

December 24, 2023

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001.

Scrip Code: 533096

National Stock Exchange of India Limited

Exchange plaza,

Bandra-Kurla Complex,

Bandra (E), Mumbai - 400051.

Scrip Code: ADANIPOWER

Dear Sir(s),

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Declaration of the Successful Resolution Applicant and issuance of Letter of Intent for acquiring Coastal Energen Private Limited

This is to inform that the Committee of Creditors ("COC") of Coastal Energen Private Limited ("CEPL"), a company undergoing Corporate Insolvency Resolution Process ("CIRP") under the Insolvency and Bankruptcy Code 2016 ("IBC") pursuant to order dated February 4, 2022, passed by the Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT"), has approved the Resolution Plan submitted by Consortium of which Adani Power Limited ("APL") is a part.

In this regard, the consortium of APL has received a Letter of Intent ("LOI") from the Resolution Professional ("RP") on December 23, 2023.

The implementation of the resolution plan is subject to the terms of the LOI and requisite approvals from the NCLT and / or any other regulatory authority / courts / tribunal (as the case may be) under applicable laws.

We shall promptly disseminate any further material updates on this matter on occurring of the same.

This is for your information and taking on record.

Yours faithfully,
For **Adani Power Limited** 

Deepak S Pandya Company Secretary Mem. No.: FCS-5002