

Ref.: SGL/Compliance/2021-22/33

May 19, 2021

BSE Limited Listing Compliance Department, Floor 25, P J Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 532993	National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: SEZAL
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Subject : Intimation pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015- Allotment of Equity Shares pursuant to implementation of Resolution Plan.

Dear Sir/ Madam,

This is to inform you that, the Board of Directors at its meeting held on Wednesday, May 19, 2021 have inter alia along with other matters approved the following: -

1. Approval for Allotment of 100,000 Equity Shares to the existing Shareholders of the Company under new ISIN post capital reduction.

Pursuant to the terms of approved Resolution Plan by Hon'ble NCLT, Mumbai bench vide Order dated March 26, 2021, Board has approved the allotment of 100,000 (One Lakh) Equity shares of the Company after the reduction of capital to the existing shareholders under new ISIN.

2. Approval for issuance and allotment of 1,00,00,000 (One crore) Equity shares to the Resolution Applicants and its Affiliates on preferential basis.

As per terms of approved Resolution Plan by Hon'ble NCLT, Mumbai bench vide their Order dated March 26 2021, Board has approved the issue and allotment of 1,00,00,000 (One Crore) Equity shares of Rs. 10/-each to the Resolution Applicants and its affiliates.

This is for your information and records.

Thanking You.

Yours Faithfully,
For **Sejal Glass Limited**.

Ashwin Shetty
V.P. Operations and Company Secretary – Compliance Officer