

SEACOAST SHIPPING SERVICES LIMITED

(Previously Known as Mahaan Impex Limited)

CIN: L61100GJ1982PLC105654

Registered Office: D-1202, Swati Crimson and Clover, Shilaj Circle,
Sardar Patel Ring Road, Thaltej, Ahmedabad - 380054

Email: mahaanimpex@gmail.com Website: www.seacoastltd.com

Tel. No: +91 – 9904884444

Date: 19/07/2023

To, The BSE Limited P.J. Towers, Dalal Street, Mumbai-400001. Scrip Code: 542753	To, The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata – 700001 Scrip Code: 023490
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Ref: Rights Issue of Equity Shares of Seacoast Shipping Services Limited

Subject: Intimation of Advertisement with respect to Basis of Allotment of Rights Issue

Dear Sir/Ma'am,

Pursuant to provisions under Regulations 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we are submitting herewith copies of Advertisements published by the Company today, i.e. Wednesday July 19, 2023, in respect of matters relating to Basis of Allotment of Rights Issue of Equity Shares of the Company in the following newspapers:

1. Financial Express – (English)– All Editions
2. Financial Express – (Gujarati) – All Editions
3. Jansatta – (Hindi) – All Editions

You are requested to take the above on record

Thanking You

For, Seacoast Shipping Services Limited

MANISHKUMAR

RAICHAND SHAH

Digitally signed by MANISHKUMAR RAICHAND SHAH
DN: cn=MANISHKUMAR RAICHAND SHAH, o=SEACOAST SHIPPING SERVICES LIMITED, ou=SEACOAST SHIPPING SERVICES LIMITED, email=MANISHKUMAR.RAICHAND.SHAH@SEACOASTLTD.COM, c=IN
Reason: I am the signer of this document.
MANISHKUMAR RAICHAND SHAH
Date: 2023.07.19 19:12:27 +05'30'

Manishkumar R. Shah

Managing Director

DIN: 01936791

Canara Bank Regional Office: Civil Lines, Moradabad

UNDELIVERED DEMAND NOTICE
Notice Under Section 13(2) of the securitization and reconstruction of financial assets and enforcement of security interests act-2002

SAVE HOUSING FINANCE LIMITED (Formerly known as New Habitat Housing Finance & Development Limited) POSSESSION NOTICE

"IMPORTANT" Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents.

This is only an advertisement for information purpose and not for publication, distribution or release directly or indirectly outside India.

SEACOAST SHIPPING SERVICES LIMITED Registered Office: D-1202, Swati Crimson and Clover, Shilaj Circle, Sardar Patel Ring Road, Ahmedabad, Gujarat - 380054

OUR PROMOTERS : MANISHKUMAR RAICHAND SHAH AND SAMEER AMIT SHAH

FOR CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SEACOAST SHIPPING SERVICES LIMITED ISSUE DETAILS, LISTING AND PROCEDURE

ISSUE DETAILS, LISTING AND PROCEDURE RIGHTS ISSUE OF UP TO 20,20,05,000 EQUITY SHARES OF FACE VALUE OF Rs. 1.00/- (RUPEES ONE ONLY) EACH OF OUR COMPANY

ISSUE OPENS ON FRIDAY, JULY 21, 2023 LAST DATE FOR ON MARKET RENUNCIATIONS* : THURSDAY, JULY 27, 2023 ISSUE CLOSED ON **: MONDAY, JULY 31, 2023

Process for Making an Application in the Issue In accordance with Regulation 76 of the SEBI ICDR Regulations and the SEBI Right Issue Circulars, all investors desiring to make an application in this issue basis the Right Entitlement credited in their respective demat accounts or demat suspense escrow account, as applicable.

We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Other Regulatory and Statutory disclosures-Selling Restrictions" On Page 151 Of The Letter Of Offer.

Access of Documents on the website of Company, Registrar to the Issue, BSE Limited, The Calcutta Stock Exchange/ CSE

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at https://rights.kfintech.com

COMPANY DETAILS Seacoast Shipping Services Limited Registered Office: D-1202, Swati Crimson and Clover, Shilaj Circle, Sardar Patel Ring Road, Ahmedabad, Gujarat - 380054

ADVISOR TO THE ISSUE KFINTECH FINTECH Technologies Limited, Address: Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad-500 032

Investors may contact the Registrar to the Issue, or our Company Secretary, or our Compliance Officer for all the issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SEBSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole / first holder, folio number or demat account number, serial number of the Application Form, number of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SEBSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

दिल्ली, हरियाणा, उत्तराखंड व हिमाचल में हो सकती है भारी बारिश

जनसत्ता संवाददाता
नई दिल्ली, 18 जुलाई।

भारतीय मौसम विभाग ने कहा है कि अगले चार से पांच दिनों के दौरान दिल्ली, पश्चिमी राजस्थान, पंजाब के कुछ हिस्सों, हरियाणा, उत्तराखंड और हिमाचल प्रदेश में हल्की से मध्यम बारिश के साथ कुछ जगहों पर भारी बारिश हो सकती है। वहीं कोंकण और गोवा तथा मध्य महाराष्ट्र में और अगले पांच दिनों के दौरान

व गुजरात, छत्तीसगढ़, विदर्भ, तेलंगाना और ओड़ीशा में तीन दिनों के दौरान भारी से बहुत भारी वर्षा के साथ पश्चिमी तट पर बारिश में वृद्धि जारी रहने की संभावना है।

मौसम विभाग ने यह जानकारी दी और कहा है कि अगले चार से पांच दिनों के दौरान उत्तर-पूर्व और आसपास के पूर्वी भारत और उत्तर-पश्चिम भारत के मैदानी इलाकों (पूर्वी राजस्थान को छोड़कर) में हल्की बारिश की संभावना है। बुधवार तक दक्षिणी छत्तीसगढ़, उत्तरी तेलंगाना और

विदर्भ में मध्यम से भारी बारिश संभव है। ओड़ीशा, छत्तीसगढ़, मध्य प्रदेश, विदर्भ, मराठवाड़ा, गुजरात के कुछ हिस्सों, कोंकण और गोवा, पूर्वी राजस्थान, पंजाब के कुछ हिस्सों, हरियाणा, उत्तराखंड और हिमाचल प्रदेश में हल्की से मध्यम बारिश के साथ कुछ भारी बारिश हो सकती है।

वहीं पूर्वोत्तर भारत, सिक्किम, पश्चिम झारखंड और आसपास के क्षेत्रों पर बना हुआ है, जो समुद्र तल से 7.6 किमी ऊपर तक फैला हुआ है। एक पश्चिमी विक्षोभ कश्मीर के ऊपर है।

से मध्यम बारिश संभव है। मानसूनी बादलों का जल्दा गंगानगर, चुरू, अलवर, ग्वालियर, सतना, अंबिकापुर, जरासमुड़ा और चांदबली से होकर गुजर रही है और फिर दक्षिण-पूर्व की ओर पूर्वी मध्य बंगाल की खाड़ी तक पहुंच रही है।

एक चक्रवाती परिस्तरण दक्षिणी झारखंड और आसपास के क्षेत्रों पर बना हुआ है, जो समुद्र तल से 7.6 किमी ऊपर तक फैला हुआ है। एक पश्चिमी विक्षोभ कश्मीर के ऊपर है।

जम्मू-कश्मीर में भूस्खलन, छह मजदूरों को सुरक्षित निकाला गया

जम्मू-कश्मीर में भूस्खलन, छह मजदूरों को सुरक्षित निकाला गया

जम्मू-कश्मीर में भूस्खलन से छह मजदूरों को सुरक्षित निकाल लिया गया

जम्मू, 18 जुलाई। जम्मू-कश्मीर के उधमपुर जिले में भंगलवार को भूस्खलन से छह निर्माणधीन इमारत के ढह जाने के बाद छह मजदूरों को सुरक्षित निकाल लिया गया

जबकि एक मजदूर लापता है। अधिकारियों ने यह जानकारी दी।

(एजेंसी)



शुद्धि पत्र
अचिन सेवता से संबंधित 05.05.2023 को इस समाचार पत्र में प्रकाशित कच्चा सूचना के निष्पन्न में प्रिंटेड के नाम के कॉलम में मूयुग की टुट्ट के कारण अचिन गुप्ता की जगह नारायण नायक प्रकाशित हो गया था। कृपया उसे संशोधित कर अचिन गुप्ता पढ़ें तथा नारायण नायक को सूचित करें।
दिनांक: 19.07.2023
स्थान: गुडगाँव
इतिवृत्त: अचिन गुप्ता

This is only an advertisement for information purpose and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized term used and not defined herein shall have the meaning assigned to them in the Letter of offer dated 12th July 2023 (the "Letter of Offer" or "LOF") filled with the Stock Exchange and namely BSE Limited ("BSE") ("Stock Exchange") and the securities and Exchange Board of India ("SEBI")



SEACOAST SHIPPING SERVICES LIMITED

Registered Office: : D-1202, Swati Crimson and Clover, Shilaj Circle, Sardar Patel Ring Road, Ahmedabad, Gujarat - 380054 • Contact Number: 9904884444, 9924800114-115 • Contact Person: Mr. Vinay Kumar Jain, Company Secretary and Compliance Officer: • E-mail Address: mahaanimpex@gmail.com • Website: www.seacoastltd.com • Corporate Identity Number: L61100GJ1982PLC105654

OUR PROMOTERS : MANISHKUMAR RAICHAND SHAH AND SAMEER AMIT SHAH

FOR CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SEACOAST SHIPPING SERVICES LIMITED ISSUE DETAILS, LISTING AND PROCEDURE

ISSUE DETAILS, LISTING AND PROCEDURE

RIGHTS ISSUE OF UP TO 20,20,05,000 EQUITY SHARES OF FACE VALUE OF Rs. 1.00/- (RUPEES ONE ONLY) EACH OF OUR COMPANY (THE 'RIGHTS EQUITY SHARES') FOR CASH AT A PRICE OF Rs. 2.40/- (TWO RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF Rs. 1.40/- (ONE RUPEES AND FORTY PAISA ONLY) PER RIGHTS EQUITY SHARE) AGGREGATING UP TO Rs. 4848.12/- LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHT EQUITY SHARE FOR EVERY 5 FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JULY 13, 2023 (THE 'ISSUE'). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 160. THE RIGHTS ISSUE PRICE IS 2.4 TIMES THE FACE VALUE OF THE EQUITY SHARES. *assuming full subscription.

ISSUE OPENS ON

FRIDAY, JULY 21, 2023

LAST DATE FOR ON

MARKET RENUNCIATIONS* :
THURSDAY, JULY 27, 2023

ISSUE CLOSED ON **:

MONDAY, JULY 31, 2023

Process for Making an Application in the Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations and the SEBI Right Issue Circulars, all investors desiring to make an application in this issue basis the Right Entitlement credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details the Right Entitlement and demat Suspense escrow account, please see "Terms of the Issue- Credit of Right Entitlement in demat accounts of eligibility Equity Shareholders" On page 172 Of this Letter of Offer.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective Our Company, the Lead Manager and portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying Accounts on or before the Issue Closes in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account.

Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSEB or online/electronic Application through the website of the SCSEB (if made available by such SCSEB) for authorising such SCSEB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSEB. Investors should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSEB (if made available by such SCSEB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, please see "Terms of the Issue- Grounds for Technical Rejection" on page 160 of the Letter of Offer. Our Company, the Lead Manager, the Registrar to the Issue and the SCSEBs shall not be liable for any incomplete or incorrect demat details provided by the Investors.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSEBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application and that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, please see "Terms of the Issue-Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 160 of the Letter of Offer.

Options available to the Eligible Equity Shareholders:
The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to.
If the Eligible Equity Shareholder applies in the Issue, then such Eligible Equity Shareholder can: 1) Apply for its Rights Equity Shares to the full extent of its Rights Entitlements, or 2) Apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or 3) Apply for its Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements, or 4) Apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for additional Equity Shares; or 5) Renounce its Rights Entitlements in full.
Making an Application through the ASBA process
An investor is required to have an ASBA enabled bank account with SCSEBs, prior to making the Application. Investors desiring to make an Application in this Issue, may submit the Application Form in physical mode to the Designated Branches of the SCSEB or online/electronic Application through the website of the SCSEBs (if made available by such SCSEB) for authorising such SCSEB to block Application Money payable on the Application in their respective ASBA Accounts.
Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSEB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.
For the list of banks which have been notified by SEBI to act as SCSEBs for the ASBA process, please refer to <http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes>.
Please note that subject to SCSEBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSEBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSEBs on their own account using ASBA facility, each such SCSEB should have a separate account in its own name with any other SEBI registered SCSEB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.
Our Company, its Directors, its employees, affiliates, associates and their respective directors and officers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSEBs, Applications updated by SCSEBs, Applications accepted but not updated by SCSEBs or Applications accepted/updated without blocking funds in the ASBA Accounts.

***For details see "Terms of the Issue- Making of an Application through the ASBA process" on page 174 of the Letter of Offer. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:**
An Eligible Equity Shareholder in India who is eligible to apply may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSEB for authorising such SCSEB to block Application Money in the said bank account maintained with the same SCSEB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.
Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.
The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSEB before the Issue Closing Date and should contain the following particulars:
1. Name of our Company, being Seacoast Shipping Services Limited;
2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date); DP and Client ID;
4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
5. Number of Equity Shares held as on Record Date;
6. Allotment option-only dematerialised form;
7. Number of Rights Equity Shares entitled to;
8. Number of Rights Equity Shares applied for within the Rights Entitlements;
9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
10. Total number of Rights Equity Shares applied for;
11. Total amount paid at the rate of Rs. 2.40 per Rights Equity Share;
12. Details of the ASBA Account such as the SCSEB account number, name, address and branch of the relevant SCSEB;
13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/NRNR/NRO account such as the account number, name, address and branch of the SCSEB with which the account is maintained;
14. Authorization to the Designated Branch of the SCSEB to block an amount equivalent to the Application Money in the ASBA Account;
15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSEB);
16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at:
KFintech Technologies Limited
Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad- 500 032, Telangana, India. Tel.: +91 40 6716 2222
E-mail: sssl.rights@kfintech.com • Investor grievance E-mail: einward.ris@kfintech.com Contact Person: M Murali Krishna • Website: <https://rights.kfintech.com>
SEBI Registration No.: INR000000221 and;
17. All such Eligible Equity Shareholders are deemed to have accepted the following:
"We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. We understand the Rights Equity Shares and the Rights Entitlements referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation under the U.S. Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions. We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation in connection with an offer to buy or transfer any of the said Rights Equity Shares or Rights Entitlements in the United States. We confirm that 1) we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager and any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.
[We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer or sale. We satisfy, and each account for which [we] are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance

Access of Documents on the website of	URL of websites
Company	www.seacoastltd.com
Registrar to the Issue	https://rights.kfintech.com
BSE Limited	www.bseindia.com
The Calcutta Stock Exchange/ CSE	www.cse-india.com

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at <https://rights.kfintech.com> by entering their DP-ID, Client-ID, or Folio Number (for Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.seacoastltd.com.

Please note that, our Company and the Registrar to the Issue will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and the Application Form attributable to the non-availability of the e-mail addresses of Eligible Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

The LOF is also available on the website of SEBI at www.sebi.gov.in
The material contracts documents for inspection is available for inspection on the website of the company at www.seacoastltd.com from the date of letter of offer until the Issue Closing Date and may also be inspected at the Registered Office between 11:00 AM and 6:00 PM on all working days from the date of the Letter of Offer until the Issue Closing Date.

COMPANY DETAILS



Seacoast Shipping Services Limited

Registered Office: : D-1202, Swati Crimson and Clover, Shilaj Circle, Sardar Patel Ring Road, Ahmedabad, Gujarat - 380054 Contact Number: 9904884444 • Contact Person: Mr. Vinay Kumar Jain, Company Secretary and Compliance Officer • E-mail Address: mahaanimpex@gmail.com Website: www.seacoastltd.com • Corporate Identity Number: L61100GJ1982PLC105654

Investors may contact the Registrar to the Issue, or our Company Secretary, or our Compliance Officer for any Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSEBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole / first holder, folio number or demat account number, serial number of the Application Form, number of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSEBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 179 of the Letter of Offer.

Place : Ahmedabad
Date : July 19, 2023

Seacoast Shipping Services Limited is proposing, subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 12, 2023 with Company at www.seacoastltd.com, the Registrar at <https://rights.kfintech.com>, SEBI and the Stock Exchanges. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.

ADVISOR TO THE ISSUE



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Investor grievance E-mail: einward.ris@kfintech.com • Website: www.kfintech.com
Contact Person: Mr. Murali Krishna • SEBI Registration No.: INR000000221 • Validity of Registration: Permanent

On behalf of Board of Directors,
For, Seacoast Shipping Services Limited
Sd/- Manish R. Shah - Managing Director