



GIL/CFD/SEC/24/390/SE

22<sup>nd</sup> March 2024

**BSE Limited**  
**Scrip Code: 500300**

**National Stock Exchange of India Limited**  
**Symbol: GRASIM**

Dear Sirs / Madam,

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)**

This is to inform you that the members of the Stakeholders' Relationship Committee of the Board of Directors of the Company vide its circular resolution passed on 22<sup>nd</sup> March 2024 has approved the allotment of 1,250 - 7.25% Fully Paid, Unsecured, Unlisted, Rated, Redeemable, Non-Convertible Debentures of Face Value of ₹ 1,00,00,000/- each (7.25% GIL 2034 Series I) aggregating to ₹ 1,250 crore to **International Finance Corporation, a multilateral institution**, on private placement basis. These NCDs have been rated "AAA (STABLE)" by ICRA.

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July 2023 is given in Annexure 1.

Kindly take the above information on your records.

Thanking you,

Yours sincerely,  
**For Grasim Industries Limited**

**Sailesh Kumar Daga**  
**Company Secretary and Compliance Officer**  
**FCS-4164**

Encl: As above

**Cc:**  
**Luxembourg Stock Exchange**  
Market & Surveillance Dept.,  
P.O. Box 165, L-2011  
Luxembourg, Grand Duchy of  
Luxembourg

**Citibank N.A.**  
Depository Receipt Services  
390 Greenwich Street,  
4<sup>th</sup> Floor, New York,  
10013

**Citibank N.A.**  
Custodial Services  
FIFC, 9<sup>th</sup> Floor, C-54 & 55,  
G Block, Bandra Kurla  
Complex, Bandra (East),  
Mumbai – 400098

**Grasim Industries Limited**

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E: grasim.secretarial@adityabirla.com | W: www.grasim.com | CIN: L17124MP1947PLC000410

**Regd. Office :** Birlagram, Nagda – 456 331 (M.P.)



## Annexure 1

### Details required under Regulations 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July 2023 and Regulation 62A of the Listing Regulation

Sr. No.	Particulars	Details of Securities
1.	Size of the Issue / Security offered	₹ 1,250 crore consisting of 1,250 Fully Paid, Unsecured, Unlisted, Rated, Redeemable, Non-Convertible Debentures of Face Value of ₹ 1 crore each for cash at par
2.	Whether proposed to be listed? If Yes, Name of the Stock Exchange(s)	No
3.	Tenure of the Instrument (Date of Allotment and Date of Maturity)	10 years from the date of allotment i.e. 22 <sup>nd</sup> March 2024. Date of Maturity: 22 <sup>nd</sup> March 2034
4.	Coupon / interest Rate / Schedule of Payment of Coupon / interest and principal	Coupon Rate - 7.25% Schedule of Payment of Coupon - Half Yearly Redemption Date - 22 <sup>nd</sup> March 2034
5.	Charge / Security, if any created over the assets	Not Applicable
6.	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
9.	Details of redemption of Debentures	The Debentures shall be redeemed at par at the end of 10 years from the Date of Allotment i.e. 22 <sup>nd</sup> March 2024. Redemption Date: 22 <sup>nd</sup> March 2034
10.	Embedded options	The notice for exercising Call / Put option should be submitted 30 days prior to option exercise date from 22 <sup>nd</sup> March 2030. In case, the Call / Put notification date falls on a holiday, the immediately preceding working day would be considered as Issuer Maturity Event (Put) and Original Maturity Debenture Event (Call) as defined in Debenture Trust Deed.
11.	Charges for issuance / Commission / Premium, if any	Nil

### For Grasim Industries Limited

**Sailesh Kumar Daga**  
**Company Secretary and Compliance Officer**  
**FCS-4164**

#### Grasim Industries Limited

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