

EW/Sec/2024-25/6

April 15, 2024

BSE Limited

P J Towers, Dalal Street,
Fort,
Mumbai – 400 001.

Scrip Code:- 532922

Dear Sir/Madam,

Sub: Submission of details of ISINs

As per the provisions of Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find enclosed the statement for the half year ended March 31, 2024 containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

CC:

- 1. National Securities Depository Limited**
Trade world, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013.
- 2. Central Depository Services (India) Limited**
16th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Encl: as above

I. Name of the Debenture Trustee: Catalyst Trusteeship Limited

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding (Face value)
EDELWEISS FINANCIAL SERVICES LIMITED	INE532F07BT8	14-Jan-21	13-Jan-26	Market Linked	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	350000000	350000000
EDELWEISS FINANCIAL SERVICES LIMITED	INE532F07BS0	14-Jan-21	14-Jan-26	Market Linked	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	500000000	500000000
EDELWEISS FINANCIAL SERVICES LIMITED	INE532F07BS0	25-Jan-21	14-Jan-26	Market Linked	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	500000000	500000000
EDELWEISS FINANCIAL SERVICES LIMITED	INE532F07BS0	25-Feb-21	14-Jan-26	Market Linked	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	250000000	250000000
EDELWEISS FINANCIAL SERVICES LIMITED	INE532F07BS0	16-Mar-21	14-Jan-26	Market Linked	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	200000000	200000000
EDELWEISS FINANCIAL SERVICES LIMITED	INE532F07BS0	24-Mar-21	14-Jan-26	Market Linked	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	200000000	200000000
EDELWEISS FINANCIAL SERVICES LIMITED	INE532F07BS0	30-Apr-21	14-Jan-26	Market Linked	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	200000000	200000000
EDELWEISS FINANCIAL SERVICES LIMITED	INE532F07BS0	17-May-21	14-Jan-26	Market Linked	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	100000000	100000000
EDELWEISS FINANCIAL SERVICES LIMITED	INE532F07BS0	21-May-21	14-Jan-26	Market Linked	On Maturity	Call Option: None, except in case of early redemption option; Put Option: None	150000000	150000000

Notes:

- The debentures are principal protected market linked, therefore, coupon, if any would be payable on Maturity.

Edelweiss Financial Services Limited
Corporate Identity Number: L99999MH1995PLC094641

Registered Office: Edelweiss House, off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel No.: +91 22 4079 5199

 Email ID: cs@edelweissfin.com Website: www.edelweissfin.com