

Ritco Logistics Limited

To
The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C-1, G Block,
Bandra- Kurla Complex, Bandra (East)
Mumbai-400051
NSE SYMBOL: RITCO

To
The General Manager
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, New Trading Ring, Rotunda
Building, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001
BSE Scrip Code: 542383

Dear Sir/ Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to proposed issuance of Convertible Warrants through preferential issue at the forthcoming Extra-Ordinary General Meeting of the shareholders of the Company

This is further to our announcements dated October 04th, 2023 *inter alia* relating to issuance of Convertible Warrants of the Company by way of preferential issue to Promoters named Mr. Shyam Sundar Elwadhi and Ms. Tanya, subject to regulatory approval and shareholders' approval at the Extra-Ordinary General Meeting ("EGM") scheduled to be held on Thursday, October 26, 2023 at 01.00 PM. In this regard, please note that:

1. In connection with the proposed issue of 3,00,000 (Three Lakhs) Convertible warrants of the Company to Promoters by way of preferential issue ("Proposed Preferential Issue"), the Company had *inter alia* obtained a valuation report dated September 27, 2023 from Tarun Jain and Associates, Registered Valuers ("Valuation Report").
2. Pursuant to clarifications sought by National Stock Exchange of India Limited and BSE Limited, the Company has obtained an addendum (dated October 17, 2023) to the Valuation Report, which *inter alia* sets out the values derived under different methods considered relevant by the Registered Valuer in its above referred Valuation Report and rectification in Certificate issued from Practicing Company Secretary.
3. The Audit Committee and the Board of Directors have taken note of addendum to the Valuation Report in their meeting held on October 17, and noted that no change is required to the issue price for the proposed preferential issue as proposed in the notice of the EGM.

An Addendum to the notice of the EGM is enclosed herewith, and the same is also hosted on the website of the Company at www.ritcologistics.com




Corp. & Admin. Office : "RITCO HOUSE" 336, Phase-II, Udyog Vihar, Gurugram - 122016, Haryana Ph.
: 0124-4702300/301 E-mail : ho@ritcologistics.com CIN No. : L60221DL2001PLC112167 Regd. Office
: 508, 5th Floor, Jyoti Shikhar Tower, District Centre, Janakpuri, New Delhi-110058 Ph.: 011-25522158

www.ritcologistics.com

This is for your information and appropriate dissemination.

Yours Faithfully
For **Ritco Logistics Limited**

**GITIKA
ARORA**

 Digitally signed by
GITIKA ARORA
Date: 2023.10.18
10:39:51 +05'30'

Gitika Arora
Company Secretary and Compliance Officer

Date: 18/10/2023

Place: Gurgaon

Ritco Logistics Limited

ADDENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON OCTOBER 26, 2023 AT 01.00 P.M.

Ritco Logistics Limited (“the Company”) had on October 04, 2023, dispatched electronically, to the shareholders of the Company, the Notice of Extra-Ordinary General Meeting (“EGM”) dated September 27, 2023 (“EGM Notice”), scheduled to be held on Thursday, October 26, 2023, at 01:00 P.M. (IST) through Video Conferencing (“VC”)/ Other Audio Visual Means (“OAVM”), to transact the following Special Business:

- **To issue the convertible warrants on preferential basis**

The Company is issuing this addendum to the EGM Notice (“Addendum”) in respect of the valuation report dated September 27, 2023 from Tarun Jain and associates, Registered Valuers (“Valuation Report”) and certificate from Practicing Company Secretaries, Mukun Vivek & Company, which is referenced in the following matters forming part of Explanatory Statement annexed to the EGM Notice:

Point (M) on page 23, point no. (S) on page 25, and wherever the reference is drawn to the Valuation Report and Practicing Company Secretary Certificate.

In respect of the aforesaid subject matters, the Members are requested to take note of the following:

1. Pursuant to the clarification sought by National Stock Exchange of India Limited and BSE Limited, the Company has obtained an addendum (dated October 17, 2023) to the Valuation Report, which inter alia sets out the values derived under different methods considered relevant by the Registered Valuer in its above referred Valuation Report and rectification of Certificate issued from Practicing Company Secretary.
2. The Audit Committee and the Board of Directors have taken note of addendum to the Valuation Report in their meeting held on October 17, 2023 and noted that no change is required to the issue price for preferential allotment proposed in the Notice of this EGM.

Members are requested to read the EGM Notice in conjunction with this Addendum and any reference to the Valuation Report in the EGM Notice should be deemed to include a reference to the above-mentioned addendum to the Valuation Report and rectified Certificate from Practicing Company Secretary. All other contents of the EGM Notice remain unchanged.

A copy of this addendum, certificate and the EGM Notice shall be available on the Company’s website at www.ritcologistics.com and websites of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com

Yours Faithfully
For **Ritco Logistics Limited**

GITIKA ARORA
Digitally signed by GITIKA
ARORA
Date: 2023.10.18 10:41:19
+05'30'

Gitika Arora
Company Secretary and Compliance Officer

Date: 18/10/2023
Place: Gurgaon



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