

Varroc Engineering Limited

Regd. & Corp. Office

L-4, MIDC, Industrial Area
Waluj, Aurangabad 431 136,
Maharashtra, India

Tel + 91 240 6653700
Fax + 91 240 2564540

email: varroc.info@varroc.com
www.varroc.com
CIN: L28920MH1988PLC047335



VARROC/SE/INT/2023-24/79

October 2, 2023

To,

The Manager- Listing
The Listing Department,
National Stock Exchange of India
Limited
Exchange Plaza, Plot No. C/1, G
Block, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.
NSE Symbol: VARROC

The Manager – Listing
The Corporate Relation
Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.
BSE Security Code: 541578
[Debt: 973455 & 975062]

Sub.: Varroc Engineering Limited - Reporting of outstanding Non-Convertible Debentures as on September 30, 2023 issued on Private Placement Basis

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017: Specifications related to International Securities Identification Number (ISIN's) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 [Erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008] ("NCS Regulations")

Dear Sir/Madam,

In compliance with provisions of the NCS Regulations, please find enclosed details of outstanding listed non-convertible debentures as on September 30, 2023, issued by the Company on a private placement basis.

We request you to take the above on record.

Thanking you,
Yours Faithfully,

For Varroc Engineering Limited

Ajay Sharma
Group General Counsel and Company Secretary

Encl : a/a

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Details of NCDs outstanding as on September 30, 2023

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amt. issued (Rs.in cr)	Amt. outstanding (Rs.in cr)	Name of the Debenture Trustee
Varroc Engineering Limited	INE665L08014	07/09/2023	5 years from the Date of Allotment with equal quarterly amortization starting from end of 15 months from Date of Allotment	9.20% p.a. (The Interest Rate shall be reduced by 0.60% in the event Security is created in terms of the Transaction Documents and further the Interest Rate shall also be revised in accordance With the Transaction Documents.)	5 years from Date of Allotment with equal quarterly amortization Starting from end of 15 months from Date of Allotment	NA	250	250	Catalyst Trusteeship Limited

For Varroc Engineering Limited

Ajay Sharma
Group General Counsel and Company Secretary