

7th December 2022

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 532343

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: TVSMOTOR

Dear Sir/Madam,

Sub : Intimation under Regulations 30 and 51 read with Part A and Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of Unlisted, Unsecured, Redeemable, Non-Convertible Zero Coupon Debentures (ZCDs)

Reg : Our letter dated 4th November 2022

Pursuant to Regulations 30 and 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Administrative Committee of the Company at its meeting held today, has allotted 310 Unsecured, Redeemable, Non-convertible Zero Coupon Debentures ("ZCDs") amounting to Rs. 310 Crores to Sundaram Auto Components Limited on a Private Placement basis.

The details of the said allotment are as follows:

Type of the securities	Zero Coupon Debentures ("ZCDs")
Type of the issuance	Private Placement
Allotment Size	310 nos.
Issue size	Rs. 310 Crores
Face Value per ZCDs	Rs. 1,00,00,000
Whether ZCDs are proposed to be listed	No
Tenure	10 years
Date of Allotment	7 th December 2022
Date of Maturity	6 th December 2032 (with call option exercisable by the Company)
Coupon/ interest offered	Nil
Schedule of Payment of interest	N.A.
Schedule of Payment of principal amount	Repayment on maturity
Charge/Security	N.A.
Special right/interest/privileges attached to the instrument and changes thereof	N.A.

Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A
Details of redemption of debentures and indicating the manner of redemption	In compliance with provisions of Companies Act,2013

Kindly acknowledge receipt.

Thanking you,

For TVS MOTOR COMPANY LIMITED

K S Srinivasan
Company Secretary