

WEL/SEC/2023

April 26, 2023

To,

BSE Limited 1 st Floor, Rotunda Bldg, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: 532553	National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. NSE Symbol: WELENT
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Dear Madam / Sir,

Subject: SEBI Circular - SEBI/HO/DDHS/CIRIP/2018/144/Dated November 26, 2018 - Fund Raising by Issuance of Debt Securities by Large Entities as replaced by Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021.

Pursuant to SEBI Circular regarding fund raising by issuance of Debt Securities by Large Entities, please note the following:

1. The Equity shares of the Company are listed on National Stock Exchange of India Limited and BSE Limited and Non-Convertible Debentures of the Company are listed on BSE Limited.
2. The Company is having an outstanding long term borrowing of Rs. 100 Crore and above.
3. The Company does not have any unsupported bank borrowing (unsecured borrowing) with credit rating of AA and above.

As clarified above, the Company does not fulfill the criteria of "Large Corporate".

The details as per SEBI circular in Annexure A is given below.

Kindly take the above mentioned on record.

For Welspun Enterprises Limited

Nidhi Tanna
Company Secretary
ACS - 30465

Welspun Enterprises Limited

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020

E-mail : companysecretary_wel@welspun.com Website : www.welspunenterprises.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 28 3666 2222 F : +91 28 3627 9010

Corporate Identity Number: L45201GJ1994PLC023920

Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the Company	Welspun Enterprises Limited
2	CIN	L45201GJ1994PLC023920
3	Outstanding borrowings of the Company as on March 31, 2023 (In Crores)	Rs.275 Crores (Fund Based) Rs.1524 Crores (Non-Fund Based)
4	Highest Credit Rating during the previous FY along with name of Credit Rating Agency	AA- CRISIL Ratings Ltd (Non-Fund Based) AA- Brickwork Ratings India Pvt Ltd (Fund Based)
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021

Nidhi Tanna
Company Secretary
ACS - 30465
 Tel- +91 22 66136000

Lalit Jain
Interim - Chief Financial Officer

Welspun Enterprises Limited

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