

**RKD AGRI &
RETAIL LIMITED**
(Formerly known as Himalchuli Food
Products Limited)

Reg Off : B-102, Saraswati Apt. Radhakrishna, Marg Mogra
Village, Andheri (East), Mumbai - 400069
Phone: 022-268751 80
Email : himalchulifoodproducts@gmail.com
Website: www.hfpltd.in
CIN: L15400MH1986PLC316001

Date: 5th May, 2023

The Manager,
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai – 400001

Dear Sir/ Madam,

Reg: Conversion of warrants & Allotment of Equity Shares

Further to our letter dated 8th March, 2023 for allotment of warrants and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), we hereby inform you that the Board of Directors of RKD Agri & Retail Limited (“Company”) at their meeting held today i.e. on 5th May, 2023 has issued and allotted 1,20,00,000 Equity Shares of Re. 1/- each to Promoters and 53,50,000 Equity Shares to Non-Promoters consequent to the exercise of warrants held by them in the Company.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs 0.75 per warrant being and amount equivalent to the 75% of the warrants exercise price of Re. 1/- per warrant aggregating to Rs. 90,00,000 for promoters and Rs. 40,12,500/- for non-Promoters. These equity shares allotted on exercise of the warrants shall rank *pari passu* in all respects with the existing shares including dividend.

In this connection, we enclose the details as required under SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

The meeting commenced at 3.00 p.m. and concluded at 3.40 p.m.

Kindly take the above information on record and acknowledge.

Thanking you,
For RKD Agri & Retail Limited

Nilesh Savla
Director
DIN: - 05354691

Encl: as above

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Disclosure under SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 – Conversion of warrants and allotment of Equity Shares.

PARTICULARS	DETAILS
Type of securities proposed to be issued	Equity Shares issued upon exercise of the warrants outstanding
Type of Issuance	Equity Shares are issued upon exercise of the warrants which were issued by way of preferential allotment
Total number of securities proposed to be issued	1,20,00,000 Equity Shares to the promoters and 53,50,000 Equity Shares to the non promoters as fully paid up in the ratio of 1:1 i.e one equity share for every one warrant exercised.
Names of Investors	<p><u>Promoter</u> Meena Nilesh Savla</p> <p><u>Non-Promoters</u> Geeta M Tiwari Maya Benson Rajeshwari H Prajapati Pankaj Agarwal HUF Vivek Agarwal Rama Agarwal Radhadevi Agarwal Umashankar Khandelwal Vibha V Khetan Urmila A Upadhyay Pratik Lalit Narayan Todi Ramchandra Vasant Shinde Manjula Praful Dave</p>

Post Allotment Securities , subscription, issue price, allotted price, number of investors	Allotment of 1,73,50,000 Equity Shares of Re. 1/- each fully paid up for cash at par. Total no. of investors is 14
In case of convertibles -intimation on conversion or on lapse of the tenure of the instruments	Exercise of 1,73,50,000 warrants into 1,73,50,000 Equity Shares of Re. 1/- fully paid up.

For RKD Agri & Retail Limited

Nilesh Savla
Director
DIN: - 05354691