



RELIANCE CHEMOTEX INDUSTRIES LIMITED

RCIL/SEC/19-20

Date: 11.07.2019

To,
The General Manager (Listing)
Department of Corporate Services
Bombay Stock Exchange Limited
25TH Floor, Pheroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400 001

Sub: Subscription of Equity Shares by Promoters and Promoters Group in the ongoing rights issue of Reliance Chemotex Industries Limited

Dear Sir/ Madam,


Pursuant to circular no. LIST/COMP/01/2019-20 issued by BSE Limited, dated 02nd April, 2019, and further to our communication to the stock exchanges dated 01st July, 2019, in relation to the closure of the trading window, we confirm, that our Promoters and Promoter Group as defined in Letter of Offer dt 22nd June, 2019 i.e. have undertaken that:

- (i) They will subscribe to the full extent of the aggregate rights entitlement of the Promoters in the Right Issue;
- (ii) In the event of under subscription in the Right Issue, they will subscribe to such additional rights Equity shares offered in the Rights Issue as may be required to ensure that the aggregate subscription in the Rights Issue shall be at least 90% of the rights equity shares offered in the Right Issue.

You are requested to take the same on your records.

Thanking You,

For Reliance Chemotex Industries Limited


(Vimal Tank)
Company Secretary