

Zydus Wellness

September 22, 2020

Listing Department
BSE LIMITED
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Code: 531335

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Code: ZYDUSWELL

Re.: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir / Madam,

With reference to the captioned subject, please find enclosed disclosure in prescribed Form under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, received from Zydus Family Trust, one of the Promoter Group of the Company, with respect to allotment of 21,22,000 Equity Shares of Rs. 10/- each on September 19, 2020 by way of Preferential Allotment.

Please find the same in order.

Thanking you,

Yours faithfully,
For, ZYDUS WELLNESS LIMITED


DHANRAJ P. DAGAR
COMPANY SECRETARY



Encl.: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|--|--|
| Name of the Target Company (TC) | Zydus Wellness Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Zydus Family Trust | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 24,71,193 | 4.28% | 4.28% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 24,71,193 | 4.28% | 4.28% |
| Details of Subscription to the preferential issue of the Company: | | | |
| a) Shares carrying voting rights | 21,22,000 | 3.40% | 3.40% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 21,22,000 | 3.40% | 3.40% |



| | | | |
|--|---|--------------|--------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 45,93,193 | 7.68% | 7.68% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 45,93,193 | 7.68% | 7.68% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Preferential Allotment. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date of Preferential Allotment : 19/09/2020 Date of receipt of Intimation : 21/09/2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 57,66,41,440/- (Comprising of 5,76,64,144 Equity Shares of face value of Rs. 10/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 59,78,61,440/- (Comprising of 5,97,86,144 Equity Shares of face value of Rs. 10/- each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | N.A. | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Name: For, ZYDUS FAMILY TRUST

PANKAJ R. PATEL
TRUSTEE

Place: Ahmedabad

Date: September 21, 2020

TRUE COPY
For, ZYDUS WELLNESS LTD.

Company Secretary