbai (Head office):

605-607, Shrikant Chambers, Phase - 1, 6th Floor, Adjacent to R.K. Studios, Sion - Trombay Road, Chembur, Mumbai - 400 071. Maharashtra, India. Tel.: 022 7173 3717 • Fax : 022 7173 3733 • E-mail : info@capacite.in

- c. approving and finalizing the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue;
- d. approving and adopting the placement document dated January 11, 2024, in connection with the Issue;
- e. approving issuance of refund intimation letter to the bidders who are entitled to receive the refund amount, if any

The meeting of the QIP Committee commenced at 09:15 p.m. and concluded at 9:30 p.m. A certified copy of the resolution passed by the Committee is enclosed for your information and records.

The Issue was opened on January 8, 2024 and the same was intimated to you pursuant to our letter dated January 8, 2024.

We request you to take the above on record and the same be treated as compliance under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For Capacit'e Infraprojects Limited

Rahul Kapur
Compliance Officer

Encl: as above

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