VSF PROJECTS LIMITED CORPORATE OFFICE: 8-2-269/19/S/D, FLAT NO. NS1, LAVA KUSA RESIDENCY,

ROAD NO. 2, BANJARA HILLS, HYDERABAD-500034 PHONE : 040-23548694 E-mail: vsfprojectsltd91@gmail.com Website: www.vsfproject.com

Date: 04.08.2023

To The Corporate Relations Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.

Dear Sir,

Sub: Intimation on the Outcome of meeting of the Rights Issue Committee under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

REF: Scrip code: 519331.

Further to our intimation dated 26th April, 2023 regarding approval of the Board of Directors of the Company for offer and issuance of fully paid up Equity Shares of the Company for an amount not exceeding **Rs 49.50 Cr**, by way of Rights Issue to the eligible Equity Shareholders of the Company in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, we are pleased to inform you that the Rights Issue Committee of the Board at their meeting held on 04th August, 2023 has approved the Draft Letter of offer ("**DLOF**") in relation to the aforesaid Rights Issue. The **DLOF** is being filed by the Company with BSE for seeking in principle approval for the proposed Rights Issue offering.

This is for your information and records

Thanking You Yours Faithfully For VSF Project Limited

Bobba Narayana Murthy Managing Director DIN: 00073068