

Date: 19.04.2023

LYPSA
www.lypsa.in

To,
Department of Corporate Services
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400 001

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No. C/1,
G. Block Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Security Code: 534532

Symbol: LYPSAGEMS

Dear Sir/Madam,

Sub: Annual disclosure to be made by an entity identified as a Large Corporate for Financial Year 2022-23

Ref: SEBI Circular - SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with respect Fund raising by issuance of Debt Securities by Large Entities

With reference to the SEBI Circular - SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of fund issuance of debt securities by Large Entities and disclosures and compliances thereof by such Large Corporate, we would like to inform you that company does not fall under Large Corporate category as per the framework provided in the aforesaid Circular as on 31st March, 2023.

Further please find attached Annual Disclosure for financial year 2022-23 as required in specified format of **Annexure B2** for reference and record.

This is for your information and records.

Thanking you,

Yours faithfully,

For LYPSA GEMS & JEWELLERY LIMITED

JEEYAN DIPAN
PATWA
Digitally signed by
JEEYAN DIPAN PATWA
Date: 2023.04.20
14:49:28 +05'30'

JEEYAN DIPAN PATWA
Chief Financial Officer and
Compliance Officer
DIN: 02579469
Encl.: As above

SA GEMS & JEWELLERY LIMITED [CIN: L28990GJ1995PLC028270]

Office: Wing A, 2nd Block, 202-302, Orchid Complex, Opp. HDFC Bank, Chhapi-Pirojpur Road,
Vadgam, Banaskantha, Gujarat - 385210. India.

Office: 312A, 3RD Floor, Panchratna Society, Opera House, Girgaon, Mumbai - 400 004 | Email: info@lypsa.in

Annexure B2

Format of the Annual Disclosure to be made by an entity identified as a LC\$

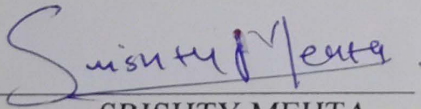
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|---|--|--------------------------------|
| 1 | Name of the company | LYPSA GEMS & JEWELLERY LIMITED |
| 2 | CIN | L28990GJ1995PLC028270 |
| 3 | Report filed for FY | 2022-23 |
| 4 | Details of the Current block (all figures in Rs crore) | |

Sr. No.	Particulars	Details
i	2-year block period (Specify financial years)	FY 2022-23 & FY 2023-24
ii.	Incremental borrowing done in FY (T) (a)	Nil
iii.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	NA
iv.	Actual borrowing done through debt securities in FY (T) (c)	Nil
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	NA
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	NA

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore)

Sr. No.	Particulars	Details
i	2-year block period	FY 2021-22 & FY 2022-23
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	NA

For, LYPSA GEMS & JEWELLERY LIMITED



Name: SRISHTY MEHTA
Designation: Company Secretary
Contact Details: +91 22 33944001

JEEYAN DIPAN
PATWA

Digitally signed by JEEYAN
DIPAN PATWA
Date: 2023.04.20 14:49:47
+05'30'

Name: JEEYAN DIPAN PATWA
Designation: Chief Financial Officer
Contact Details: +91 22 33944001

Date: 19.04.2023

\$ - In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T-1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T). # (d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.