

adani

Ports and
Logistics

Ref No: APSEZL/SECT/2020-21/26

May 16, 2020

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
Scrip Code: ADANIPORTS

Sub : Certificate for the Quarter ended March 31, 2020 as prescribed the SEBI circular on Framework for Listing of Commercial Paper dated October 22, 2019

Dear Sir/Madam,

As required under the aforesaid circular, we certify that:

The proceeds of the Commercial Papers issued by Adani Ports and Special Economic Zone Limited during the quarter ended March 31, 2020 were used for the purposes as disclosed in the listing document i.e. for the purpose of repayment of earlier debt (including Commercial Papers), Loan, working capital needs and other end use in compliance with RBI guidelines for banks as specified under Annexure I of the aforesaid circular and amendments thereof have been adequately adhered to.

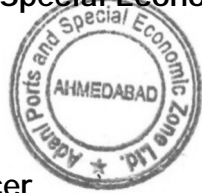
Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited



Deepak Maheshwari
Chief Financial Officer



Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

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