

SHEETALDIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

✉:-sheetaldiamondslimited@gmail.com ☎:- +918850742246

Date: 21st February, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Tower,

Dalal Street,

Mumbai – 400001

Script Code – 530525

Sub: Disclosure of Event – Allotment of 5, 18,820 Equity Shares and Compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Part A of Schedule III read with regulation 30 of SEBI (Listing And Obligation Disclosure Requirements) Regulation 2015, we would like to inform you that the preferential issue committee of the Company at its meeting held on 21st February, 2024 at 06:00 P.M. at the Registered office of the company situated at 23, floor 11, 3, Navjeevan society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai central, Mumbai- 4000 08, approved allotment of 5,18,820 Equity Shares, on preferential basis to promoters and non-promoters at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating Rs. 3,11,29,200 (Indian Rupees Three Crores Eleven Lakhs Twenty-Nine Thousand Two Hundred Only).

The following are the details of the allotment 5, 18,820 equity shares:

Sr. No	Name	Equity shares (Nos.)	Category
1.	Rajnish Kumar Singh	1,66,734	Promoter
2.	Atul B Chauhan Huf	3,03,750	Non-Promoter
3.	Amit Premji Lapasiya	01	Non-Promoter
4.	Het Nilesh Parekh	40,001	Non-Promoter
5.	Alpa Kamlesh Chheda	8,334	Non-Promoter
Total		5,18,820	

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The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are annexed hereto.

The meeting commenced at 6.00 p.m. and concluded at 7:20 p.m.

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

FOR SHEETAL DIAMONDS LIMITED

MR. VIJAY KUMAR CHOPRA

WHOLETIME DIRECTOR AND CHIEF FINANCIAL OFFICER

DIN: 10337012

PLACE: MUMBAI

DATE: FEBRUARY 21, 2024

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DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIRSEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 DATED JULY 13, 2023.

Sr. No.	Particulars	Details												
1	Type of securities issued	Equity Shares												
2	Type of issuance	Preferential Issue												
3	Total number of securities issued or the total amount for which the securities issued	5,18,820 Equity Shares be allotted to promoter and non-promoter category at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating Rs. 3,11,29,200 (Indian Rupees Three Crore Eleven Lakhs Twenty-Nine Thousand Two Hundred Only).												
4	Names of the investors	<table border="1"><thead><tr><th>Sr. No</th><th>Name</th></tr></thead><tbody><tr><td>1</td><td>Rajnish Kumar Singh</td></tr><tr><td>2</td><td>Atul B Chauhan Huf</td></tr><tr><td>3</td><td>Amit Premji Lapasiya</td></tr><tr><td>4</td><td>Het Nilesh Parekh</td></tr><tr><td>5</td><td>Alpa Kamlesh Chheda</td></tr></tbody></table>	Sr. No	Name	1	Rajnish Kumar Singh	2	Atul B Chauhan Huf	3	Amit Premji Lapasiya	4	Het Nilesh Parekh	5	Alpa Kamlesh Chheda
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1	Rajnish Kumar Singh													
2	Atul B Chauhan Huf													
3	Amit Premji Lapasiya													
4	Het Nilesh Parekh													
5	Alpa Kamlesh Chheda													
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Allotted 5,18,820 Equity Shares at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share each to 5 investors belonging to promoter & non-promoter category.</p> <p>The Post Allotment paid-up share capital of the Company is 15,29,21,325/- (Indian Rupees Fifteen Crores Twenty-Nine Lakhs Twenty-One Thousand Three Hundred and Twenty-Five Only) divided into 3,11,29,200 Equity shares having face value of Re. 5/- each fully paid up.</p>												
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA												

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