

April 08, 2024

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.
BSE Scrip Code: 524000

National Stock Exchange of India Limited

The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051.
NSE Symbol: POONAWALLA

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Our intimation dated April 03, 2024, on issue of Non-Convertible Debentures by Poonawalla Fincorp Limited ("the Company")

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform you that the Finance Committee, as authorized by the Board of Directors of the Company has today i.e April 08, 2024, approved allotment of 7,500 secured, redeemable, rated, listed, Non-Convertible Debentures of the face value of Rs. 1 Lakh each, aggregating to Rs. 75 Crores, through private placement.

The details of the said allotment are furnished in Annexure 'A' enclosed herewith.

We request you to kindly take note of the above information on record.

Thanking You,

Yours faithfully,
For Poonawalla Fincorp Limited

Shabnum Zaman
Company Secretary
ACS-13918

Poonawalla Fincorp Limited
CIN: L51504PN1978PLC209007

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036
T: +91 20 67808090 | **E:** secretarial@poonawallafincorp.com | **W:** www.poonawallafincorp.com

Annexure A

Sl no.	Terms	Particulars
1	Size of the issue	7,500 Secured, Redeemable, Rated, Listed, Non-Convertible Debentures (“Debentures”) of face value of Rs. 1,00,000 each aggregating up to Rs. 75,00,00,000 (Rupees Seventy-Five Crore Only). PFL NCD Series ‘A1’ FY2024-25.
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes The Debentures would be listed in Wholesale Debt Market Segment of the BSE Limited
3	Tenure of the instrument	2 Years
	Date of allotment	April 08, 2024
	Date of maturity	April 08, 2026
4	Coupon/interest offered	8.32 % p.a.
5	Schedule of payment of Coupon/interest and principal	For Principle: April 08, 2026 For Interest: Please refer to the “Illustration of Cash Flows” in the Key Information Memorandum dated April 03, 2024.
6	Charge/Security, if any, created over the assets	The Obligations under the Debentures shall, till the Redemption Date, be secured by a first ranking pari passu charge on the Hypothecated Properties which is sufficient to provide Required Security Cover.
7	Special rights/interest/privileges attached to the instruments and changes thereof.	There are no special rights/ privileges attached to the Debentures.
8	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	Company shall pay coupon on the NCDs at a rate of 2% (two per cent) over and above the applicable coupon Rate for any delay in payment of interest / principal amount of the NCDs for the period until such failure to pay is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture-holders).

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9	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any.	N.A
10	Details of redemption of Debentures.	As mentioned in point no. 3 &5

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