



MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

23rd December, 2021

To, BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai — 400 001. Scrip Code: 533080	To, National Stock Exchange of India Limited Listing Department Exchange Plaza, 5th Floor, Plot no. C/1, G- Block, Bandra- Kurla Complex, Mumbai — 400 051. NSE Scrip: MOLDTKPAC
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Dear Sir / Madam

SUB: PRESS NOTE ON QIP BY MOLD-TEK PACKAGING LIMITED.

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has released Press Note on QIP, same has been enclosed herewith.

This is for your kind information and records.

For MOLD-TEK PACKAGING LIMITED


Thakur Vishal Singh
Company Secretary



Corporate Office :

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Website : www.moldtekgroup.com CIN No: L21022TG1997PLC026542



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PRESS NOTE ON QIP BY MOLD-TEK PACKAGING LIMITED

Dear Sir,

PRESS NOTE on the successful completion of QIP OF Mold-Tek Packaging Ltd at a premium of 2.44% over Floor price aggregating to Rs 103.6 crs.

Mold-Tek Packaging Ltd has received overwhelming response for its QIP issue, from many marquee investors. The Qualified Institutions Placement Committee, at its meeting held on December 17, 2021 approved the issue and allotment of 14,00,000 Equity Shares to the eligible qualified institutional buyers at a price of Rs 740/- per Equity which is **at a premium of 17.60 per Equity Share i.e. 2.44% on the floor price of Rs 722,40 as per SEBI guidelines.**

The funds who have invested in this QIP include marquee investors like **Goldman Sachs India Equity, White Oak India Equity Fund, Aditya Birla Sun Life Trustee Private Limited Plc, ICICI Prudential Smallcap Fund** and others.

As intimated earlier the company is planning to deploy these funds for its entry into Injection Blow Moulding products for regulated pharmaceuticals, Food & FMCG, Cosmetics and OTC medicine segments.

Company is also introducing digital packaging through dynamic QR coded IML, which will provide traceability, anti-counterfeit and marketing promotions facilities, that can be digitally controlled by our clients. This unique DIGITAL packaging solution is brought to India for the first time by Mold-Tek.

Mold-Tek is also investing in new plants at Kanpur, Sultanpur-Hyderabad and doubling its capacity of existing plants in Mysore and Vishakapatnam, apart from augmenting its IML printing, die-cutting and tool room capacities.

Motilal Oswal Investment Advisors Limited and Emkay Global acted as Book Running Lead Managers to the said QIP Fund raise.

Referring the QIP success, Mr. Laxman, CMD said "Entry into high value added segments and introducing digital packaging for the first time in India, may have attracted the interest of many marquee investors. Issue of shares at a premium of 2.44% above the floor price indicates the confidence investors have on our company's performance"

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