

SHREE GANESH REMEDIES LIMITED

Manufacturer of API Intermediates & Speciality Chemicals

March 07, 2023

To,
The General Manager,
Listing Operation,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip code: 540737

Dear Sir / Madam,

Subject: Newspaper Publication for Right Issue

Please find enclosed herewith Newspaper Publication as per Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 published, In accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 containing Advertisements for basis of right issue in the following newspapers on Tuesday, March 07, 2023

- 1. Business Standard (English)
- 2. Business Standard (Hindi)
- 3. Dhabkar (Gujarati)

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Shree Ganesh Remedies Limited

Sunny Narwani Company Secretary & Compliance Officer

Encl.: As above



Head Office (Unit-1):
Plot No. 6011-12, GIDC Estate,
Ankleshwar - 393 002, Gujarat (INDIA)
Ph.: +91 9614961469, 7574976076
CIN No.: L24230GJ1995PLC025661

(Unit-2) :

Plot No. 6714/2,-6715 GIDC Estate, Ankleshwar - 393 002, Gujarat (INDIA) Ph.: +91 9614961469, 7574976076

GSTIN: 24ABACS1471R1Z0 (Zero)





Cautious optimism around building material sector

Volatile input costs and fears of global slowdown make demand projections uncertain: Experts

NIKITA VASHISHT

New Delhi 6 March

otwithstanding expectations of a pick-up in construction activity during a seasonally strong January March quarter (fourth quarter) of 2022-23 (FY23), analysts are cautiously optimistic about the building material sector encompassing paints, pipes, wood panels, tiles, metals, and cement - as volatile input costs, coupled with fears of a global slowdown, are making demand projections uncertain.

Against this backdrop, analysts suggest investors stay selective and pick stocks of companies with stronger brand recall, expanding distribution network, diversified product profile, healthier balance sheet, and sustainable cash flow

"The government's various proposals under Budget 2023-24 (FY24) may lead to the building material segment growing between 8 per cent and 12 per cent for the next five years. However, disruptions in the supply chain, a rise in the price of key input material, slowdown in domestic real estate, delay in commissioning or a slower ramp-up of newer capacities could delay growth," said Anil Rego, founder and fund manager, Right Horizons.

Meanwhile, the budgetary allocation towards capital expenditure was raised to ₹10 trillion for FY24, up from ₹7.5 tril-

Allocation towards afford-



SUPREME INDUSTRIES STANDS TALL

Stock	CMP* (in ₹)	% chang	ge YTD
Asian Paints	2,867.0		-7.3
Tata Steel	105.7		-6.2
Kajaria Ceramics	1,084.1		-6.3
Greenlam Industries	305.9		-5.0
Prince Pipes & Fittings	576.3		-3.2
Astral Pipes	1,923.1		-2.1
Supreme Industries	2,699.2	10.2	
BSE Sensex	60,224.5		-1.0
NSE Nifty50	17,711.5		-2.2
Note: *CMP is current market price (a	s on March 6)		

Source: Bloomberg, exchanges

Compiled by BS Research Bureau

FY24, from ₹48,000 crore for FY23. According to a report by Prabhudas Lilladher, the Indian real estate sector grew at 10 per cent compound annual growth rate (CAGR), from \$50 billion in 2008 to \$120 billion in 2017, and is expected to see 17.7 per cent CAGR to \$1 trillion by 2030.

Since demand for home building material is directly correlated to the real estate market's growth, the combined market size of the allied sector could touch ₹2.7 trillion by 2025-26, from ₹1.3 trillion in 2021-22, said

upwards to ₹79,000 crore for companies are the most preferred pick across brokerages as companies are aggressively focusing on innovation, product launches, and market opportunities beyond plastic pipes and fittings

> Astral Pipes has entered the bathware industry, which has a market size of ₹15,000 crore versus the plastic pipe market size of ₹38,500 crore.

Prince Pipes and Fittings, too, has guided for the launch of its bathware product portfolio by March-April of this calendar year (CY23).

"Organised players account However, volatile input costs, for 67 per cent of the total plastic amid renewed geopolitical tenpipe market. The industry grew able housing via Pradhan Mantri sions, may cloud near-term out at 10-12 per cent CAGR between tainable Awas Yojana, too, was pushed look. Among the lot, plastic pipe 2014-15 and 2019-20, with margin recovery.

14 per cent CAGR between 2020-21 and 2024-25 (FY25) to reach more than ₹60,000 crore by FY25 amid increase in government spending towards irrigation, water supply and sanitaprojects, infrastructure, and replacement demand. We initiate coverage on Astral Pipes, Finolex Industries, Prince Pipes and Fittings, and Supreme Industries with a 'buy' said Prabhudas Lilladher.

Moreover, strong growth in a fixed asset investment upcycle across industrial, infrastructure, and residential-end markets. according to equity research analyst Shrinidhi Karlekar of HSBC Securities and Capital Markets (India), will drive double-digit revenue growth for Polycab India and KEI Industries, within the cables and wires segment, in CY23 and FY24. Metals, too, remain a bright spot as the prices of coking coal — one of the key input raw materials — have plunged over the past few days with easing supply concerns.

'The demand for long steel has remained firm on the back of the government's push to fasttrack infrastructure projects. As Indian markets slowly scout European markets, after the rollback of export duty and constraints faced by Turkey after the earthquake, the near-term outlook seems positive with price hikes expected in the coming weeks," said Motilal Oswal Financial Services.

It has a 'neutral' rating on Tata Steel, JSW Steel, and Vedanta, and a 'buy' on Hindalco and Jindal Steel

Analysts remain cautious on cement, wood panel, and tiles as elevated input costs and weak export markets may dent susvolume

Abating pricing pressure in US mkt good news for pharma funds

SANJAY KUMAR SINGH

In contrast with their strong performance in 2020 and 2021, pharmaceutical and healthcare funds experienced a decline in 2022, with $returns\,plummeting\,by\,an\,average\,9.8$ per cent. This trend has continued in the current year, with year-to-date return remaining in the negative (-4.9 per cent). In the past three months, pharma funds have been hit hard, experiencing a 7.9 per cent decline.

Post-pandemic blues

A number of factors affected the sector's earnings in the post-Covid-19 period. "Excess stocking in the supply chain, rise in raw material costs due to China-led shortages, and weak pricing in the US market are the key reasons for the weakness witnessed in the near term," says Sailesh Raj Bhan, chief investment officer-equity investments, Nippon India Mutual Fund. He adds that some of these trends are bottoming out, and this is likely to be reflected in improved earnings over the next few quarters.

Dharmesh Kakkad, fund manager, ICICI Prudential Asset Management Company (AMC) attributes the sector's recent underperformance to US Food and Drug Administration's (USFDA) observations (the US regulator pulled up some of the Indian pharma majors after inspecting their factories) and stretched approval timelines for complex generic products in the US. According to him, the lowering of the drug price ceiling under the Drug Price Control Order (in the domestic market) was also responsible for the sector coming under pressure

Chirag Dagli, fund manager, DSP Mutual Fund, says that hospital and pathology stocks, which did well during Covid-19 and supported the performance of these funds, have either corrected or have been flat.

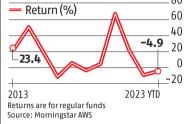
Positives on the horizon

Fund managers, however, remain upbeat on the medium to long term prospects of the sector. Export markets: According to Dagli,

the US business is turning around,

UNDERPERFORMER IN SHORT TERM, STELLAR LONG-TERM RECORD Category trailing return (%) ■ Maximum ■ Average 5-year 3-year

POOR RETURNS IN 2022 AND THIS YEAR SO FAR



with third-quarter numbers showing reasonable growth for most players. While the recent growth was partly due to the flu season in the US, the trend is likely to continue. "New product launches are in the pipeline. The trend of double-digit price erosion in the base business

is also beginning to normalise to more manageable levels of high single digit," adds Dagli. The existing players are rationalising the pricing of

their US generic portfolios.

Says Kakkad: "A few players

are also exiting the market, given that segment profitability has deteriorated considerably." These developments could result in improved pricing power for Indian companies.

According to Bhan, exports to non-US markets like emerging markets and Africa are also improving. Domestic market: Dagli points out that in the domestic formulations

market, starting from April 2023,

products under the National List of

Essential Medicines (NLEM) will be

allowed to take wholesale price index

(WPI)-linked price hikes. "This will affect about 20-25 per cent of the domestic market," he says.

The share of domestic branded business in overall profit share has been increasing, according to Bhan. He expects this trend to continue with the population of those aged above 50 likely to rise sharply. Hospitals have experienced normalisation of their business. Dagli believes occupancies will increase in the first and second quarters of the next financial year. Bhan is of the view that the increased adoption of health insurance during Covid-19 will be a positive for the hospital sector over the medium term. According to Kakkad, companies have indicated that raw material prices have begun to soften.

The sector is reasonably valued after its relative

underperformance vis-à-vis the broader market over the past 12-18 months. "It offers the prospect of reasonable growth along with improved earnings possibilities," says Bhan. Sector funds, however, are less diversified

Take limited exposure

than diversified-equity funds, and hence carry higher risk. Viral Bhatt, founder, Money Mantra warns that regulatory changes have the potential to impact their returns.

Investors who have knowledge of this sector, or have the ability to do research, may enter these funds. "Enter with a horizon of five-seven vears or more. Exposure shouldn't exceed 10 per cent of your total equity investment," says Bhatt.

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)

SHREE GANESH REMEDIES LIMITED (CIN: L24230GJ1995PLC025661) Our Company was originally incorporated as Shree Ganesh Remedies Private Limited at Ahmedabad, Gujarat as a Private Limited Company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated April 27, 1995 bearing registration number 025661 issued by Assistant Registrar of Companies Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a Public Limited Company pursuant to special resolution passed by the shareholders at the Extraordinary General Meeting held on July 12, 2017 and fresh certificate of incorporation consequently upon change of name was issued by Registrar of Companies, Gujarat, Ahmedabad dated July 28, 2017 and to consequently upon change of our Company was criginally listed on SME platform of BSE Limited on October 13, 2017, subsequently migrated on the Main Board platform of BSE Limited vide their notice dated November 23, 2020. The Corporate Identification Number is L24230GJ1995PLC025661. For further details of our Company, please see section titled as "General Information" beginning on page 39 of the Letter of Offer.

Reg. Off.: Plot no. 6011, G.I.D.C, Ankleshwar, Gujarat - 393002, India. • Tel: +91 7574976076 • E-mail: investors@ganeshremedies.com • Web.: www.ganeshremedies.com Contact Person: Sunnykumar Narwani, Company Secretary & Compliance Officer • Corporate Identification Number: L24230GJ1995PLC025661

PROMOTERS OF OUR COMPANY ARE CHANDULAL KOTHIA. ASHOKKUMAR KOTHIA. MANUBHAI KOTHIYA. GUNJANBHAI KOTHIA & HANSHABEN KOTHIA

SSUE OF UPTO 8,40,471 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF 225/- EACH PER RIGHTS EQUITY SHARE (INCLUDING PREMIUM OF 215/- PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UPTO 1891.06 LAKHS/-@ ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARE(S) FOR EVERY 100 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 03, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 22.5/- WHICH IS 22.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 167 OF THE LETTER OF

BASIS OF ALLOTMENT

On Market Renunciation of Rights Ent investors for th sue, which opened for subscription on Monday, February 13, 2023 and closed on Tuesday, February ay, February 15, 2023 Applications for 8.59,451 Rights Equity Shares, 69 Applications for 5.957 Rights Equity Shares were rejected due to technical reasons. The total number of valid Applications received were 374 for 8.53,494 Rights Equity Shares, In accordance with the Letter of Offer and the Basis of Allotment finalized on February 27, 2023 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue Committee of the Company on February 28, 2023 has approved the allotment of 8,40,471 Rights Equity Shares to the successful Applicants. All valid Applications after technical rejections have been considered for Allotment.

1. The break-up of application forms received and rejected from the Shareholders and the Renouncees is as under:

	Gross		Less : Rejections / Partial Amount			valid			
Category	Applications	Shares	Amount ()	Applications	Shares	Amount ()	Applications	Shares	Amount ()
Eligible Equity Shareholders	424	812359	109668465.00	69	5957	804195.00	355	806402	108864270.00
Renouncees	19	47092	6357420.00	0	0	0.00	19	47092	6357420.00
Total	443	859451	116025885.00	69	5957	804195.00	374	853494	115221690.00

2. Summary of Allotment in various categories is as under:

Category	No. of Applications	Number of Equity Shares Allotted - against Res	Number of Equity Shares Allotted - Against valid additional shares	Total Equity Shares Allotted
Eligible Equity Shareholders	3551	415297	391105	806402
Renouncees	19	30419	3650	34069
Total	374	445716	394755	840471

The Equity Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of Seven Rights Equity Shares for every Hundred Fully Paid-up Equity Shares held as on the Record Date on February 03, 2023. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored Information for Allotment / refund / rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on February 28, 2023. The instructions for unblocking of funds in case of ASBAApplications were issued to SCSBs on February 28, 2023. The listing application was filed with BSE on March 01, 2023. The Company received the listing approval from BSE on March 01, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form was completed on March 03, 2023. No physical shares were rendered in the Rights Issue. For further details, see "Terms of the Issue – Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 168 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue a hall commence on Stock Exchange upon receipt of trading permission. The trading is expected to comme March 09, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on March 01, 2023

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIAL ISATION FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 162 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "BSE Limited ("the Exchange") has given vide its letter dated January19, 2023, permission to this Company to use the Exchange's name in the Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner: • Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer, or • Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or • Take any responsibility for the financial or other soundness of this Company, and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 162 of the Letter of Offer. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.



Date: 06/03/2023

Place: Ankleshwar

FEDEX SECURITIES PRIVATE LIMITED (CIN: U67120MH1996PTC102140) B7. Jav Chambers. Davaldas Road. Vile Parle East. Mumbai - 400057. Contact Person: Yash Kadakia • SEBI Reg. No.: INM000010163

LEAD MANAGER TO THE ISSUE

REGISTRAR TO THE ISSUE

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai-400059, Maharashtra, India • Tel No.: 022- 62628200,022-626382999 • E-mail: rightissue@bigshareonline.com Website: www.bigshareonline.com • Contact Person: Vijay Surana • SEBI Registration No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

SHREE GANESH REMEDIES LIMITED • Sunnykumar Narwani • Tel No : +91 7574976076 • E-mail : investors@ganeshremedies.com • Website : www.ganeshremedies.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in caseof ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgementslip (in case of ASBA process). For details on the ASBA process see "Terms of the Issue" on page 167 of the Letter of Offer.

For Shree Ganesh Remedies Limited

Sunnykumar Narwani Company Secretary & Compliance Office

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e. BSE Limited at www.sebi.gov.in, website of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer including the section "Risk Factors" beginning the section "R Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration underthe US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.











BIGSHARE SERVICES PRIVATE LIMITED









ASM TECHNOLOGIES LIMITED

Registered Office: 80/2, Lusanne Court, Richmond Road, Bangalore, Karnataka - 560 025, India Tel: +91 80 6696 2300 / 2301 Website: www.asmltd.com E-mail: info@asmltd.com Contact Person: Ms. Vanishree Kulkarni, Company Secretary and Compliance Officer;

This is only an advertisement for information purposes and not publication, distribution or release directly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined here shall have the same meaning assigned to them in the Letter of Offer dated February15, 2022 filed with BSE Limited ("BSE") (BSE hereinafter referred to as "Stock Exchange".)

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9867C01018) HELD AS ON THE RECORD DATE i.e. TUESDAY, FEBRUARY 21, 2023

In terms of the provisions of the Companies Act, 2013 read with the relevant rules made thereunder, the Letter of Offer dated February 15, 2022, the First and Final Call Notice has been sent in electronic mode to holders of partly paid-up equity shares ("Shareholders"), whose e-mail addresses are registered with the Company or its Registrar and Transfer Agent - Kfin Technologies Limited ("RTA") or the Depository Participant(s) as on the Record Date i.e., Tuesday, February 21, 2023. The First and Final Call Notice along with the detailed instructions and payment slip are also available on the Company's website at www.asmltd.com. Further, physical copies of the First and Final Call Notice along with the detailed instructions and payment slip are being sent to those shareholders: (a) who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); OR (b) who have specifically registered their request for the hard copy of the same. The Company has completed the dispatch on March

The Board of Directors of the Company ("Board"), at their meeting held on February 08, 2023, had fixed Tuesday, February 21, 2023 as the Record Date for the purpose of determining the holders of partly- paid equity shares to whom the notice for First and Final Call would be sent. The Company has intimated the Record Date the Stock

Accordingly, the First and Final Call Notice has been served providing the details below:

١	Payment Period	From	То	Duration
1	T dymone i onod	March 20, 2023	April 05, 2023	15 (Fifteen) Days
١		1) Online ASBA ⁽¹⁾	Through the website of SCSBs(2)	
١		2) Physical ASBA ⁽¹⁾	By submitting physical application to the Designated Branch of SCSBs(2)	
l	Modes of payment	3) Online ⁽¹⁾	Using the 3-in-1 online trading-demat-bank account wherever offered by brokers	

(1) Available only for shareholders holding shares in Demat Mode

- (2) Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 to refer to the list of existing SCSBs [Self Certified Syndicates]
- (3) Only for resident shareholders

In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers. Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of ASM Technologies Limited. Shareholders are requested to check with their respective brokers for exact process to be followed. Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or Registrar will not be responsible for non-availability of this payment method to the shareholders.

Shareholders may please note that, failure to pay the First and Final Call Money, as aforesaid if determined by the Board of Directors of the Company may render the partly paid-up equity shares and the amount already paid thereon liable for forfeiture accordance with the provisions of the Companies Act, 2013 ("Act"), the Articles of Association of the Company and the Letter of Offer.

Shareholders may also note that:

- The ISIN IN9867C01018 representing partly paid-up equity shares of face value \neq 10/- each (\neq 3.00 paid up) has been suspended by the BSE Limited effective February 21, 2023. Further, the ISIN IN9867C01018 representing partly paid-up equity shares of face value ₹10/- each (₹3.00 paid up) has been suspended by National Securities Depository Limited ("NSDL") and Central Depository Services Limited ("CDSL") effective February 22, 2023.
- The process of corporate action for converting the partly paid-up equity shares to the fully paid-up equity shares under the present ISIN IN9867C01018 for the existing fully paid-up equity shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the First and Final Call Money stipulated under this advertisement and the First and Final Call Money Notice. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up equity shares and would be credited to ISIN INE867C01010, allotted by NSDL/CDSL
- iii. In case of non-receipt of the First and Final Call Notice, shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar, or may also download the same from the Company's website: www.asmitd.com or the Registrar's website: <u>www.kfintech.com</u>. In such a case, however, the shareholder has to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money;
- This advertisement does not constitute an offer of, or a solicitation of an offer to purchase, any securities of ASM Technologies Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Shareholders only and is not to be reproduced, transmitted or distributed to any other person;
- The Shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961;
- vi. All correspondences in this regard may be addressed to

Kfin Technologies Limited

(formerly known as "Kfin Technologies Private Limited")

Selenium Tower B, Plot no. 31 and 32, Financial District, Nanakramguda, Rangareddi - 500032, Telengana, India Contact Person: Murali M. Krishna Tel: +91 40 6716 2222; E-mail id: asmltd.rights@kfintech.com

Date: March 06, 2022 Place: Bangalore

For ASM Technologies Limited Vanishree Kulkarn **Company Secretary and Compliance Officer**

Business Standard

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SHREE GANESH REMEDIES LIMITED (CIN: L24230GJ1995PLC025661) Our Company was originally incorporated as Shree Ganesh Remedies Private Limited at Ahmedabad, Gujarat as a Private Limited Company under the provisions of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a Public Limited Company pursuant to special resolution passed by the shareholders at the Extraordinary General Meeting held on July 12, 2017 and fresh certificate of incorporation consequently upon change of name was issued by Registrar of Companies, Gujarat, Ahmedabad dated July 28, 2017 and to consequent legal status the name of our Company was changed to "Shree Ganesh Remedies Limited". Our Company was originally listed on SME platform of BSE Limited on October 13, 2017, subsequently migrated on the Main Board platform of BSE Limited vide their notice dated November 23, 2020. The Corporate Identification Number is L24230GJ1995PLC025661. For further details of our Company, please see section titled as "General Information" beginning on page 39 of the Letter of Offer.

Reg. Off.: Plot no. 6011, G.I.D.C, Ankleshwar, Gujarat - 393002, India. • Tel: +91 7574976076 • E-mail: investors@ganeshremedies.com • Web.: www.ganeshremedies.com Contact Person: Sunnykumar Narwani, Company Secretary & Compliance Officer • Corporate Identification Number: L24230GJ1995PLC025661

PROMOTERS OF OUR COMPANY ARE CHANDULAL KOTHIA, ASHOKKUMAR KOTHIA, MANUBHAI KOTHIYA, GUNJANBHAI KOTHIA & HANSHABEN KOTHIA ISSUE OF UPTO 8.40.471 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF 225/- EACH PER RIGHTS EQUITY SHARE (INCLUDING PREMIUM OF 215/- PER EQUITY SHARE) (THE "ISSUE PRICE")

AGGREGATING UPTO 1891.06 LAKHS/- @ ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARE(S) FOR EVERY 100 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE THAT IS ON FEBRUARY 03, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 225/- WHICH IS 22.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 167 OF THE LETTER OF

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Monday, February 13, 2023 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, February 15, 2023. Out of the total 443 Applications for 8,59,451Rights Equity Shares, 69 Applications for 5,957 Rights Equity Shares were rejected due to technical reasons. The total number of valid Applications received were 374 for 8,53,494 Rights Equity Shares. In accordance with the Letter of Offer and the Basis of Allotment finalized on February 27, 2023 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue and the Registrar to the Issue and the Registrar to the Issue Committee of the Company on February 28, 2023 has approved the allotment of 8,40,471 Rights Equity Shares to the successful Applications after technical rejections have been considered for Allotment.

1. The break-up of application forms received and rejected from the Shareholders and the Renouncees is as under:

		Gross		Less : Rejections / Partial Amount			Valid		
Category	Applications	Shares	Amount ()	Applications	Shares	Amount ()	Applications	Shares	Amount ()
Eligible Equity Shareholders	424	812359	109668465.00	69	5957	804195.00	355	806402	108864270.00
Renouncees	19	47092	6357420.00	0	0	0.00	19	47092	6357420.00
Total	443	859451	116025885.00	69	5957	804195.00	374	853494	115221690.00

2 Summary of Allotment in various categories is as under

2. Outlinitary of Allocations in Various Successful Sub-different										
Category	No. of Applications	Number of Equity Shares Allotted - against Res	Number of Equity Shares Allotted - Against valid additional shares	Total Equity Shares Allotted						
Eligible Equity Shareholders	3551	415297	391105	806402						
Renouncees	19	30419	3650	34069						
Total	374	445716	394755	840471						

The Equity Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of Seven Rights Equity Shares for every Hundred Fully Paid-up Equity Shares held as on the Record Date on February 03, 2023. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored

Information for Allotment / refund / rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on February 28, 2023. The instructions for unblocking of funds in case of ASBAApplications were issued to SCSBs on February 28, 2023. The listing application was filed with BSE on March 01, 2023. The Company received the listing approval from MSE on March 01, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form was completed on March 03, 2023. No physical shares were rendered in the Rights Issue. For further details, see "Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 168 of the Letter of Offer. The trading in the Rights Issue shall commence on Stock Exchange upon receipt of trading permission. The trading is expected to commence on or about March 09, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on March 01, 2023

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and

Statutory Disclosures - Disclaimer Clause of SEBI" on page 162 of the Letter of Offer DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "BSE Limited ("the Exchange") has given vide its letter dated January19, 2023, permission to this Company to use the Exchange's name in the Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner: Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer, or Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company; and it exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation analysis and shall not have any claim against the Exchange whatsoever. The investors are advised to refer to the Letter of Offer. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.



LEAD MANAGER TO THE ISSUE FEDEX SECURITIES PRIVATE LIMITED (CIN: U67120MH1996PTC102140)

B7, Jay Chambers, Dayaldas Road, Vile Parle East, Mumbai - 400057. Tel. No.: 91 81049 85249 • E-Mail: mb@fedsec.in • Website: www.fedsec.in Contact Person: Yash Kadakia • SEBI Reg. No.: INM000010163



REGISTRAR TO THE ISSUE BIGSHARE SERVICES PRIVATE LIMITED

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai-400059, Maharashtra, India • Tel No.: 022- 62628200,022-626382999 • E-mail : rightissue@bigshareonline.com Website: www.bigshareonline.com • Contact Person: Vijay Surana • SEBI Registration No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

SHREE GANESH REMEDIES LIMITED • Sunnykumar Narwani • Tel No : +91 7574976076 • E-mail : investors@ganeshremedies.com • Website : www.ganeshremedies.com Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in caseof ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgementslip (in case of ASBA process). For details on the ASBA process see "Terms of the Issue" on page 167 of the Letter of Offer.

For Shree Ganesh Remedies Limited

Sunnykumar Narwani Company Secretary & Compliance Officer Mem No. A38196

Date: 06/03/2023

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange where the Equity Shares are listed i.e. BSE Limited at <u>www.bseindia.com</u> and the website of the Lead Manager at <u>www.fedsec.in.</u> Investors should note that investment in Equity Shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 21 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration underthe US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

(તસવીર : મિતેશ બંગડીવાલા)



ભગવાન મહાવીર કોલેજ ઓફ ફાર્મસી ખાતે ફાર્મા ફિલિક ટેકફેસ્ટ યોજાયો

સુરત, તા. ૦૬

હોળી એ દિગ્વિજયનો તહેવાર છે.

અધર્મનું આચરણ કરનાર વ્યક્તિને

પરાસ્ત કરવા પ્રભુ કોઇ યુક્તિ-પ્રયુક્તિ

કરી અધર્મીની મોહમાયાને દૂર કરે છે.

પ્રહલાદજી મૃત્યુના મુખમાં ગયા છતાં બચી ગયા. તે દિગ્વિજયને પ્રતિવર્ષ આપણે રંગેચુંગે ઉજવીએ છીએ એમ શ્રી

પ્રહલાદને મોતના મુખમાં ધકેલી દે છે

પરંતુ આજે તો માણસ પોતે જ ગુટખા

તમાકુ ડ્રગ્સ ખાઇને પોતાના હાથે જ

કેન્સર જેવા જટિલ રોગના શિકારી બની

શરીર અને સંપત્તિને મોતના મુખમાં

સળગાવી દે છે. પાછળ સંતતિને પણ

હિરણ્યકશિપું બાપ જ બેટા

દિવ્ય સ્વામીએ કહ્યું હતું.

દિવસની ઉજવણીના ભાગ રૂપે તા.

ગૂડહેલ્થ પાર્માસ્યુટિકલ્સ પ્રા, લિ.ના હતું. આ કાર્યક્રમમાં સાઉથ ગુજરાત આવેલ હતો.

ધબકાર પ્રતિનિધિ, ક્યુએ હેડ એમ. શિવાકુમાર તથા ફાર્મસી કોલેજના તમામ સુરત, તા. ૦૬ ભગવાન મહાવીર યુર્નિવર્સિટીના વિદ્યાર્થીઓએ ભાગ લીધેલ હતો. જેમાં ભગવાન મહાવીર કોલેજ ઓફ પ્રોવોસ્ટ ર્ડા. નિર્મલ શર્મા આમંત્રિત ટેકનીકલ તથા નોન ટેક્નીકલ ૨મત ફાર્મસી ખાતે ફાર્મસી ઓજયુકેશન તથા સમાન્વિત કરવામાં આવેલ હતા. ગમતનું આયોજન કરવામાં આવેલ ફાર્મફિલિક કાર્યક્રમનું આયોજન હતુ. આ કાર્યક્રમમાં કોલેજના તમામ ૬ માર્ચના રોજ ફાર્મા ફિલિક ટેક્ફેસ્ટ કોલેજના ડાયરેકટર ડાં. વિનીત જૈન, ટીંચીંગ સ્ટાફ તથા નોન સ્ટાફે કાર્યક્રમ આયોજીત કરવામાં આવેલ શ્રીમતી. રશ્મિથ કોટ અને શ્રીમતી સહકાર આપવામાં આવેલ અને આ હતો. આ કાર્યક્રમમાં ચીફ ગેસ્ટ તરીકે શ્વેતા દેસાઇ દ્વારા કરવામાં આવેલ કાર્યક્રમ ખૂબ સરસ રીતે ઉજવામાં

બી. પાઢેરીયા તથા ગુરુકુલ વિદ્યાલયના

આચાર્યશ્રી અરવિંદભાઇ ઠેસીયા તેમજ

ભગવાનજીભાઇ કાકડીયા વગેરેએ

અખંડ આનંદ કોલેજના અધ્યાપિકા શોભના પ્રજાપતિ પીએચ.ડી. થયા

ધબકાર પ્રતિનિધિ, Private Sector Banksin

કોલેજમાં ફરજ બજાવતા કોમર્સ વિષયના પ્રાધ્યાપીકા રમે શભાઇ શોભના પ્રજાપતિએ કોમર્સ/એકાઉન્ટ વિષયમાં રજૂ કરેલ મહાશોધ નિબંધ, A Comparative Analysis of Service Quality

Gap through RATER યુનિવર્સીટી, સુરતના માર્ગદર્શન હેઠળ Model in Selected New તૈયાર કર્યો હતો.

સુરત, તા. ૦૬ Suratcityને વીર નર્મદ દક્ષિણ અખંડ આનંદ આર્ટસ એન્ડ કોમર્સ ગુજરાત યુનિવર્સિટીએ માન્ય રાખી

> અકાઉન્ટન્સીના વિષયમાં પીએચ.ડી.ની પદવી એનાયત કરી છે. તેમણ તેમનો મહાશોધ નિબંધ ડો. કિશોરસિંહ એન. ચાવડા વાઇસ ચાન્સેલર, વીર નર્મદ દક્ષિણ ગુજરાત

જીલ્લા કાનની સેવા સત્તામંડળ દ્વારા કાનૂની વિષયો પર નિબંધ સ્પર્ધા યોજાઇ



સુરત, તા. ૦૬ જીલ્લા કાનુની સેવા સત્તામંડળ, સુરત અંતર્ગત લિંગલ લીટરસી કલબ દ્વારા લુડ્સ કોન્વેન્ટ હાઇસ્કુલ, સુરત ખાતે કાનૂની વિષયો ઉપર યોજાયેલ નિબંધ સ્પર્ધોમાં શાળાની પ્રથમ ત્રણ વિજેતા વિદ્યાર્થીનીઓ ને જીલ્લા કાનૂની સેવા સત્તામંડળ, સુરતનાં સચિવ અને આભાર માન્યો હતો.

એડિશનલ સિનિયર સિવિલ જજશ્રી સી આર.મોદી સાહેબશ્રી નાં વરદ હસ્તે ઇનામો આપી સન્માનીત કરવામાં આવ્યા હતા તેમજ એડવોકેટ શ્રી ભરતભાઇ પંડિત એ બંધારણ નું મહત્વ અને સાયબર ક્રાઇમ ની સમજ આપી હતી જ્યારે શાળા ના શિક્ષિકા ફોરમ શુકલા એ આવકાર આપ્યો હતો અને નીંલાબેન મોદી એ

વેડ રોડ સ્વામિનારાયણ ગુરૂકુલમાં હોળીની ઉત્તર ભારતીય ક્રિકેટ ટુર્નામેન્ટ પૂર્વસંધ્યાએ વ્યસનની હોળી કરાઇ સીઝન-રનું આયોજન કરાયું



ધબકાર પ્રતિનિધિ, સુરત, તા. ૦૬ ર દિવસીય ઉત્તર ભારતીય ક્રિકેટ

ટુર્નામેન્ટ સીઝન-૨નું આયોજન ડીડોલી સી. આર. પાટીલ ગ્રાઉન્ડે ખાતે કરવામાં આવ્યું હતું જેમાં ૧૨ ટીમોએ ભાગ લીધો હતો. ટૂર્નામેન્ટની ફાઇનલમાં જૌનપુર બ્લાસ્ટર્સ અને અયોધ્યા વોરિયર્સ વચ્ચે મુકાબલો થયો હતો જેમાં જૌનપુર બ્લાસ્ટરે વોરિયરને હરાવી

કપ જીત્યો હતો. મુખ્ય મહેમાન તરીકે એ આર. આહિર સાહેબ, દેવી પ્રસાદ દુબે, ડીડોલીના પીઆઇ પઠાણ અને અન્ય અગ્રશીઅએ ઉપસ્થિત રહી ખેલાડીઓને પ્રોત્સાહિત કર્યા હતા અને તેમનું સન્માન કર્યુ હતું. આયોજક શીતલા પ્રસાદ તિવારી (એસપી તિવારી) ઉમેશ તિવારી (ડેનિશ કેક્સ) સંતોષ તિવારી (વીરુ ભાઇ) રાહુલ શુક્લાએ ઉપસ્થિત મહેમાનોનું ઉષ્માભેર સ્વાગત કર્યું.



આંતરરાષ્ટ્રીય ખ્યાતિ પ્રાપ્ત તાલ ગ્રુપ દ્વારા વિશ્વ મહિલા દિનની અનોખી ઉજવણી કરાઇ એમ્ફ્રી થીયેટર, સાયન્સ સિટી ખાતે ખાસ કાર્યક્રમોનું આયોજન કરાયું

ધબકાર પ્રતિનિધિ, સુરત, તા. ૦૬

તાલ ગ્રુપ સુરત અને CIOFF Indiaના સંયુક્ત ઉપક્રમે તા. પ માર્ચના રોજ સાંજે એમ્ફ્રી થીયેટર, સાયન્સ સિટી, સીટીલાઈટ રોડ, સુરત મુકામે વિશ્વ મહિલા દિનની ભવ્ય ઉજવણી કરવામાં આવી હતી. નાયિકા - ૨.૦ She Matters નામક આ કાર્યક્રમમાં તાલ ગ્રુપ દ્વારા હોળીની થીમ ઉપર લોકનૃત્યોની રજૂઆત કરાઇ હતી તંદુપરાંત ભારતના ખ્યાતનામ નૃત્યાંગના રૂકમણી વિજયકુમારે ભારત નાટ્યમની પ્રસ્તુતિ કરી

આ કાર્યક્રમમાં નાયિકા - ૨.૦ She Mattersમાં સમાજના વિવિધ ક્ષેત્રે અદ્વિતિય કામગીરી કરનાર મહિલાઓનું સન્માન કરાયું

નામ બદલેલ છે

મારુ **જૂનું નામ પુખરાજ ધનારામ ચૌધરી** હતું જે બદલીને મારુ **નવું નામ** પુખરાજ ધનારામ બાગડીયા કરેલ છે. ર્ડની સર્વે નોંધ લેવી. સહી/- પુખરાજ ધનારામ બાગડીયા

રનામુંઃ- ઈ-૨૦૩, સગુન રેસિડેન્સી, પુણાગામ બસ સ્ટેંશન પાસે, પુણાગામ, સુરત-૩૯૫૦૧૦

અને ફાઉન્ડર ડિરેકટર-કોરીયોગ્રાફર ચાંદ લગાવે છે.

હતું. કલાકારો કાન્તીલાલ જવેલર્સના કૃતિકા શાહ દ્વારા 'તાલ ગ્રુપ' ની આભુષણો અને વિનય વસ્ત્રાલયની સ્થાપના કરવામાં આવી છે, જેમાં સાડીમાં પરિધાન થઈ કેટ વોક કરશે. અત્યાર સુધીમાં તાલ ગ્રુપ દ્વારા શહેરની મેડીકલ ક્ષેત્રે જાણીતી સંસ્થા વિશ્વના આઠ દેશોમાં ભારતના વામા દ્વારા બાળકીને જન્મ આપનાર લોકનૃત્યની રજૂઆત કરી ભારતિય માતાઓને સ્ટેજ પર પસ્તુત કરી સંસ્કૃતિને વિશ્વમાં પહોંચાડવાનો "મધરહૂડ" ની ભાવનાને ઉજાગર ભગીરથ પ્રયત્ન કર્યો છે. એટલું જ કરી હતી. આ ઉજવણીમાં શહેરના નહીં સુરતમાં સૌ પ્રથમ રાજકીય સામાજિક મહાનુભાવોએ આંતરરાષ્ટ્રિય ફોક ફેસ્ટીવલ ઉપસ્થિત રહી કાર્યક્રમની શોભા લાવવાનો યશ પણ તાલ ગ્રુપને જાય છે. તાલ ગ્રુપમાં ૧૦થી ૬૦ વર્ષની અત્રે ઉ•ેખનિય છે કે આર્કીટેક બહેનો લોકનૃત્ય કરી કાર્યક્રમને ચાર

પશ્ચિમ રેલ્વે

લીઝ આઉટ કોન્ટ્રાક્ટ માટે ઇ-હરાજી

૯૦૨ (ST-NRPA)માં પાર્સલ SLR અને VP ભાડે આપવાના કરાર માટે

ટ્રેન નં. 00901/902(ST-NRPA)માં પાર્સલ SLR અને VP પોસ્ટ વિભાગના સહયોગથી રેલવે સંપૂર્ણ ટ્રેન લોડ ચલાવે છે. (૧૫+૧) **સુર**હ વિસ્તાર (ST)થી નારાયણપુર અર્નત (NRPA) વાયા વારાણસાઇ (BSB) એને સોનપુર (SEE) વચ્ચે JPP સેવા તરીકે. ટ્રેન નંબર ૦૦૯૦૧

ઇ-હરાજી આમંત્રિત કરવામાં આવ્યા છે. સૂચિ IREPS વેબસાઇટ પર પ્રકાશિત કરવામાં આવી છે, વિગતો નીચે મુજબ આપવામાં આવી છેઃ-

હરાજી કેટલોગ નં.	કરારનો પ્રકાર	શ્રેણી	કરાર સમયગાળો	
MMCT- PLS-23-10	પાર્સલ	પાર્સલ એસએલઆર	૨ વર્ષ	લોટ માટે ઈ-હરાજી ૧૨.૦૦ કલાકે શરૂ થશે. ૧૭.૦૩.૨૦૨૩ના રોજ ૩૦
MMCT- PLS-23-10	પાર્સલ	પાર્સલ વીપી	૨ વર્ષ	મિનિટમાં પ્રારંભિક ઠંડકનો સમયગાળો 0922
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સ્વામી તથા સીંગણપોરના પીઆઇ એસ. કરી હતી.

નિરાધાર કરી દેનાર વ્યસનીઓના

વ્યસનો છોડાવનારા શ્રી સ્વામિનારાયણ

ગુરુકુલ રાજકોટ સંસ્થાનની શાખા સુરત

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)

SHREE GANESH REMEDIES LIMITED (CIN: L24230GJ1995PLC025661)

Our Company was originally incorporated as Nagar Haveli. Subsequently our Company was converted into a Public Limited at Ahmedabad, Gujarat as a Private Limited Company under the provisions of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a Public Limited Company pursuant to special resolution passed by the shareholders at the Extraordinary General Meeting held on July 12, 2017 and fresh certificate of incorporation consequently upon change of name was issued by Registrar of Companies, Gujarat, Ahmedabad dated July 28, 2017 and to consequent legal status the name of our Company was changed to "Shree Ganesh Remedies Limited". Our Company was originally listed on SME platform of BSE Limited on October 13, 2017, subsequently migrated on the Main Board platform of BSE Limited vide their notice dated November 23, 2020. The Corporate Identification Number is L24230GJ1995PLC025661. For further details of our Company, please see section titled as "General Information" beginning on page 39 of the Letter of Offer. Reg. Off.: Plot no. 6011, G.I.D.C, Ankleshwar, Gujarat - 393002, India. • Tel: +91 7574976076 • E-mail: investors@ganeshremedies.com • Web.: www.ganeshremedies.com

Contact Person: Sunnykumar Narwani, Company Secretary & Compliance Officer • Corporate Identification Number: L24230GJ1995PLC025661 PROMOTERS OF OUR COMPANY ARE CHANDULAL KOTHIA, ASHOKKUMAR KOTHIA, MANUBHAI KOTHIYA, GUNJANBHAI KOTHIA & HANSHABEN KOTHIA

ISSUE OF UPTO 8,40,471 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 225/- EACH PER RIGHTS EQUITY SHARE (INCLUDING PREMIUM OF ₹215/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 1891.06 LAKHS/- @ ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 03, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 225/- WHICH IS 22.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 167 OF THE LETTER OF

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Monday, February 13, 2023 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, February 15, 2023. Out of the total 443 Applications for 8,59,451Rights Equity Shares, 69 Applications for 5,557 Rights Equity Shares were rejected due to technical reasons. The total number of valid Applications for 5,547 Rights Equity Shares were rejected due to technical reasons. The total number of valid Applications for 5,547 Rights Equity Shares were rejected due to technical reasons. The total number of valid Applications for 5,547 Rights Equity Shares to the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue and the Registrar to the Issue and the Registrar to the Issue Committee of the Company on February 28, 2023 has approved the allotment of 8,40,471 Rights Equity Shares to the successful Applications after technical

1. The break-up of application forms received and rejected from the Shareholders and the Renouncees is as under:

વેડરોડ શ્રી સ્વામિનારાયણ ગુરુકુલેના હોળીની પૂર્વ સંઘ્યાએ ગુટકા, માવા,

સંતો શ્રી પુરૂષોતમ સ્વામી તથા સુયોગ તમાકુ, બીડી, સિગરેટ વગેરેની હોળી

	0			Less : Rejections / Partial Amount Valid			Valid	i	
Category	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)
Eligible Equity Shareholders	424	812359	109668465.00	69	5957	804195.00	355	806402	108864270.00
Renouncees	19	47092	6357420.00	0	0	0.00	19	47092	6357420.00
Total	443	859451	116025885.00	69	5957	804195.00	374	853494	115221690.00

2. Summary of Allotment in various categories is as under:

Category	No. of Applications	Number of Equity Shares Allotted - against Res	Number of Equity Shares Allotted - Against valid additional shares	Total Equity Shares Allotted
Eligible Equity Shareholders	3551	415297	391105	806402
Renouncees	19	30419	3650	34069
Total	374	445716	394755	840471

Fractional Entitlements

The Equity Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of Seven Rights Equity Shares for every Hundred Fully Paid-up Equity Shares held as on the Record Date on February 03, 2023. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored. Information for Allotment / refund / rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applications were issued to SCSBs on February 28, 2023. The listing application was filed with BSE on March 01, 2023. The Company received the listing approval from BSE on March 01, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form was completed on March 03, 2023. No physical shares were rendered in the Rights Issue. For further details, see "Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 168 of the Letter of Offer. The trading in the Rights Issue shall commence on Stock Exchange upon receipt of trading permission. The trading is expected to commence on or about March 09, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on March 01, 2023

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 162 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "BSE Limited ("the Exchange") has given vide its letter dated January19, 2023, permission to this Company to use the Exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner: • Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or • Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or • Take any responsibility for the financial or other soundness of this Company, and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The investors are advised to refer to the Letter of Offer. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.



LEAD MANAGER TO THE ISSUE

FEDEX SECURITIES PRIVATE LIMITED (CIN: U67120MH1996PTC102140) B7, Jay Chambers, Dayaldas Road, Vile Parle East, Mumbai - 400057. Tel. No.: 91 81049 85249 • E-Mail: mb@fedsec.in • Website: www.fedsec.in Contact Person: Yash Kadakia • SEBI Reg. No.: INM000010163



REGISTRAR TO THE ISSUE **BIGSHARE SERVICES PRIVATE LIMITED**

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai-400059, Maharashtra, India • Tel No.: 022- 62628200,022-626382999 • E-mail : rightissue@bigshareonline.com Website: www.bigshareonline.com • Contact Person: Vijay Surana • SEBI Registration No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

SHREE GANESH REMEDIES LIMITED • Sunnykumar Narwani • Tel No : +91 7574976076 • E-mail : investors@ganeshremedies.com • Website : www.ganeshremedies.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number (s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgementslip (in case of ASBA process). For details on the ASBA process see "Terms of the Issue" on page 167 of the Letter of Offer

For Shree Ganesh Remedies Limited

Sunnykumar Narwani Company Secretary & Compliance Officer Mem No. A38196

Date: 06/03/2023 Place: Ankleshwa

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e. BSE Limited at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e. BSE Limited at www.bseindia.com and the website of the Lead Manager at www.fedsec.in. Investors should note that investment in Equity Shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section #Risk Factors" beginning on page 21 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration underthe US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.