

Ref: JPVL:SEC:2019

16th December, 2019

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai -400 051

BSE Limited,
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 532627

Scrip Code: JPPOWER

Sub: Allotment of Cumulative Redeemable Preference Shares (CRPS) to Canara Bank (Series-A)

Ref: Regulation 30 read with Schedule-III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

Further to our letter No. JPVL:SEC:2019 dated 31st October, 2019, wherein we have informed that pursuant to Debt Restructuring Plan, the shareholders of the Company at the 24th Annual General Meeting held on 20th September, 2019 and the Board of Directors in the meeting held on 30th October, 2019 has approved the issuance of certain securities to Canara Bank as approved by the Board and had authorized Committee of Directors for Debt Restructuring (Committee) to allot these securities.

Accordingly, the Committee in its meeting held on 16th December, 2019, which concluded at 11.30 A.M. has allotted the following securities:-

1202, 9.5% Cumulative Redeemable Preference Shares (CRPS)(Series-A) of Rs.1 Lakh each for an amount of Rs.12.02 crore, which shall have tenure of 29 years from the date of allotment and can be redeemed earlier from the sale proceeds of the Cement Grinding Unit (CGU) located at Nigrie Super Critical Thermal Power Plant site, District Singrauli, Madhya Pradesh-486669.

Consequent upon allotment of CRPS, the paid-up preference share capital of the Company shall be increased to Rs. 12.02 crore.



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Regd. Office : Complex of Jaypee Nigrie Super Thermal Power Plant, Nigrie Tehsil Sarai,
Distt. Singrauli-486669, (M.P.) Ph. : +91 (7801) 286021-39 Fax : +91 (7801) 286020
E-mail : jpv.investor@jalindia.co.in, **Website :** www.jppowerventures.com
CIN : L40101MP1994PLC042920

The details in respect of above allotted Securities as per SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015) have already been given to the Stock Exchanges vide our letter dated 31st October, 2019.

It is requested that the above information may kindly be taken on records.

Thanking you,

Yours faithfully,
for **Jaiprakash Power Ventures Limited**



(A.K. Rastogi)
Joint President & Company Secretary

