

KDDL Limited

Kamla Centre, SCO 88-89, Sector 8-C, Chandigarh - 160 009, INDIA. Tel: +91 172 2548223/24, 2544378/79
Fax: +91 172 2548302; Website:www.kddl.com ; CIN-L33302HP1981PLC008123



Ref: KDDL/CS/2022-23/99

Date: 11th February, 2023

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra,
Mumbai - 400 051

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Trading Symbol : KDDL

Scrip Code : 532054

Reg: Buy back of equity shares of face value of Rs. 10 each of KDDL Limited from the Open Market through Stock Exchange mechanism ("Buyback").

Sub: Filing of Post Buy-back Public Announcement pursuant to provisions of Regulation 24(vi) of the SEBI (Buy-Back of Securities) Regulations, 2018 ("Buy-back Regulations") and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to provisions of Regulation 24(vi) of the Buy-back Regulations, the Company has published the Post Buy-back Public Announcement in the Financial Express - English (All Editions), Janasatta - Hindi (All Editions) and Dainik Saveria Times – Hindi – Regional Language – Shimla Edition on 11th February, 2023.

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith newspaper e-clippings of the Post Buy-back Public Announcement for your perusal.

You are requested to kindly take the same on record.

Thanking you,

Yours truly

For KDDL Limited

Brahm Prakash
Kumar

Digitally signed by
Brahm Prakash Kumar

**Brahm Prakash Kumar
Company Secretary**

NEWAGE MARKETING LTD. Regd. Office: 5917, Bahubali Apartments, New Rohak Road, New Delhi-110005. Financial Results for the Quarter and Nine Months ended December 31, 2022.

FEDERAL BANK YOUR PERFECT BANKING PARTNER. शांति सं. 5, सेवा कॉम्प्लेक्स, एमजी रोड, गुडगाँव, हरियाणा-122002. सार्वजनिक सूचना - सार्वजनिक

HDFC BANK विविध प्रचलन विभाग - डी.बी. मॉडल, अंसल व्हाल्सिक टॉवर, राजीव गार्डन, नई दिल्ली-110027. कब्जा नोटिस (अचल संपत्ति के लिए) [नियम 8(1)]

HDFC BANK विविध प्रचलन विभाग - डी.बी. मॉडल, अंसल व्हाल्सिक टॉवर, राजीव गार्डन, नई दिल्ली-110027. कब्जा नोटिस (अचल संपत्ति के लिए) [नियम 8(1)]

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT ideaForge Create. Inspire. IDEAFORGE TECHNOLOGY LIMITED

Our Company was incorporated as 'ideaForge Technology Private Limited' on February 8, 2007, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated February 8, 2007, issued by the Registrar of Companies, Maharashtra at Mumbai (the 'RoC').

Registered Office: EL-146, TTC Industrial Area, Electronic Zone MIDC, Mahape, Navi Mumbai, Thane 400 710, Maharashtra, India. Contact Person: Sonam Gupta, Company Secretary and Compliance Officer.

PROMOTERS OF OUR COMPANY: ANKIT MEHTA, RAHUL SINGH AND ASHISH BHAT

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF IDEAFORGE TECHNOLOGY LIMITED (OUR "COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days.

The Offer is being made in terms of Regulation 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of SEBI ICDR Regulations, wherein not less than 75% of the Net Offer shall be available for allocation to a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company, Indusage and Celesta Capital may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, Indusage and Celesta Capital, in consultation with the BRLMs (the "Anchor Investor Portion").

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and DRHP dated February 10, 2023 has been filed with the SEBI on February 10, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of BRLMs, i.e., JM Financial Limited at www.jmf.com and IIFL Securities Limited at www.iifl.com.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 212 of the DRHP. The liability of the members of our Company is limited. For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see "Capital Structure" on page 74 of the DRHP.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE. BOOK RUNNING LEAD MANAGERS: JM FINANCIAL, IIFL SECURITIES, LINK Intime. REGISTRAR TO THE OFFER: IIFL SECURITIES.

IDEAFORGE TECHNOLOGY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and the DRHP dated February 10, 2023 has been filed with SEBI on February 10, 2023.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

KDDL Limited CIN No. : L33302HP1981PLC008123. Registered Office: Plot No.3, Sector III, Parwanoo Himachal Pradesh - 173220. Corporate Office: Kamla Centre, SCO 88-89, Sector - 8C, Chandigarh - 160 009.

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF KDDL LIMITED

This Post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated January 19, 2023 ("Public Announcement") published in the news-papers on January 20, 2023 issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Public Announcement.

1. THE BUYBACK

1.1 Pursuant to approval of the Board of Directors at their meeting held on January 18, 2023, KDDL Limited (the "Company") announced the buyback of its fully paid-up equity shares of the face value of ₹10/- (Rupees Ten) each of the Company ("Equity Shares"), from its shareholders / beneficial owners excluding its promoters, members of promoter group and persons who are in control of the Company, for an aggregate amount not exceeding ₹ 2,100 Lakhs (Rupees Two Thousand One Hundred Lakhs Only) ("Maximum Buyback Size").

1.2 The Maximum Buyback Size represents 9.73% and 8.47% of the aggregate of the fully paid-up capital, and free reserves of the Company, based on the audited standalone and audited consolidated financial statements of the Company as at March 31, 2022, respectively (being the latest available audited standalone and audited consolidated financial statements of the Company).

1.3 The Buyback commenced on January 25, 2023 and closed on February 9, 2023 (both days inclusive).

1.4 Till the date of closure of the Buyback, the Company has bought back 1,99,947 Equity Shares at an average price of ₹ 1,050.28 per Equity Share for an aggregate consideration of ₹ 20,99,99,526.30 (Rupees Twenty Crore Ninety Nine Lakhs Ninety Nine Thousand Five Hundred Twenty Six and Paise Thirty Only) excluding Transaction Costs which represents 99.999774 % of the Maximum Buyback Size.

1.5 In view of the fact that the Company has utilized 99.999774 % of the Maximum Buyback Size (excluding Transaction Costs) till February 9, 2023, the Buyback Committee constituted by the Board decided to close the Buyback with effect from closing of trading hours on February 9, 2023, prior to six months from the date of commencement of Buyback. Intimation for closure of the Buyback was issued to the Stock Exchanges on February 9, 2023.

2. DETAILS OF THE BUYBACK

2.1 The Company bought back a total of 1,99,947 (One Lakh Ninety Nine Thousand Nine Hundred Forty Seven) Equity Shares, utilising a total of ₹ 20,99,99,526.30 (Rupees Twenty Crore Ninety Nine Lakhs Ninety Nine Thousand Five Hundred Twenty Six and Paise Thirty Only) (excluding Transaction Costs), which represents 99.999774 % of the Maximum Buyback Size. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges during the Buyback.

2.2 The Company has extinguished 1,63,025 (One Lakh Sixty Three Thousand and Twenty Five) Equity Shares till date. The Company is in the process of extinguishment of the remaining 36,922 Equity Shares bought back by the Company and shall be completed in accordance with the Buyback Regulations and the Companies Act, 2013.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company as on the date of Public Announcement ("Pre-Buyback") and as on February 10, 2023 ("Post-Buyback") is set forth below:

Table showing Share Capital, Authorized Share Capital of the Company (2,80,00,000 equity shares of ₹ 10 each), Issued Capital (1,29,11,344 equity shares of ₹ 10 each), Subscribed and Paid-up Share Capital of the Company, Pre-Buyback (1,27,37,064 equity shares of ₹ 10 each) and Post-Buyback (1,25,37,117 equity shares of ₹ 10 each).

*Out of the total of 1,99,947 Equity Shares bought back, the Company is in the process of extinguishing remaining 36,922 Equity Shares bought back. The equity share capital post completion of the Buyback (Post Buyback) is provided assuming extinguishment of all Equity Shares bought back by the Company.

3.2 The shareholding pattern of the Company as on January 18, 2023, as disclosed in the Public Announcement ("Pre-Buyback") and as on February 10, 2023 ("Post-Buyback") is set forth below:

Table showing Shareholder details: Sr. No., Shareholder, No. of Equity Shares, % of Equity Shares, No. of Equity Shares, % of Equity Shares. Includes Promoter & Promoter Group, Public Shareholders, Non-Promoter/Non-Public, and Grand Total.

*Out of the total of 1,99,947 Equity Shares bought back, the Company is in the process of extinguishing remaining 36,922 Equity Shares bought back. The Post-Buyback shareholding pattern is provided assuming extinguishment of all Equity Shares bought back by the Company.

4. Manager to the Buy-back Name: ITI Capital Limited, Address: ITI House 36, Dr. R. K. Shirodkar Marg, Parel, Mumbai - 400 012, Tel: +91 22 6911 3388 / 6911 3371, Fax: +91 22 6911 3389, Email: kddbuyback@iticapital.in, Contact Person: Mihir Pandhi / Pallavi Shinde, Website: www.iticapital.in, SEBI Registration No.: INM000010924, Validity Period: Permanent, CIN: U74140MH1999PLC122493

5. For further details, please refer to the Company's website at www.kddl.com and the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com

6. DIRECTORS' RESPONSIBILITY As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors, accepts full and final responsibility for the information contained in this Post-Buyback Public Announcement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of KDDL LIMITED. Sd/- Name: Yashovardhan Saboo, Designation: Chairman & Managing Director, DIN: 00012158. Sd/- Name: Sanjeev Kumar Masown, Designation: Whole time Director & CFO, DIN: 03542390. Sd/- Name: Brahm Prakash Kumar, Designation: Company Secretary & Compliance Officer, ICSI Membership Number: 7519.

Place: Chandigarh Date: February 10, 2023

