

Texmaco Rail & Engineering Ltd. Belgharia Works CIN No.: L29261WB1998PLC087404 GSTIN No. 19AABCT2592E1ZA

25th November, 2021

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra (E), Mumbai – 400051 Symbol -TEXRAIL

BSE Limited P. J. Towers, Dalal Street, Mumbai – 400001 Scrip Code - 533326

Subject: Update on the rights issue of Texmaco Rail & Engineering Limited (the "Company", and such issue, the "Rights Issue")

Dear Sirs,

We would like to inform you that the Company's Rights Issue closed for subscription today, i.e., 25th November, 2021 at 5:00 p.m.

Based on preliminary information received, we write to inform you that the Rights Issue has been over-subscribed by approx. 1.35 times.

The applications received in the Rights Issue are subject to verification and clearing of payments, as applicable, and finalization of the basis of allotment.

This is for your information and record.

Thanking you,

Yours faithfully, For **Texmaco Rail & Engineering Limited**

Ravi Varma Company Secretary & Compliance Officer