

August 1, 2023

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
BSE Scrip Code: 500302

The National Stock Exchange of India Limited

Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai, - 400 051
NSE Symbol: PEL

Dear Sir/Madam,

Sub :Submission of Public Announcement for Buyback of equity shares of Piramal Enterprises Limited (“Company”)

Further to our intimation dated July 28, 2023, informing the stock exchanges that the Board of Directors of the Company have approved the buyback of upto 1,40,00,000 (One Crore Forty Lakh only) fully paid-up equity shares of the Company of face value of Rs.2/- (Rupees Two only), for an aggregate amount not exceeding Rs. 1,750 Crore (Rupees One Thousand Seven Hundred Fifty Crore only), each at a price of Rs. 1,250/- (Rupees One Thousand Two Hundred and Fifty only) per equity share on a proportionate basis through the tender offer process, please find enclosed a copy of Public Announcement dated July 31, 2023, published in the below mentioned newspapers on August 1, 2023, pursuant to regulation 7(i) of SEBI (Buy-Back of Securities) Regulations, 2018, as amended:

Sr. No.	Newspapers	Language	Editions
1.	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Navshakti	Marathi	Mumbai

This is for your information and records.

Thanking you,

For Piramal Enterprises Limited

Bipin Singh
Company Secretary

Encl.: as above

Piramal Enterprises Limited

CIN : L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India
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piramal.com

पूर्वोत्तर रचना
ई-ऑनलाइन रचना
वॉरिड मंडल वाणिज्य प्रबंधक / इज्जतनगर द्वारा आई.आर.डी.एस. (IREPS) पर पंजीकृत संस्थाओं से ई-ऑनलाइन के माध्यम से विज्ञान केन्द्रों हेतु वॉरिडों आभारित की जा रही है।

AXIS BANK
भूमि रचना
जिसका उद्देश्य बैंक लिमिटेड से यह नीचे वर्णित ऋणधारकों/सह-ऋणधारकों/गारंटियों/बैंककर्मियों ने वित्तीय सहायता प्राप्त की थी।

PROTECTING INVESTING FINANCING ADVISING
आभारित विज्ञान हाउसिंग फाइनेंस लिमिटेड
पंजीकृत कार्यालय: इंडियन रयन कपाउड, वरावल, गुजरात 362266
शाखा कार्यालय: आभारित हाउसिंग फाइनेंस, पली मंजिल, खसरा नंबर 3735/1.

केन्द्रीय भूधरालय निगम
केन्द्रीय भूधरालय निगम (केन्द्रीय भूधरालय निगम) का उद्देश्य आभारित हाउसिंग फाइनेंस लिमिटेड के माध्यम से वॉरिडों आभारित की जा रही है।

Opinion
11. Based on inquiries conducted and our examination as above, and the information and explanations given to us, we report that:
a) We have inquired into the state of affairs of the Company in relation to its audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31 March 2023;

11.10 METHOD OF SETTLEMENT
Upon finalization of the basis of acceptance as per Buyback Regulations:
(i) The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.

JM FINANCIAL
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