

16th January 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G. Block
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.

Script Code: 500259

Script Code: LYKALABS

Dear Sir/ Madam,

Sub.: Convening the meetings of the shareholders and creditors, as per the Order of the Hon'ble National Company Law Tribunal

Pursuant to Order of the Hon'ble National Company Law Tribunal, Ahmedabad Bench, dated 8th January, 2024 (the 'Order'); the Board of Directors has in its meeting held on 16th January 2024, has consented to convey the meetings of its shareholders and creditors for seeking their approval for the Scheme of Amalgamation of Lyka Exports Limited with the Company and their respective shareholders and creditors, as per the manner as specified in the Order.

Kindly take the above information on your record.

Thanking You,

Yours faithfully,

For Lyka Labs Limited

Kishore P. Shah
Company Secretary & Compliance Officer