

Neelam Biyani

42, Amir Bldg., 2nd Floor,
N.S. Road No.9, J.V.P.D. Scheme,
Vile-Parle (West), Mumbai - 400 056.
M : 98202 16902 Tel : 022 - 2623 1386 / 2861

Ref. No. :

Date :

Date: 26.06.2023

To:

1. The Board of Directors
GSB Finance Limited
78/80, Ali Chamber, Ground Floor,
Tamarind Lane, Mumbai Maharashtra 400025
2. Department of Corporate Services
Listing Department
BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street, Mumbai-400001, India
Fax: (022) 2272 3121/2037
Email: corp.relations @ bseindia.com

Dear Sir/Madam,

Sub: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the captioned subject, I hereby submit disclosure on acquisition of equity shares of GSB Finance Limited by myself in terms of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours Sincerely,

Neelam Biyani
Neelam Biyani-Promoter

Encl: Disclosure under Reg 29(1) of SAST

Ref. No. :

Date :

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	GSB Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neelam Biyani		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital where ver applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,61,631	21.03%	21.03%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0	0
c) Voting rights (VR) other than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	12,61,631	21.03%	21.03%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	8,576	0.14%	0.14%
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	8,576	0.14%	0.14%

Ref. No. :	Date :		
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,70,207	21.17%	21.17%
b) VRs other than equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0	0
e) Total (a+b+c+d)	12,70,207	21.17%	21.17%
Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-set transfer/encumbrance, etc.)	Inter-Se Transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22 nd June 2023		
Equity share capital/total voting capital of the TC before the said acquisition	60,00,000 Equity Shares of Rs. 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition	60,00,000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

Neelam Biyani
Neelam Biyani
Promoter

Ref. No. :

Date :

Part-B***

Name of the Target Company: GSB Finance Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
Neelam Biyani	Promoter	AACP6199F

Neelam Biyani
Neelam Biyani-Promoter

Signature of the acquirer/ Authorised Signatory

Signatory

Place: Mumbai

Date: 26.06.2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated