

SECRETARIAL DEPARTMENT

Jekegram, Pokhran Road No.1, Thane (W)-400 606
Maharashtra, India
CIN No.: L17117MH1925PLC001208
Tel: (91-22) 4036 7000 / 6152 7000
Fax: (91-22) 2541 2805
www.raymond.in

RL/SE/24-25/71
July 1, 2024

The Department of Corporate Services
BSE Limited
Ground floor, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001, India
Scrip Code: 500330

National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051,
Symbol: RAYMOND

Dear Sir/Madam,

Sub: Intimation of Record Date under Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Ref: Update on the Composite Scheme of Arrangement of Raymond Limited (the "Demerged Company" or "RL") and Raymond Lifestyle Limited (formerly known as Raymond Consumer Care Limited) ("RLL" or the "Resulting Company" or the "Transferee Company") and Ray Global Consumer Trading Limited ("RG" or the "Transferor Company") and their respective shareholders ("Scheme")

This is with reference to our intimations dated April 27, 2023, December 02, 2023, January 18, 2024, February 26, 2024, March 21, 2024, and June 14, 2024 notifying the exchange(s) about updates on the Scheme and intimations dated June 21, 2024 and June 30, 2024 notifying final detailed order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") (and uploaded on its website on June 21, 2024) sanctioning the Scheme ("Order").

In furtherance to the above, in terms of Regulation 42 of the Listing Regulations and the Scheme, July 11, 2024 has been fixed as the Record Date for the purpose of determining the eligible shareholders of Raymond Limited and Ray Global Consumer Trading Limited to whom the securities of Raymond Lifestyle Limited (formerly known as Raymond Consumer Care Limited) would be allotted in terms of the Scheme ("Record Date").

In terms of the sanctioned Scheme:

1. Each equity shareholder of Raymond Limited as on the Record Date, will be issued and allotted 4 (four) fully paid-up equity share(s) of INR 2 (Indian Rupees Two) each of Raymond Lifestyle Limited for every 5 (five) fully paid-up equity share(s) of INR 10 (Indian Rupees Ten) each of the Raymond Limited.
2. Each equity shareholder of Ray Global Consumer Trading Limited as on record date (other than itself) will be issued and allotted 2 (Two) equity share of Raymond Lifestyle Limited (formerly known as Raymond Consumer Care Limited) of INR 2 (Indian Rupees Two) each fully paid up for every 1 (One) fully paid-up equity share(s) of of INR 10 (Indian Rupees ten) each fully paid up of Ray Global Consumer Trading Limited.

**REGISTERED OFFICE**

Plot No. 156/H No. 2, Village Zadgaon,
Rathagiri - 415 612, Maharashtra
Tel: (02352) 232514
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3. Fractional entitlement, if any, shall be consolidated and allotted to the Trustee (as defined in the Scheme), who shall hold such shares in trust on behalf of the relevant security holders entitled to such fractional entitlements, for the specific purpose of selling the same in the market and on such sale, distribute to the relevant security holders in proportion to their respective fractional entitlements, the net sale proceeds of such shares (after deduction of applicable taxes and costs incurred and subject to withholding tax, if any).

We request you to take the above disclosures on record and disseminate to all concerned.

Thanking you

Yours faithfully,
For Raymond Limited

Rakesh Darji
Company Secretary

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