SEACOAST SHIPPING SERVICES LIMITED

(Previously Known as Mahaan Impex Limited) CIN: L61100GI1982PLC105654

Registered Office: D-1202, Swati Crimson and Clover, Shilaj Circle, Sardar Patel Ring Road, Thaltej, Ahmedabad -380054

Email: mahaanimpex@gmail.com Website: www.seacoastltd.com

Tel. No:+91 - 9904884444

Date: 19/07/2023

To,
The BSE Limited
P.J. Towers,
Dalal Street,
Mumbai-400001.
Scrip Code: 542753

To,
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata – 700001
Scrip Code: 023490

Ref: Rights Issue of Equity Shares of Seacoast Shipping Services Limited

<u>Subject: Intimation of Advertisement with respect to Basis of Allotment of Rights</u> Issue

Dear Sir/Ma'am,

Pursuant to provisions under Regulations 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we are submitting herewith copies of Advertisements published by the Company today, i.e. Wednesday July 19, 2023, in respect of matters relating to Basis of Allotment of Rights Issue of Equity Shares of the Company in the following newspapers:

- 1. Financial Express (English)– All Editions
- 2. Financial Express (Gujarati) All Editions
- 3. Jansatta (Hindi) All Editions

You are requested to take the above on record

Thanking You

For, Seacoast Shipping Services Limited

Manishkumar R. Shah Managing Director DIN: 01936791 केनरा बैंक Canara Bank **Regional Office:** सिडिकेट Syndicate

Civil Lines, Moradabad **UNDELIVERED DEMAND NOTICE**

Notice Under Section 13(2) of the securitization and reconstruction of

financial assets and enforcement of security interests act-2002 Hereby this is to inform that under named borrowers/quarantors have not repaid principal and interest thereon of the loan Therefore the loan declares NPA. A notice under Section 13(2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 was issued at last known address, which was returned undelivered/refused. Therefore

take action under 13(4) of the SARFAESI ACT 2002. We invite your attention to the provisions of sub-section (8) of Section 13 of the SARFAESI Act which speaks about the time available to the Borrower/ Guarantor's to redeem the secured assets.

again we inform to under named borrowers/guarantors by this public notice that to pay the loan amount due including interest and

other expenses as mentioned in this notice within 60 days from the date of publication of the notice otherwise bank will be bound to

Name and address of the Description of the Mortgaged Property Borrower/Mortgagor/Guarantor / Owner Name of Property & Branch Name 1. Nadeem Ahmad S/o Shakeel Ahmad, A Residential Property/ Plot measuring 56 Sq.mt R/o LIG House Number 86, Azad Nagar situated at House no. LIG-86, Azad Nagar Colony, Tehsil Colony, Near Lal Quila, Moradabad, and District Moradabad, Sale Deed Registered on District- Moradabad, U.P., 2. Mairaj 05.11.2016, Bahi No.1, Zild No. 13107 at pages 365 to Hussain S/o Iftekhar Hussain, R/o B-5, 424, Sr.No. 19715 in the office of Sub Registrar Gali Number-9, Zahid Nagar Karula, Moradabad, Property Owned by Nadeem Ahmad, S/o Moradabad, Disttrict-Moradabad, U.P. Shakeel Ahmad, Bounded as: East: LIG No. 101, West : Road 7.50 MTR, North : LIG No. 87, South : LIG No. 85 Branch: Amroha Gate

Place: Moradabad Authorized Officer, Canara Bank

Date of Demand Notice

Amount o/s as mentioned

in the notice u/s 13(2)

08.05.2023

Rs. 10,18,590.88/-

+ Future Intt.

& Other Charges

as on 01.05.2023

SAVE HOUSING FINANCE LIMITED

(Formely known as New Habitat Housing Finance & Development Limited)

Office: Unit No. 761, 7th Floor Vegas Mall, Plot No. 06, Sector-14,

Dwarka, New Delhi-110075, E-mail: info@newhabitat.in,

Web: www.newhabitat.in, Mob: +91-9999694526

POSSESSION NOTICE

hereas the undersigned being the Authorized Officer of SAVE HOUSING FINANCE LIMITED (formerly known as New Habitat Housing Finance and Development Limited) under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act 54 of 2002) (hereinafter referred to as "the Act") and in exercise of power conferred under Section 13(12) read with Rule 3 of The Security Interest (Enforcement) Rules, 2002 issued a demand Notice on below mentioned date, calling upon the below mentioned borrowers to repay the amount mentioned in the notice within 60 days from the date of receipt of the said Notices. The borrower having failed to repay the amount, Notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Act

The borrower/Guarantor/Mortgagor in particular and the public in general is hereby cautioned not to deal with the properties and dealings with the properties will be subject to the charge of SAVE HOUSING FINANCE LIMITED (formerly known as New Habitat Housing Finance and Development Limited) for an amount mentioned in the notice.

The borrower attention is invited to provisions of sub-section (8) of Section 13 of "The Act", in respect of time available, to redeem the

Sr. Name of the Borrower/ Description of Property Demand Notice Outstanding Amount No. Co-borrower/Guarantor Possession Notice Sh. Arun Kumar Sharma S/o Sh. Free Hold Residential Flat No.T-2 Third Floor 06.05.2023 Rs. 16,70,403/- (Rs. Sixtee Dharamveer Sharma & 2. Smt. (L.I.G. Third Floor without roof rights), Supe acs Seventy Thousand fou Suman Lata W/o Sh. Arun Kumar covered Area-450 Square Feet i.e. 41.805 18.07.2023 Hundred and Three Only Sharma both R/o Flat No.T-2 (LIG). Square Meter having One Bed Room, One 3rd Floor, Plot No. 61, A-Block, Jai Drying-cum-Dinning Room, One Kitchen and Drying-cum-Dinning Room, One Kitchen and One Toilet & Balcony, at Residential Plot No.61, as on 17.07.2023 togethe with further interest and incidental expenses and Rekha Sharma (Guarantor) W/o A-Block, Khasra No.-151, Village Sahibabad, costs there on in Loan Sh. Manoj Kumar Sharma House Pargana Loni, Tehsil & District, Ghaziabad, U.P. Account No. HSG/N/HEA No. A-61, Jai Bharat Enclave, 201001. Sahibabad, Ghaziabad, U.P-201010 NOI/1017/0010 and NHS/ N/HEA/NOI/0319/0007 Dated: 19/07/2023, Place: New Delhi AUTHORISED OFFICER, SAVE HOUSING FINANCE LIMITED

affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements"

restrictions. For details, see 'Selling Restrictions' on page 151 of the Letter of Offer.

the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

agent or nominee they must not seek to subscribe to the right equity shares or the right and entitlement referred to in such issue materials.

regulatory requirements and our company shall not be bound to issue a lot any rights equity shares in respect of any such application form.

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This is only an advertisement for information purpose and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized term used and not defined herein shall have the meaning assigned to them in the Letter of offer dated 12" July 2023 (the "Letter of Offer" or "LOF") filled with the Stock Exchange and namely BSE Limited ("BSE") ("Stock Exchange") and the securities and Exchange Board of India ("SEBI")



Dated: 18.07.2023

SEACOAST SHIPPING SERVICES LIMITED

Registered Office: : D-1202, Swati Crimson and Clover, Shilaj Circle, Sardar Patel Ring Road, Ahmedabad, Gujarat - 380054 • Contact Number: 9904884444, 9924800114-115 • Contact Person: Mr. Vinay Kumar Jain, Company Secretary and Compliance Officer: • E-mail Address: mahaanimpex@gmail.com • Website: www.seacoastltd.com • Corporate Identity Number: L61100GJ1982PLC105654

OUR PROMOTERS: MANISHKUMAR RAICHAND SHAH AND SAMEER AMIT SHAH

FOR CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SEACOAST SHIPPING SERVICES LIMITED ISSUE DETAILS, LISTING AND PROCEDURE

ISSUE DETAILS, LISTING AND PROCEDURE

RIGHTS ISSUE OF UP TO 20,20,05,000 EQUITY SHARES OF FACE VALUE OF Rs. 1.00/- (RUPEES ONE ONLY) EACH OF OUR COMPANY (THE 'RIGHTS EQUITY SHARES') FOR CASH AT A PRICE OF Rs. 2.40/- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF Rs. 1.40/- (ONE RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARE) AGGREGATING UP TO Rs. 4848.12/- LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHT EQUITY SHARE FOR EVERY 5 FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JULY 13, 2023 (THE 'ISSUE'). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 160. THE RIGHTS ISSUE PRICE IS 2.4 TIMES THE FACE VALUE OF THE EQUITY SHARES. *assuming full subscription.

ISSUE OPENS ON FRIDAY, JULY 21, 2023

LAST DATE FOR ON

MARKET RENUNCIATIONS*: THURSDAY, JULY 27, 2023

Restrictions* On Page 151 Of the Letter Of Offer.

the issue materials shall not be signed the issue materials.

sailing restrictions on page 211 of the letter of offer.

ISSUE CLOSED ON **: MONDAY, JULY 31, 2023

Process for Making an Application in the issue

In accordance with Regulation 76 of the SEBI ICDR Regulations and the SEBI Right issue Circulars, all investors desiring to make an application in this issue basis the Right Entitlement credited in their respective demate accounts or demate suspense escrow account, as applicable. For further details the Right Entitlement and demate Suspense escrow account, please see "Terms of the Issue- Credit of Right Entitlement in demate accounts of eligibility Equity Shareholders" On page 172 Of this Letter of Offer

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective Our Company, the Lead Manager and portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Dale and applying Accounts on or before the Issue Clos in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account.

Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBS (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Investors should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, please see "Terms of the Issue- Grounds for Technical Rejection" on page 160 of the Letter of Offer. Our Company, the Lead Manager, the Registrar to the Issue and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Investors.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBS shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application and that Eligible Equity Shareholders making an application in this issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, please see "Terms of the Issue-Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 160 of the Letter of Offer.

Options available to the Eligible Equity Shareholders. The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to.

If the Eligible Equity Shareholder applies in the Issue, then such Eligible Equity Shareholder can: 1) Apply for its Rights Equity Shares to the full extent of its Rights Entitlements, or 2) Apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or 3) Apply for its Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or 4) Apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for additional Equity Shares; or 5) Renounce its Rights Entitlements in full. Making of an Application through the ASBA process

An investor is required to have an ASBA enabled bank account with SCSBS, prior to making the Application. Investors desiring to make an Application in this issue, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money

payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBS for the ASBA process, please refer to t http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised = yes. Please note that subject to SCSBS complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for

making Applications by SCSBS on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. Our Company, its Directors, its employees, affiliates, associates and their respective directors and officers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without

Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it

"For details see 'Terms of the Issue - Making of an Application through the ASBA process' on page 174 of the Letter of Offer." APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account. maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights

An Eligible Equity Shareholder in India who is eligible to apply may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of

Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being Seacoast Shipping Services Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository):

Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

Allotment option-only dematerialised form;

Number of Rights Equity Shares applied for within the Rights Entitlements; Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for):

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account:

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB) An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall

be sent to the Registrar at: KFin Technologies Limited

E-mail: sssl.rights@kfintech.com • Investor grievance E-mail: einward.ris@kfintech.com Contact Person: M Murali Krishna • Website: https://rights.kfintech.com

17. All such Eligible Equity Shareholders are deemed to have accepted the following: "We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or

United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. We understand the Rights Equity Shares and the Rights Entitlements referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation under the U.S. Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions. We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy or transfer any of the said Rights Equity Shares or Rights Entitlements in the United States, we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Ssue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any

person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance

jurisdiction no action has been or will be taken to permit this issue in any jurisdiction where action would be required for that person except that this letter of offer is being filled with SEBI and BSE accordingly the right entitlement and right equity share may not be offered or sold directly or indirectly and this letter of offer or any issue materials or advertisements in connection with this issue may not be distributed in any jurisdiction except in accordance with as permitted under the legal requirements applicable in jurisdiction reset of issue materials including by way of electronic mince will not constitute an offer invitation to or salutation by anyone in any jurisdiction or any circumstances in which such an offer invitation or solicitation in unlawful or not authorized or to any person to whom it is unlawful to make such an offer invitation or solicitation in those circumstances the issue material must be treated as sent for information only and should not be acted upon for making an application and should not be copied or risk distributed. Accordingly person receiving a copy of the issue material should not in connection with the issue of right equity shares or the right entitlements distribute or send the issue materials in or into any

We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Other Regulatory and Statutory disclosures-Selling

I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. We acknowledge that we, the Lead Manager, its

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable,

including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these

instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue not having any liability to the Investor. The plain paper

'he distribution of the Letter of Offer, this Abridged Letter of Offer, Application Form, the Rights Entitlement Letter, any other issue material (collectively 'issue Documents'), and issue of Rights

Entitlement Letter and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by the legal requirements prevailing in those jurisdictions. Persons

into whose possession the Letter of Offer, this Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come are required to inform themselves about, and observe, such

This issue on right basis to the eligible equity shareholders and the issue materials will be signed dispatched only to the eligible equity shareholders who have registered address in India or who have

provided an Indian address to our company in case such eligible equity shareholders have provided their valid email address the issue materials will be signed only to their valid email address and in

those overseas shareholders who do not update our records with their Internet address or the address of their duly authorized representative in India prior to the date on which we propose to dispatch

exchange accordingly the right entitlements and the right equity shares may not be offered or sold directly or indirectly and the issue materials or advertisements in connection with the issue may not

be distributed whole or in a part in or into any jurisdiction except in accordance with the legal requirements applicable in such jurisdiction receipt of the issue materials including by way of electronic

means will not constitute an offer invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer invitation or solicitation is unlawful or not authorized all to any

person to whom it is unlawful to make such an offer invitation or solicitation in those circumstances the issue materials must be treated as sand for information only and should not be acted upon for

or right entitlements distribute or sign the issue materials in or into any jurisdiction where to do so would or might contravene local securities laws or regulation or would subject our company or its

Any person who makes an application to acquire right entitlements and the right security shares offered in the issue will be deemed to have declared represented warranted and agreed that

affairs or the lead manager or their respective affiliates to any firing or registration requirement other than in India if the issue material are received by any person in any such jurisdiction or by their

such person is authorized to acquire the rights entitlements and the right equity shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and

India without requirement for our company or our affiliates or the lead manager or its affiliates to make any filing or registration other than in India in addition each purchaser of rights

Our company in consultation with the lead manager reserves the right to treat as invalid any application form which: (i) appears to our company or its agents to have been executed in

States and such person is eligible to subscribe for the right equity shares under applicable securities law and is complying with the laws of jurisdiction applicable to such person in

The distribution of the issue materials and the issue of right equity shares on a right basis to person in certain jurisdiction outside India is restricted by legal requirements prevailing in those

electronically transmitted from or dispatched from the United States or other jurisdictions where the offer and sale of the rights equity shares is not permitted under law of such jurisdiction

connection with this issue or (iii) where either a register in your address is not provided or where our company believes acceptance of such application form may infringe applicable legal or

(ii) does not include the relevant certification set out in the application form including to the effect that the person submitting and/or renouncing the application form is outside the United

entitlements and the rights equity shares will be tempt to make the representations warranties acknowledgements and agreements set for thin other regulatory and statutory disclosures

subscription to right equity shares and should not be copied or redistributed accordingly person receiving a copy of the issue material should not in connection with the issue of the right equity shares

case search eligible equity shareholders have not provided their email address then the issue materials will be dispatched under reasonable effort basis to the Indian addresses provided by them

No action has been or will be taken to permit the issue in any jurisdiction where action would be required for that purpose except that this letter of offer is being filed with the SEBI and the stock

Investor can also access their letter of offer and other issue materials from the websites of our company the registrar to the issues the lead manager and the stock exchange.

Application format will be available on the website of the Registrar to the Issue at https://rights.kfintech.com. Our Company, the Lead Manager and the Registrar to the Issue shall not be responsible if

jurisdiction where to do so would or might contravene local securities law or regulation or would subject our company or its affiliates or the lead manager or the respective affiliates to any filling or egistration requirements other than in India if the issue materials are received by any person in such jurisdiction or by their agent or nominee they must not seek to make an application or acquire the right identity refer to the issue materials any person who makes an application to acquire right at entitlements and the right equity share offered in the issue will be dimmed to have a declare represented and warranted that such person is authorized to acquire right entitlements and the right equity shares offered in the issue will be dimmed to have represented and warranted that such person is authorized to acquire the right entitlement and the right equity sharing compliance with all applicable laws and regulations prevailing such person's jurisdiction and India without requirement for our company or affiliates or the lead manager or their respective affiliates to make any filing or registration other than in India. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, July 31, 2023 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the issue opening Date (inclusive of the issue Opening

The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section Terms of Issue on page number 160 of ALLOTMENT ONLY IN DEMATERIALISED FORM

Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shares in physical form as on Record Date; or (c) the Eligible Equity Shares in physical form as on Record Date; or (c) the Eligible Equity Shares in physical form as on Record Date; or (c) the Eligible Equity Shares in physical form as on Record Date; or (c) the Eligible Equity Shares in physical form as on Record Date; or (c) the Eligible Equity Shares in demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in Terms of the Issue - Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA accounts" beginning on pages 174, respectively of the Letter of Offer INVESTORS MAYPLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLYIN DEMATERIALISED FORM

Listing Details: The Equity Shares of our Company are listed on BSE (Stock Exchange). Our Company has received in-principle approval dated July 3, 2023 from the BSE, where the Equity Shares of our Company are listed, for listing of the Rights Equity Shares offered in this Issue. Our Company will also make application to BSE to obtain the trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the designated stock exchange is BSE Limited. DISCLAIMR CLAUSE OF SEBI : Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 150 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 150 of the LOF. Escrow Collection Bank: Indusind Bank Limited

Allotment Account Bank : Indusind Bank Limited REFUND BANKER: Indusind Bank Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI (ICDR) Regulations , ASBA Circular, SEBI Rights Issue Circulars , our Company will send/dispatch at least 3 (Three) days before the Issue Opening Date, the Letter of Offer, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other applicable Issue Materials only to the Eligible Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them. Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and

sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

Access of Documents on the website of	URL of websites
Company	www.seacoastltd.com
Registrar to the Issue	https://rights.kfintech.com
BSE Limited	www.bseindia.com
The Calcutta Stock Exchange/ CSE	www.cse-india.com

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website at https://rights.kfintech.com by entering their DP-ID, Client-ID, or Folio Number (for Eligible Equity Shares in physical form as on the Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.seacoastltd.com. Please note that, our Company and the Registrar to the Issue will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Abridge

and the Application Form attributable to the non-availability of the e-mail addresses of Eligible Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit. The LOF is also available on the website of SEBI at www.sebi.gov.in The material contracts documents for inspection is available for inspection on the website of the company at www.seacoastitd.com from the date of letter of Offer until the Issue Closing Date.

COMPANY DETAILS



Registered Office: : D-1202, Swati Crimson and Clover, Shilaj Circle, Sardar Patel Ring Road, Ahmedabad, Gujarat - 380054 Contact Number: 9904884444 • Contact Person: Mr. Vinay Kumar Jain, Company Secretary and Compliance Officer. E-mail Address: mahaanimpex@gmail.com

KEINTECH KFIN Technologies Limited,

Tel No: +91 40 6716 2222 • Fax No: + 91 40 2343 1551 • Email: sssl.rights@kfintech.com Investor grievance E-mail: einward.ris@kfintech.com • Website: www.kfintech.com

Contact Person: Mr. Murali Krishna • SEBI Registration No.: INR000000221 • Validity of Registration: Permanent

On behalf of Board of Directors. For Seacoast Shipping Services Limited

Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions. There will be no public offering in the United States.

Place: Ahmedabad

Date: July, 19, 2023

ADVISOR TO THE ISSUE

Address: Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad-500 032

New Delhi

Investors may contact the Registrar to the Issue, or our Company Secretary, or our Compliance Officer for any Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole / first holder, folio number or demat account number, serial number of the Application Form, number of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for amount blocked.

Sd/- Manish R. Shah - Managing Director Seacoast Shipping Services Limited is proposing, subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 12, 2023 with Company at www.seacoastitd.com, the Registrar at https://rights.kfintech.com, SEBI and the Stock Exchanges. The Rights Entitlements and the Rights

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; Number of Equity Shares held as on Record Date:

Number of Rights Equity Shares entitled to;

Total number of Rights Equity Shares applied for; Total amount paid at the rate of Rs. 2.40 per Rights Equity Share; In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the

SCSB with which the account is maintained.

Selenium Tower-B, Piot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India. Tel.: +91 40 6716 2222 SEBI Registration No.: INR000000221 and;

blocking funds in the ASBA Accounts.

a photocopy of the acknowledgement slip. For details on the ASBA process, see 'Terms of the Issue' on page 179 of the Letter of Offer.

Website: www.seacoastltd.com • Corporate Identity Number: L61100GJ1982PLC105654

તારીખઃ ૧૯/૦७/૨૦૨૩



Bandhan રીજનલ ઑફિસઃ નેતાજી માર્ગ, મીઠાખળી છ રસ્તા પાસે, એલિસબ્રિજ, અમદાવાદ-૬. ફોનઃ ૯૧-૭૯-૨૬૪૨૧૬૭૧-૭૫

ભૌતિક કબજા અંગેની નોટિસ

દા સિક્યુરિટાઈઝેશન એન્ડ રિકન્સ્ટ્રકશન ઑફ ફાઈનાન્સિયલ એસેટ્સ એન્ડ એન્ . જ્રોસીમેન્ટ ઑફ સિક્યુરિટી ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ની કલમ ૧૩(૧૨) हેઠળ આપવામાં આવેલી સત્તાઓ, કે જેનો અર્થ ધ સિક્યુરિટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ, ૧૦૦૨ના નિયમ 3 માં આપવામાં આવ્યો છે, તે સત્તાઓનો ઉપયોગ કરતાં નોટિસ આપવામાં આવે છે કે, અધિકૃત અધિકારીએ, અહીં જણાવેલાં ખાતાંનાં દેવાદાએને કિમાન્ડ નોટિસ પાઠવીં હતી અને તમાં તે નોટિસ મળ્યાની તારીખથી ૬૦ દિવસની અંદર, રકમ ભરપાઈ કરી દેવા માટે જણાવ્યું હતું. દેવાદાર આ રકમ ભરવામાં નિષ્ફળ ગયા હોવાથી, દેવાદાર અને જાહેર જનતાને નોટિસ આપવામાં આવે છે કે, નીચે સહી કરનાર વ્યક્તિએ, ઉપરોક્ત ધારાની કલમ ૧૩ની પેટા કલમ (૪) જેનો અર્થ ઉપરોક્ત ધારામાં નિચમ ૮ માં આપવામાં આવ્યો છે—તે મુજબ તે વ્યક્તિ (નીચે સહી કરનાર) ને મળેલી સત્તાનો ઉપયોગ કરીને, તેણે અર્હી નીચે જે મિલકતનું વર્ણન આપવામાં આવ્યું છે, તે મિલકતનો ભૌતિક કબજો લઈ લીધો છે. આથી, ખાસ કરીને દેવાદાર અને જાદેર જનતાને ચેતવવામાં આવે છે કે તે મિલકત અંગે કોઈપણ પ્રકારનો વ્યવણર કરવો નહીં અને છતાં જો તે મિલકત અંગે કોઈ પણ પ્રકારનો વ્યવણર કરવામાં આવશે તો તે અંગેની રકમ, વ્યાજ, ખર્ચ અને શુલ્ક બાબતે, બેંકને આધીન રહેશે. સિક્યોર્ક એસેટ રીડીમ કરવા/પરત મેળવવા માટે ઉપલબ્ધ સમયના સંદર્ભે કાયદાની કલમ ૧૩ની પેટા કલમ (૮) ની જોગવાઈઓ તરફ કરજદાર/ગીરો મૂકનારનું ધ્યાન દોરવામાં આવે છે.

દેવાદારનું નામ, લોન ખાતા નં.	મોર્ટગેજ મિલકતનું વર્ણન (સિક્થોર્ડ એસેટ)	ડિમાન્ડ નોટિસની તારીખ		ડિમાન્ડ નોટિસની તારીખ મુજબ બાકી રકમ
શ્રી જગદીશ અમૃતલાલ થાનકી શ્રીમતી સેજલ જગદીશ થાનકી ૨૦૦૦૧૦૦૦૧૫૯૯૧	તમામ ચલ અને અચલ સંપત્તિ, જે રેવન્થુ સર્વે નાંબર ૫૬/૩ ટીપી: ૧૬, એકપી:૧૮૬, ક્લેટ નાંબર: ૧૦૧ કેસલિયિલા, ચેન્નપુર બસ સ્ટેન્ડ સામે, જીએગટી– ચેનપુર શેક, મોજે: ચેનપુર, તાલુકો: દસકોઈ, જિદ્દો: અમદાવાદ, ગુજરાત–૩૮૪૪૪ સ્ટિત છે અને જે આવીરત છે: ઉત્તર: દાદર વિસ્તાર, પૂર્વ: ઓપના માર્જિન અને ટીપી પલીટ, પશ્ચિમ: લિક્ટ વિસ્તાર, દક્ષિણ: ફ્લેટ નાંબર: ૧૦૩	9८.03.२0२0	95.00.2023	રૂ.ક,૪७,૧૫૪.કર
સ્થળઃ અમદાવાદ તારીખઃ ૧૯/૦७/૨૦૨૩				અધિકૃત અધિકારી બંધન બેંક લિમિટેડ

SEACOAST SHIPPING SERVICES LIMITED

Registered Office: : D-1202, Swati Crimson and Clover, Shilaj Circle, Sardar Patel Ring Road, Ahmedabad, Gujarat - 380054 • Contact Number: 9904884444, 9924800114-115 • Contact Person: Mr. Vinay Kumar Jain, Company Secretary and Compliance Officer: • E-mail Address: mahaanimpex@gmail.com • Website: www.seacoastltd.com • Corporate Identity Number: L61100GJ1982PLC105654

OUR PROMOTERS: MANISHKUMAR RAICHAND SHAH AND SAMEER AMIT SHAH

FOR CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SEACOAST SHIPPING SERVICES LIMITED ISSUE DETAILS, LISTING AND PROCEDURE

ISSUE DETAILS, LISTING AND PROCEDURE

RIGHTS ISSUE OF UP TO 20,20,05,000 EQUITY SHARES OF FACE VALUE OF Rs. 1.00- (RUPEES ONE ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF Rs. 2.40'- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARES (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS

ISSUE OPENS ON FRIDAY, JULY 21, 2023

LAST DATE FOR ON **MARKET RENUNCIATIONS*:** THURSDAY, JULY 27, 2023

ISSUE CLOSED ON **: MONDAY, JULY 31, 2023

Int of the coupled or risk distribution.

In the coupled or risk distribution are connection with the issue of right equity phases or the right entitlements, distribute or send the issue malienties in or vito any many caps of the send in risks at the connection with the issue of right equity phases or the right entitlement of the right entitlement and r

Equity Shares and Rights Entitlements in compliance applicable securities laws) on the websites of:		
Access of Documents on the website of	URL of websites	
Company	www.seacoastitd.com	
Registrar to the Issue	https://rights.kfintech.com	
BSE Limited	www.bseindia.com	

COMPANY DETAILS Seacoast Shipping Services Limited

Registered Office: : D-1202, Swati Crimson and Clover, Shilaj Circle, Sardar Patel Ring Road,Ahme Gujarat - 380054 Contact Number: 9904884444 * Contact Person: Mr. Vinay Kumar Jain. Company Secretary and Compliance Officer: E-mail Address: mahaanimpex@gmail.com Website: www.seacoastitd.com • Corporate Identity Number: L61100GJ1982PLC105654

A KEINTECH KFIN Technologies Limited,

Address: Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad-500 032 Tel No: +91 40 6716 2222 • Fax No: + 91 40 2343 1551 • Email: sssl.rights@kfintech.com Investor grievance E-mail: einward.ris@kfintech.com - Website: www.kfintech.com Contact Person: Mr. Murali Krishna • SEBI Registration No.: INR000000221 • Validity of Registration: Permar

stors may contact the Registrar to the Issue, or our Company Secretary, or our Compliance Officer for any Issue related matters. All grievances rel / first holder, folio number or demat account number, serial number of the Application Form, number of the Registrate Squity Shares applied for, amountain the Company of th be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail IIO of the ber and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along to

दिल्ली, हरियाणा, उत्तराखंड व हिमाचल में हो सकती है भारी बारिश

जनसत्ता सवाददाता नई दिल्ली, 18 जुलाई।

भारतीय मौसम विभाग ने कहा है कि अगले चार से पांच दिनों के दौरान दिल्ली,पश्चिमी राजस्थान,पंजाब के कुछ हिस्सों, हरियाणा, उत्तराखंड और हिमाचल प्रदेश में हल्की से मध्यम बारिश के साथ कुछ जगहों पर भारी बारिश हो सकती है। वहीं कोंकण और गोवा तथा मध्य महाराष्ट्र में और अगले पांच दिनों के दौरान

व गुजरात, छत्तीसगढ़, विदर्भ, तेलंगाना और ओड़ीशा में तीन दिनों के दौरान भारी से बहुत भारी वर्षा के साथ पश्चिमी तट पर बारिश में वृद्धि जारी रहने की संभावना है।

मौसम विभाग ने यह जानकारी दी और कहा है कि अगले चार से पांच दिनों के दौरान उत्तर-पूर्व और आसपास के पूर्वी भारत और उत्तर-पश्चिम भारत के मैदानी इलाकों (पूर्वी राजस्थान को छोड़कर) में हल्की बारिश की संभावना है। बुधवार तक दक्षिणी छत्तीसगढ, उत्तरी तेलंगाना और

विदर्भ में मध्यम से भारी बारिश संभव है। ओडीशा. छत्तीसगढ. मध्य प्रदेश. विदर्भ. मराठवाड़ा, गुजरात के कुछ हिस्सों, कोंकण और गोवा, पूर्वी राजस्थान, पंजाब के कुछ हिस्सों, हरियाणा, उत्तराखंड और हिमाचल प्रदेश में हल्की से मध्यम बारिश के साथ कुछ भारी बारिश हो सकती है।

वहीं पूर्वोत्तर भारत, सिक्किम, पश्चिम बंगाल, झारखंड के पश्चिम और उदर, उत्तर प्रदेश, दिल्ली, तटीय कर्नाटक, केरल और अंडमान और निकोबार द्वीप समह में हल्की

से मध्यम बारिश संभव है। मानसनी बादलों का जत्था गंगानगर, चरू, अलवर, ग्वालियर, सतना, अंबिकापुर, जरासुगुडा और चांदबली से होकर गुजर रही है और फिर दक्षिण-पूर्व की ओर पूर्वी मध्य बंगाल की खाड़ी तक पहंच रही है।

एक चक्रवाती परिसंचरण दक्षिणी झारखंड और आसपास के क्षेत्रों पर बना हुआ है, जो समुद्र तल से 7.6 किमी ऊपर तक फैला हुआ है। एक पश्चिमी विक्षोभ कश्मीर के ऊपर है।

जम्मू-कश्मीर में भूरखलन, छह मजदूरों को सुरक्षित निकाला गया

जम्मू, 18 जुलाई। जम्मू-कश्मीर के उधमपुर जिले में मंगलवार को भूरखलन से एक निर्माणाधीन इमारत के ढह जाने के बाद छह मजदूरों को सुरक्षित निकाल लिया गया

पंजाब एण्ड सिंध बैंक सी- १ए, सेक्टर-63, मोएळ फोन:-0120-4314956 शुद्धि पत्र

जनसत्ता में प्रकाशित पंजाब एण्ड सिंध बैंक बिक्री सचना दिनांक 16.07.2023 का लॉट संo 10 (संपत्ति का विवरण) वीरेंद्र त्यागी और सत्येन्द्र त्यागी गलत छप गया है। उसकी जगह वीरेंद्र त्यागी पत्र सत्येन्द्र त्यागी पढा जाएं।

बैंक ऑफ इंडिया मोरादाबाद शाखा e-ab स्टेशन रोड टाइम्स ऑफ इंडिया (अग्रेंजी) तथा जनसत्ता (हिन्दी) में 07.07.2023 को प्रकाशित हुई थी जिसमें हमनें आरक्षित मुल्य रु. 16,87,000 की जगह रु. 13,87,000 वर्णित किया है तथा ईएमडी राशि रु. 1,68,700/- की जगह रु. 1.38.700/- वर्णित किया गया है। कृपया आरक्षित मुल्य रु. 16,87,000/- तथा ईएमडी रु. 1,68,700/- पढ़े। विज्ञापन के अन्य नियम एवं शर्तें

जबिक एक मजदूर लापता है। अधिकारियों ने यह जानकारी दी। (एजंसी)



अचिन मेहता से संबंधित 05.05.2023 को इस समाचार पत्र में प्रकाशित कब्जा सचना के विज्ञापन में प्रतिभृति के नाम के कॉलम में मुद्रण की त्रुटि के कारण अचिन गुप्ता की जगह हन्ना प्रिया नायक प्रकाशित हो गया था। कृपया उसे संशोधित कर अचिन गुप्ता पढ़ें तथा माने। शेष विवरण पूर्ववत रहेंगे।

इंडियन ओवरसीज बैंक

This is only an advertisement for information purpose and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized term used and not defined herein shall have the meaning assigned to them in the Letter of offer dated 12" July 2023 (the "Letter of Offer" or "LOF") filled with the Stock Exchange and namely BSE Limited ("BSE") ("Stock Exchange") and the securities and Exchange Board of India ("SEBI")



SEACOAST SHIPPING SERVICES LIMITED

Registered Office: : D-1202, Swati Crimson and Clover, Shilaj Circle, Sardar Patel Ring Road, Ahmedabad, Gujarat - 380054 • Contact Number: 9904884444, 9924800114-115 • Contact Person: Mr. Vinay Kumar Jain, Company Secretary and Compliance Officer: • E-mail Address: mahaanimpex@gmail.com • Website: www.seacoastltd.com • Corporate Identity Number: L61100GJ1982PLC105654

OUR PROMOTERS: MANISHKUMAR RAICHAND SHAH AND SAMEER AMIT SHAH

FOR CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SEACOAST SHIPPING SERVICES LIMITED ISSUE DETAILS, LISTING AND PROCEDURE

ISSUE DETAILS, LISTING AND PROCEDURE

RIGHTS ISSUE OF UP TO 20,20,05,000 EQUITY SHARES OF FACE VALUE OF Rs. 1.00/- (RUPEES ONE ONLY) EACH OF OUR COMPANY (THE 'RIGHTS EQUITY SHARES') FOR CASH AT A PRICE OF Rs. 2.40/- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF Rs. 1.40/- (ONE RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARE) AGGREGATING UP TO Rs. 4848.12/- LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHT EQUITY SHARE FOR EVERY 5 FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JULY 13, 2023 (THE 'ISSUE'). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 160. THE RIGHTS ISSUE PRICE IS 2.4 TIMES THE FACE VALUE OF THE EQUITY SHARES. *assuming full subscription.

ISSUE OPENS ON FRIDAY, JULY 21, 2023

LAST DATE FOR ON MARKET RENUNCIATIONS*: **THURSDAY, JULY 27, 2023**

ISSUE CLOSED ON **: MONDAY, JULY 31, 2023

Process for Making an Application in the issue

Making of an Application through the ASBA process

respective demate accounts or demate suspense escrow account, as applicable. For further details the Right Entitlement and demate Suspense escrow account, please see "Terms of the Issue- Credit of Right Entitlement in demate accounts of eligibility Equity Shareholders" On page 172 Of this Letter of Offer.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective Our Company, the Lead Manager and portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Dale and applying Accounts on or before the Issue Clos in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate

Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBS (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Investors should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, please see "Terms of the Issue- Grounds for Technical Rejection" on page 160 of the Letter of Offer. Our Company, the Lead Manager, the Registrar to the Issue and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Investors.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBS shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application and that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, please see "Terms of the Issue-Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 160 of the Letter of Offer.

Options available to the Eligible Equity Shareholders. The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to.

If the Eligible Equity Shareholder applies in the Issue, then such Eligible Equity Shareholder can: 1) Apply for its Rights Equity Shares to the full extent of its Rights Entitlements, or 2) Apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or 3) Apply for its Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or 4) Apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for additional Equity Shares; or 5) Renounce its Rights Entitlements in full.

An Investor is required to have an ASBA enabled bank account with SCSBS, prior to making the Application. Investors desiring to make an Application in this issue, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBS for the ASBA process, please refer to t http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes.

Please note that subject to SCSBS complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBS on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

Our Company, its Directors, its employees, affiliates, associates and their respective directors and officers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without

"For details see "Terms of the Issue - Making of an Application through the ASBA process" on page 174 of the Letter of Offer." APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account.

maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being Seacoast Shipping Services Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this issue;

Number of Equity Shares held as on Record Date; Allotment option-only dematerialised form;

KFin Technologies Limited

Number of Rights Equity Shares entitled to:

Number of Rights Equity Shares applied for within the Rights Entitlements;

Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10) Total number of Rights Equity Shares applied for;

Total amount paid at the rate of Rs. 2.40 per Rights Equity Share;

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB)

a photocopy of the acknowledgement slip. For details on the ASBA process, see 'Terms of the Issue' on page 179 of the Letter of Offer.

An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at:

Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India. Tel.: +91 40 6716 2222 E-mail: sssl.rights@kfintech.com • Investor grievance E-mail: einward.ris@kfintech.com Contact Person: M Murali Krishna • Website: https://rights.kfintech.com

SEBI Registration No.: INR000000221 and; All such Eligible Equity Shareholders are deemed to have accepted the following:

"We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. We understand the Rights Equity Shares and the Rights Entitlements referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation under the U.S. Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions. We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy or transfer any of the said Rights Equity Shares or Rights Entitlements in the United States, we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Ssue, and (c) understand that neither the Company, nor the Registrar,

the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Ed

We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Other Regulatory and Statutory disclosures-Selling Restrictions" On Page 151 Of the Letter Of Offer.

I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements".

in cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at https://rights.kfintech.com. Our Company, the Lead Manager and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

The distribution of the Letter of Offer, this Abridged Letter of Offer, Application Form, the Rights Entitlement Letter, any other issue material (collectively 'Issue Documents'), and issue of Rights Entitlement Letter and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by the legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, this Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come are required to inform themselves about, and observe, such restrictions. For details, see 'Selling Restrictions' on page 151 of the Letter of Offer.

This issue on right basis to the eligible equity shareholders and the issue materials will be signed dispatched only to the eligible equity shareholders who have registered address in India or who have provided an Indian address to our company in case such eligible equity shareholders have provided their valid email address the issue materials will be signed only to their valid email address and in case search eligible equity shareholders have not provided their email address then the issue materials will be dispatched under reasonable effort basis to the Indian addresses provided by them those overseas shareholders who do not update our records with their Internet address of their duly authorized representative in India prior to the date on which we propose to dispatch

Investor can also access their letter of offer and other issue materials from the websites of our company the registrar to the issues the lead manager and the stock exchange. No action has been or will be taken to permit the issue in any jurisdiction where action would be required for that purpose except that this letter of offer is being filed with the SEBI and the stock exchange accordingly the right entitlements and the right equity shares may not be offered or sold directly or indirectly and the issue materials or advertisements in connection with the issue may not be distributed whole or in a part in or into any jurisdiction except in accordance with the legal requirements applicable in such jurisdiction receipt of the issue materials including by way of electronic means will not constitute an offer invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer invitation or solicitation is unlawful or not authorized all to any person to whom it is unlawful to make such an offer invitation or solicitation in those circumstances the issue materials must be treated as sand for information only and should not be acted upon for subscription to right equity shares and should not be copied or redistributed accordingly person receiving a copy of the issue material should not in connection with the issue of the right equity shares or right entitlements distribute or sign the issue materials in or into any jurisdiction where to do so would or might contravene local securities laws or regulation or would subject our company or its affairs or the lead manager or their respective affiliates to any firing or registration requirement other than in India if the issue material are received by any person in any such jurisdiction or by their agent or nominee they must not seek to subscribe to the right equity shares or the right and entitlement referred to in such issue materials.

Any person who makes an application to acquire right entitlements and the right security shares offered in the issue will be deemed to have declared represented warranted and agreed that such person is authorized to acquire the rights entitlements and the right equity shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India without requirement for our company or our affiliates or the lead manager or its affiliates to make any filling or registration other than in India in addition each purchaser of rights entitlements and the rights equity shares will be tempt to make the representations warranties acknowledgements and agreements set for thin other regulatory and statutory disclosures sailing restrictions on page 211 of the letter of offer.

Our company in consultation with the lead manager reserves the right to treat as invalid any application form which: (i) appears to our company or its agents to have been executed in electronically transmitted from or dispatched from the United States or other jurisdictions where the offer and sale of the rights equity shares is not permitted under law of such jurisdiction (ii) does not include the relevant certification set out in the application form including to the effect that the person submitting and/or renouncing the application form is outside the United States and such person is eligible to subscribe for the right equity shares under applicable securities law and is complying with the laws of jurisdiction applicable to such person in connection with this issue or (iii) where either a register in your address is not provided or where our company believes acceptance of such application form may infringe applicable legal or regulatory requirements and our company shall not be bound to issue a lot any rights equity shares in respect of any such application form. The distribution of the issue materials and the issue of right equity shares on a right basis to person in certain jurisdiction outside India is restricted by legal requirements prevailing in those

jurisdiction no action has been or will be taken to permit this issue in any jurisdiction where action would be required for that person except that this letter of offer is being filled with SEBI and BSE accordingly the right entitlement and right equity share may not be offered or sold directly and this letter of offer or any issue materials or advertisements in connection with this issue may not be distributed in any jurisdiction except in accordance with as permitted under the legal requirements applicable in jurisdiction reset of issue materials including by way of electronic mince will not constitute an offer invitation to or salutation by anyone in any jurisdiction or any circumstances in which such an offer invitation in unlawful or not authorized or to any person to whom it is unlawful to make such an offer invitation or solicitation in those circumstances the issue material must be treated as sent for information only and should not be acted upon for making an application and should not be copied or risk distributed.

Accordingly person receiving a copy of the issue material should not in connection with the issue of right equity shares or the right entitlements distribute or send the issue materials in or into any jurisdiction where to do so would or might contravene local securities law or regulation or would subject our company or its affiliates or the lead manager or the respective affiliates to any filling or egistration requirements other than in India if the issue materials are received by any person in such jurisdiction or by their agent or nominee they must not seek to make an application or acquire the right identity refer to the issue materials any person who makes an application to acquire right at entitlements and the right equity share offered in the issue will be dimmed to have a declare represented and warranted that such person is authorized to acquire right entitlements and the right equity shares offered in the issue will be dimmed to have represented and warranted that such person is authorized to acquire the right entitlement and the right equity sharing compliance with all applicable laws and regulations prevailing such person's jurisdiction and India without requirement for our company or affiliates or the lead manager or their respective affiliates to make any filing or registration other than in India.

LAST DATE FOR APPLICATION The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, July 31, 2023 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the issue opening Date (inclusive of the issue Opening

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section Terms of Issue on page number 160 of

The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in Terms of the Issue - Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Allotment Advice or Refund/Unblocking

of ASBA accounts" beginning on pages 174, respectively of the Letter of Offer. INVESTORS MAYPLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLYIN DEMATERIALISED FORM. Listing Details: The Equity Shares of our Company are listed on BSE (Stock Exchange). Our Company has received in-principle approval dated July 3, 2023 from the BSE, where the Equity Shares of our Company are listed, for listing of the Rights Equity Shares offered in this Issue. Our Company will also make application to BSE to obtain the trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the designated stock exchange is BSE Limited.

DISCLAIMR CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The investors are advised to refer to the full text. of the "Disclaimer Clause of SEBI" beginning on page 150 of the LOF. DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of

Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 150 of the LOF. Escrow Collection Bank: Indusind Bank Limited

Allotment Account Bank: Indusind Bank Limited REFUND BANKER: Indusind Bank Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

in accordance with the SEBI (ICDR) Regulations , ASBA Circular, SEBI Rights Issue Circulars , our Company will send/dispatch at least 3 (Three) days before the Issue Opening Date, the Letter of Offer, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other applicable Issue Materials only to the Eligible Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is per construed as, a public offering in such jurisdictions. In case the Eligible Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them. Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and

sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under

juity Shares and Rights Entitlements in compliance applicab	ne securities laws) on the websites of:
Access of Documents on the website of	URL of websites
Company	www.seacoastltd.com
Registrar to the Issue	https://rights.kfintech.com
BSE Limited	www.bseindia.com
The Calcutta Stock Exchange/ CSE	www.cse-india.com

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at https://rights.kfintech.com by entering their DP-ID, Client-ID, or Folio Number (for Eligible Equity Shares in physical form as on the Record Date) and PAN. The link for the same shall also be

available on the website of our Company at www.seacoastltd.com. Please note that, our Company and the Registrar to the Issue will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the Rights Entitlement Letter, and the Right and the Application Form attributable to the non-availability of the e-mail addresses of Eligible Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

The material contracts documents for inspection is available for inspection on the website of the company at www.seacoastitd.com from the date of letter of offer until the Issue Closing Date. COMPANY DETAILS

The LOF is also available on the website of SEBI at www.sebi.gov.in

Seacoast Shipping Services Limited

Registered Office: : D-1202, Swati Crimson and Clover, Shilaj Circle, Sardar Patel Ring Road, Ahmedabad, Gujarat - 380054 Contact Number: 9904884444 • Contact Person: Mr. Vinay Kumar Jain. Company Secretary and Compliance Officer

E-mail Address: mahaanimpex@gmail.com Website: www.seacoastltd.com • Corporate Identity Number: L61100GJ1982PLC105654

ADVISOR TO THE ISSUE

A KEINTECH KFIN Technologies Limited,

Address: Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad-500 032 Tel No: +91 40 6716 2222 • Fax No: + 91 40 2343 1551 • Email: sssl.rights@kfintech.com

Investor grievance E-mail: einward.ris@kfintech.com • Website: www.kfintech.com Contact Person: Mr. Murali Krishna • SEBI Registration No.: INR000000221 • Validity of Registration: Permanent

Investors may contact the Registrar to the Issue, or our Company Secretary, or our Compliance Officer for any Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole / first holder, folio number or demat account number, serial number of the Application Form, number of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the Rights Equity Shares applied for the

On behalf of Board of Directors, For, Seacoast Shipping Services Limited Sd/- Manish R. Shah - Managing Director

Seacoast Shipping Services Limited is proposing, subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 12, 2023 with Company at www.seacoastltd.com, the Registrar at https://rights.kfintech.com, SEBI and the Stock Exchanges. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions. There will be no public offering in the United States.

Place: Ahmedahad

Date: July, 19, 2023