

# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,  
New Delhi-110024 Phone: +91-11-42420015

E-mail: [info@magnumventures.in](mailto:info@magnumventures.in) Website: [www.magnumventures.in](http://www.magnumventures.in)

Date: 12<sup>th</sup> December, 2023

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
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Ref: Scrip Code

BSE: 532896

NSE: MAGNUM

Dear Sirs,

**Sub: INTIMATION OF ISSUANCE OF LISTED SECURED NON-CONVERTIBLE DEBENTURES (NCD'S)**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III, we wish to inform you that the Board of Directors at its meeting held today, i.e., 12 December 2023, at Country Inn & Suites by Radisson, 64/6, Site-IV, Industrial Area, Sahibabad, Ghaziabad, U.P. 201010 inter alia, considered and approved the following:

- PROPOSAL FOR RAISING OF FUNDS BY WAY OF ISSUANCE OF LISTED SECURED NON-CONVERTIBLE DEBENTURES (NCD'S) AGGREGATING UPTO INR 150 CRORE (RUPEES ONE HUNDRED AND FIFTY CRORE) ON PRIVATE PLACEMENT BASIS, SUBJECT TO APPROVAL OF THE SHAREHOLDERS;**

The Board of Directors have approved raising of funds by way of issuance of Listed Secured Non-Convertible Debentures (NCDs) on private placement basis, in one or more tranches, for an amount aggregating upto INR 150 Crore (Rupees One Hundred Fifty Crores Only), during the period of 1 (One) year from the date of approval by the Shareholders.

The Board of Directors formed a 'Debt Raise Committee' to determine the detailed terms and conditions of the issue and take all necessary steps, incidental, consequential, relevant, or ancillary thereof, in connection with the proposed issue.

In compliance with the SEBI Circular dated July 13, 2023 bearing reference number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, the additional details are as follows:

S. No.	Particulars	Remarks
1.	type of securities proposed to be issued	Listed Secured Non-Convertible Debentures (NCDs)
2.	type of issuance	Private Placement
3.	total number of securities proposed to be issued or the total amount for which the	Upto INR 150 Crore (Rupees One Hundred Fifty Crores Only)

Corporate Office: 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad (U.P) 201010  
Ph: 0120-4199200

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	securities will be issued (approximately);	
4.	<p>in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)</p> <p>i. names of the investors;</p> <p>ii. post allotment of securities</p> <p>-outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</p> <p>iii. in case of convertibles</p> <p>-intimation on conversion of securities or on lapse of the tenure of the instrument;</p>	<p>The terms and conditions/additional details of the issue will be intimated once determined by the board/ Debt Raise Committee post approval of shareholders.</p>
5.	<p>in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)</p>	<p>Not Applicable</p>
6.	<p>in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p>	<p>Not Applicable</p>
7.	<p>in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>i. size of the issue;</p> <p>ii. whether proposed to be listed? If yes, name of the stock exchange(s);</p> <p>iii. tenure of the instrument</p> <p>-date of allotment and date of maturity;</p> <p>iv. coupon/interest offered, schedule of payment of coupon/interest and principal;</p> <p>v. charge/security, if any, created over the assets;</p> <p>vi. special right/interest/privileges attached to the instrument and changes thereof;</p> <p>vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</p>	<p>i. size of the issue- Upto INR 150 Crore (Rupees One Hundred Fifty Crores Only)</p> <p>ii. whether proposed to be listed- Yes</p> <p>The terms and conditions/additional details of the issue will be intimated once determined by the board/ Debt Raise Committee post approval of shareholders.</p>

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	viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	
8.	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

The aforesaid intimation is also being hosted on the website of the Company [www.magnumventures.in](http://www.magnumventures.in)

You are requested to kindly take the same on record.

Thanking You,

**For MAGNUM VENTURES LIMITED**



**Aaina Gupta**

**Company Secretary cum Compliance Officer**