

Date: 02.12.2020

To,
The Manager Listing,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Ma'am,

Sub.: Outcome of Board Meeting (05-2020/21) - Allotment of Equity shares pursuant to the conversion of 41750 Convertible Warrants.

Ref.: Company Code: BSE: 540404

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure requirement) Regulations, 2015, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and in Principle approval received from the BSE Limited on May 20, 2019, We wish to inform you that the Company has received the balance 75% of issue price of the convertible warrants i.e. Rs. 33,82,376/- from Mr. Jinen Chandrakant Ghelani and Mr. Hiren Chandrakant Ghelani towards conversion of 20250 and 21500 Convertible warrants into Equity shares of the company respectively, pursuant to which the Board of Directors of Prime Fresh Limited (Formerly Known as Prime Customer Services Limited) in their meeting held today on December 02, 2020 has approved the allotment of 41750 equity shares having face value of Rs 10 at a price of Rs. 108.02 per equity share (Including share premium of Rs.98.02 each) aggregating to rs. 45, 09,835/-. The company had received the 25% of the issue price from the allottees at the time of allotment of Convertible Warrants.

Meeting was commenced at 05.00 PM and Concluded at 5:30 PM

We request you to take note of the same.

Thanking You
Yours Faithfully

For Prime fresh limited
(Formerly Known as Prime Customer Services Limited)

Jinen Ghelani

Jinen Ghelani
Managing Director & CFO
DIN: 01872929
Place: Ahmedabad

