



GRAPHITE INDIA LIMITED

REGD. & H.O. : 31, CHOWRINGHEE ROAD, KOLKATA - 700 016, W.B., INDIA
PHONE : 91 33 4002 9600, 2226 5755 / 4942 / 4943 / 5547 / 2334, 2217 1145 / 1146
FAX : 91 33 2249 6420, E-mail : gilro@graphiteindia.com
WEBSITE : www.graphiteindia.com, CIN : L10101WB1974PLC094602

GIL: SEC/SM/23-24/63

December 4, 2023

Bombay Stock Exchange Limited
The Corporate
Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P.J.Towers,
Dalal Street,
Mumbai 400 001.

Scrip Code – 509488

The Manager
Listing Department
National Stock Exchange
Exchange Plaza, 5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051
Symbol - GRAPHITE

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – Update

Dear Sir,

Vide our letter dated 20/10/2023, we had intimated you about the signing of a binding term sheet and Board of Directors approval for acquisition of Compulsory Convertible Preference Shares (CCPS) of Godi India Private Ltd (GIPL) at a consideration value of INR 50 crores, which would result in the Company holding 31% of the equity/equity equivalent on a fully diluted basis in GIPL.

We have to inform you that after completion of the due diligence process, the Company has today executed the definitive transaction documents (Series B Subscription Agreement and Shareholders Agreement). The subscription towards the CCPS would be made after compliance of Conditions Precedent.

Thanking you,

Yours faithfully,
For Graphite India Limited

S. Marda
Dy. Company Secretary

Encl.: As above.