

OMAX/STEX/2021-22/30

Date: 28th September, 2021

The Manager – Listing
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-KurlaComplex,
Bandra (E), Mumbai - 400051

The Manager - Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

NSE Code: OMAXAUTO

BSE Code: 520021

Sub: : Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019

Dear Sir/Madam,

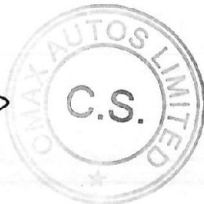
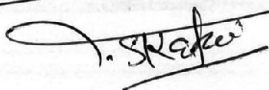
In terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, we enclose herewith relevant disclosure of defaults on loans from banks /financial institutions, in specified formats.

You are requested to take the note of the above

Thanking you.

Yours sincerely,

For **OMAX AUTOS LIMITED**



Ravinder Singh Kataria

Company Secretary & Compliance Officer

Intimation Pursuant to Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 issued by Securities and Exchange Board of India

For loans including revolving facilities like cash credit from banks / financial institutions:

Sr. No	Type of disclosure	Details
1.	Name of the Listed entity	Omax Autos Limited
2.	Date of making the disclosure	28-09-2021
3.	Nature of obligation	Interest Free Loan under Industrial Investment Promotion Scheme 2003
4.	Name of the Lender(s)	The Pradeshiya Industrial & Investment Corporation of U.P. Ltd.
5.	Date of default	28-08-2021
6.	Current default amount (<i>break-up of principal and interest in INR crore</i>)	Rs. 16.85 Crores
7.	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	Total Principal Amount: Rs. 87.33 Crores Tenure: 7 Years Interest Rate: Nil Type: Secured
8.	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs. 224 Crores *
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs. 224 Crores *

* Amount mentioned is as on 31st August, 2021