

August 13, 2019

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051
Scrip Code - ADSL

To,
The Corporate Relationship Department,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400 001
Scrip Code 532875

Dear Sir/Madam,

Sub: Proceedings of Board Meeting held on August 13, 2019 in accordance provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.


With reference to the subject captioned above and in compliance with Regulation 30 read with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Board of Directors of the Company at their meeting held on Tuesday, August 13, 2019 which commenced at 03:00 p.m. and concluded at 06:30 p.m., have among other matters considered, approved and taken on record the Un-audited Standalone and Consolidated Financial Results for the quarter ended June 30, 2019 along with the Limited Review Report.

Copies of the aforesaid results as approved by the Board is enclosed herewith for your records.

You are requested to kindly acknowledge and take note of the same.

Thanking you,

Regards,
For Allied Digital Services Limited


Nitin Shah
Chairman & Managing Director
DIN: 00189903



Encl: As above

Limited Review Report

To
The Board of Directors of
ALLIED DIGITAL SERVICES LIMITED

We have reviewed the accompanying statement of **Standalone** unaudited financial results of **Allied Digital Services Limited** ("the Company") for the quarter ended 30 June 2019 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation") as amended ("the Regulation") read with SEBI Circular No. CIR/CFD1/44/2019 dated March 29, 2019.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 Interim Financial Reporting (Ind AS 34) specified under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 as amended is the responsibility of the Company's management and has been approved by the Board of Directors of the company. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standard 34, Interim Financial Reporting (Ind As 34) specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shah & Taparia
Chartered Accountants
Firm Registration No: 109463W

Ramesh Pipalawa
Partner
Membership Number: 103840
UDIN No: 19103840AAAAJA6751
Place of Signature: Mumbai
Date: 13 August 2019



Statement of Standalone Un-audited Financial Results for the quarter ended June 30, 2019

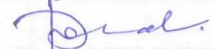
Sr. No.	Particulars	Standalone			
		Quarter Ended		Year Ended	
		June 30, 2019 (Un-audited)	March 31, 2019 (Audited)	June 30, 2018 (Un-audited)	March 31, 2019 (Audited)
1	Income from Operations				
a)	Revenue from Operations	2,016	2,398	1,782	7,523
b)	Other Income	61	103	31	412
	Total income from Operations (net)	2,077	2,501	1,813	7,934
2	Expenses				
a)	Purchase of stock-in-trade & Other direct expenses	85	476	277	1,358
b)	Changes in inventories	(59)	(45)	4	(72)
c)	Employee benefits expense	725	692	589	2,500
d)	Finance Costs	163	232	287	921
e)	Depreciation and amortisation expense	337	350	342	1,385
f)	Other expenses	543	347	218	1,080
	Total Expenses	1,794	2,052	1,716	7,172
3	Profit / (Loss) from operations before exceptional items (1-2)	283	449	97	762
4	Exceptional Items		351		351
5	Profit / (Loss) from ordinary activities before tax (3- 4)	283	800	97	1,113
6	Tax expense				
	Tax expense for current year	58	149	23	210
	MAT credit	(58)	(149)	(23)	(210)
	Deferred Tax	11	39	39	150
7	Net Profit / (Loss) from ordinary activities after tax (5- 6)	272	761	58	963
8	Other Comprehensive Income (after tax)				
a)	Items that will not be Reclassified to P&L				
	Gratuity Actuarial Gain/(Loss)	(9)	(43)	9	(35)
b)	Items that will be Reclassified Subsequently to P&L				
	Exchange Difference on Monetary Items	-	-	-	-
	Foreign Currency Translation Difference	-	-	-	-
9	Total Comprehensive Income (after tax)	263	718	67	928
10	Paid-up equity share capital (Face Value of Rs.5/-)	2,510	2,510	2,510	2,510
11	Earning per Share (of Rs. 5/- each) (not annualised):				
a)	Basic	0.54	1.52	0.12	1.92
b)	Diluted	0.54	1.52	0.12	1.92

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 13, 2019.
- The financial results are prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Sec 133 of the Companies Act, 2013.
- The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended June 30 2019.
- Data related to shareholding pertains to parent company only.
- The standalone financial results have been made available at company's website i.e. www.allieddigital.net
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 13, 2019

For and on behalf of the Board of Directors of
Allied Digital Services Limited


Nitin Shah (DIN: 00189903)
Chairman and Managing Director



Allied Digital Services Limited
(CIN:L72200MH1995PLC085488)

Segment Wise Revenue, Results and Capital Employed

(Rs. in Lakhs)

Sr. No.	Particulars	Standalone			
		Quarter Ended		Year Ended	
		June 30, 2019 (Un-audited)	March 31, 2019 (Audited)	June 30, 2018 (Un-audited)	March 31, 2019 (Audited)
1	Segment Revenue				
	Enterprise Computing based Solutions	1433	1,722	1,247	11042
	Infrastructure Management based Solutions	519	637	535	(6,475)
	Unallocated	125	142	31	3367
	Total	2,077	2,501	1,813	7,934
	Less: Inter Segment Revenue	-	-	-	-
	Net Sales/ Income from Operations	2,077	2,501	1,813	7,934
2	Segment Results				
	(Profit before Interest, unallocable exp. and Tax)				
	Infrastructure Management based Solutions	464	471	142	772
	Enterprise Computing based Solutions	862	857	802	4,497
	Unallocated	-	-	-	-
	Total	1,326	1,328	944	5,270
	Less: i) Interest	163	232	287	921
	ii) Un-allocable net off	880	647	560	3,587
	iii) Un-allocable income	-	-	-	-
	Total Profit Before Tax	283	449	97	762
3	Capital Employed*				
	(Segment Assets - Segment Liabilities)	-	-	-	-
	Total Capital Employed	-	-	-	-

* The Company is not able to allocate the asset and liabilities under different segments of the Company



Registered Office: Allied Digital Services Limited, Premises No. 13A, 13th Floor, Earnest House, Back Bay Reclamation,
 NCPA Road, Block III, Nariman Point, Mumbai - 400 021.

Limited Review Report

To
The Board of Directors of
Allied Digital Services Limited

We have reviewed the accompanying statement of **Consolidated** unaudited financial results of **Allied Digital Services Limited** ("the Parent") and its subsidiaries and associate (the parents, its subsidiary and associate together referred as "the Group") for the quarter ended 30 June, 2019 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulation") read with SEBI Circular No. CIR/CFD1/44/2019 dated March 29, 2019.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 Interim Financial Reporting (Ind AS 34) specified under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 as amended is the responsibility of the Company's management and has been approved by the Board of Directors of the company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.

Based on our review conducted as above and based on the consideration of the reports of other auditors and the management of the parent company on the unaudited separate quarterly financial results and on other unaudited financial information of subsidiaries and associate, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standard 34 ,Interim Financial Reporting (Ind As 34) specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.




We did not review the financial results and other financial information considered in the preparation of the Statement in respect of one subsidiary, whose financial result reflect total revenue of Rs. 6042 Lakhs and total profit of Rs. 463 Lakhs for the quarter ended 30 June, 2019. This financial result has been reviewed by other auditor whose report has been furnished to us by the management and our report on the statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the report of the other auditor.

We did not review the financial results and other financial information considered in the preparation of the Statement, in respect of seven subsidiaries, whose financial results reflect total revenue of Rs. 17 Lakhs and total loss of Rs. 4 Lakhs for the quarter ended 30 June, 2019. These financial results and other financial information have been certified by the management and have not been reviewed by other auditors.

The statement also includes the Group's share of net loss of Rs. 2 Lakhs for the quarter ended 30 June, 2019, in respect of one associate, whose financial result and other information have not been reviewed by other auditor and are considered in the preparation of the Statement based on their interim financial results / information which are certified by the management. Our report, in so far as it relates to the affairs of such subsidiaries and Associates, is based solely on the management accounts of these entities.

Our report on the statement is not modified in respect of this matter.

For Shah & Taparia
Chartered Accountants
Firm Registration No: 109463W


Ramesh Pipalawa
Partner
Membership Number: 103840
UDIN No: 19103840AAAAJB3947
Place of Signature: Mumbai
Date: 13 August 2019



Statement of Consolidated Un-audited Financial Results for the Quarter ended June 30, 2019

Sr. No.	Particulars	Consolidated			
		Quarter Ended		Year Ended	
		June 30, 2019 (Un-audited)	March 31, 2019 (Audited)	June 30, 2018 (Un-audited)	March 31, 2019 (Audited)
1	Income from Operations				
a)	Revenue from Operations	7,464	5,804	5,885	23,973
b)	Other Income	61	102	31	412
	Total income from Operations (net)	7,525	5,906	5,916	24,385
2	Expenses				
a)	Purchase of stock-in-trade & Other direct expenses	3,889	2,765	3,256	13,456
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(59)	(46)	4	(72)
b)	Employee benefits expense	1,103	835	901	3,657
c)	Finance Costs	185	255	301	1,003
d)	Depreciation and amortisation expense	527	544	528	2,162
e)	Other expenses	1,013	1,053	665	3,078
	Total Expenses	6,657	5,406	5,656	23,283
3	Profit / (Loss) from operations before exceptional items (1-2)	868	500	261	1,102
4	Exceptional Items		351		351
5	Profit / (Loss) from ordinary activities before tax (3- 4)	868	851	261	1,453
6	Tax expense				
	Tax expense for current year	181	151	55	275
	MAT credit	(58)	(149)	(23)	(210)
	Deferred Tax	11	39	39	150
7	Net Profit / (Loss) from ordinary activities after tax (5 - 6)	734	809	190	1,238
8	Shares of Profit/(Loss) of Associates & Joint Ventures		3		-
9	Net Profit / (Loss) for the Period (7- 8)	732	812	187	1,238
10	Other Comprehensive Income (after tax)				
a)	Items that will not be Reclassified to P&L				
	Gratuity Actuarial Gain/(Loss)	(9)	4	9	(35)
b)	Items that will be Reclassified Subsequently to P&L				
	Exchange Difference on Monetary Items	(53)	(4)	(2)	-
	Foreign Currency Translation Difference	(4)	(3)	(3)	-
11	Total Comprehensive Income (after tax)	665	809	192	1,203
12	Net Profit/(Loss) attributable to:				
	Owners	587	817	169	1,196
	Non-Controlling Interest	(78)	8	(23)	(7)
13	Paid-up equity share capital (Face Value of Rs.5/-)	2,510	2,510	2,510	2,510
14	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year				
15	Earning per Share (of Rs. 5/- each) (not annualised):				
a)	Basic	1.46	1.61	0.38	2.47
b)	Diluted	1.46	1.61	0.38	2.47

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 13, 2019. The financial results are prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Sec 133 of the Companies Act, 2013.
- The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended June 30 2019.
- Data related to shareholding pertains to parent company only.
- The consolidated financial results have been made available at company's website i.e. www.allieddigital.net
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.



and on behalf of the Board of Directors of
Allied Digital Services Limited

Nitin Shah (DIN: 00189903)
Chairman and Managing Director

Place: Mumbai
Date: August 13, 2019

Allied Digital Services Limited
(CIN:L72200MH1995PLC085488)

Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Consolidated			
		Quarter Ended			Year Ended
		30th June 2019 (Unaudited)	31st March 2019 (Audited)	30th June 2018 (Unaudited)	31st March 2019 (Audited)
1	Segment Revenue				
	Enterprise Computing based Solutions	5,794	4,544	4,120	16,965
	Infrastructure Management based Solutions	1,430	1,136	1,766	6,878
	Unallocated	301	226	31	543
	Total	7,525	5,906	5,916	24,385
	Less: Inter Segment Revenue	-	-	-	-
	Net Sales/ Income from Operations	7,525	5,906	5,916	24,385
2	Profit before Interest, unallocable exp. and Tax				
	Enterprise Computing based Solutions	583	657	263	1,137
	Infrastructure Management based Solutions	997	1,123	1,492	4,766
	Unallocated	-	-	-	-
	Total	1,580	1,780	1,756	5,905
	Less: i) Interest	185	180	301	928
	ii) Un-allocable net off	527	1,100	1,194	3,876
	iii) Un-allocable income	-	-	-	-
	Total Profit Before Tax	868	500	261	1,101
3	Capital Employed*				
	(Segment Assets - Segment Liabilities)	-	-	-	-
	Total Capital Employed	-	-	-	-

* The Company is not able to allocate the asset and liabilities under different segments of the Company