

Ref:JAL:SEC:2021

25th June, 2021

BSE Limited

25th Floor, New Trading Ring,
Rotunda Building,
P J towers, Dalal Street, Fort
MUMBAI 400 001

The Manager

National Stock Exchange of India Ltd.

“Exchange Plaza”, C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

SCRIP CODE: 532532

NAME OF SCRIP: JPASSOCIAT

Sub: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sirs,

The Company received on 23rd June 2021 a notice for conversion in terms of the Consent Solicitation and Information Memorandum (**CSIM**) dated 24th May 2017, through the Conversion Agents, namely The Bank of New York Mellon, London for conversion of **aggregate principal amount of Bonds for USD 1,964,550** (i.e. 5613 Bonds of Series A of USD 350 each), out of total amount of USD 38.64 Million of Series A Bonds (i.e. 110,400 Bonds of USD 350 each).

As per the conversion terms, the Finance Committee of the Board of Directors of the Company in its meeting held on 25th June, 2021 approved the said conversion & allotted **46,56,711 equity shares of Rs.2 each** of the Company at a pre-determined conversion price of Rs.27 per share with premium of Rs. 25 per share and the conversion of the FCCBs was done at the agreed rate of exchange of 1USD=Rs 64 as per CSIM pursuant to the said notice and the said shares shall be credited in the demat account of **Deutsche Bank AG, DPID – IN300167, Client ID - 10014253**) in terms of conversion notice. With this the paid up share capital shall increase from Rs.4,888,475,430 to Rs.4,897,788,852. The Company shall take requisite actions for filing applications to NSE & BSE for listing of the said equity shares, admission of share capital with NSDL and CDSL, seeking trading approvals of NSE and BSE.



Registered Office : Sector-128, Noida - 201 304, Uttar Pradesh (India)
Phone : +91 (120) 2470800
Corporate Office : JA House, 63, Basant Lok, Vasant Vihar, New Delhi-110057 (India)
Phone : +91 (11) 49828500 Fax : +91 (11) 26145389
CIN : L14106UP1995PLC019017 Website : www.jalindia.com
E-mail : jal.investor@jalindia.co.in

The meeting of Finance Committee on 25th June, 2021 started at 6.00 P.M. and concluded at 6.11 P.M.

Please take the above information on the records of Stock Exchanges.

Thanking you,

Yours faithfully,
For Jaiprakash Associates Limited



M.M. Sibbal
Jt. President & Company Secretary

Copy to:

Singapore Exchange Securities Trading Limited

11 North Buona Vista Drive #06-07
The Metropolis Tower 2
Singapore 138589

Attention: Issuer Services

Fax No.: +65 6535 6994

The Bank of New York Mellon

One Canada Square
London E14 5AL
United Kingdom

Attention: Global Trust Services

Fax No.: +44 207 964 6369

The Bank of New York Mellon

One Ternasek Avenue
#03-01 Millenia Tower
Singapore 039192

Attention: Global Corporate Trust

Fax No.: + 65 6883 0338

The Bank of New York Mellon

101 Barclay Street
21st Floor West
New York, NY 10286
United States of America

Attention: Global Corporate Trust

Fax No.: +1 212 815 5802/5803