

December 6, 2019

1. Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalai Street, Mumbai 400001

2. Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Dear Sir:

Sub: Open offer (“Offer” / “Open Offer”) for acquisition of up to 13,916,676 (Thirteen Million Nine Hundred and Sixteen Thousand Six Hundred and Seventy Six) fully paid-up equity shares of face value of Rs. 10 (Rupees Ten only) each, representing approximately 25.02% of the fully diluted voting equity share capital of Federal-Mogul Goetze (India) Limited (“FMGIL” or the “Target Company”) from the public shareholders of the Target Company by Tenneco Inc. (“Acquirer”)

Ref: Order of the Securities Appellate Tribunal, Mumbai (“SAT”), in Appeal nos. 352 and 359 of 2019, Appeal Lodging Nos. 458 and 459 of 2019 (“Appeals”) and Miscellaneous Application no. 418 of 2019, dated November 07, 2019 (“Order”)

We refer to our announcement dated November 07, 2019, wherein we had disclosed that the SAT has passed the Order, dismissing the Appeals and *inter-alia*, upholding the offer price of Rs. 608.46, as directed by the Securities Exchange Board of India *vide* its communication bearing number SEBI/HO/CFD/DCRI/OW/P/2019/016951/1 dated July 04, 2019 to CKP Financial Services Private Limited (“Manager”).

We have been informed by the Manager that the Acquirer has preferred an appeal against the Order before the Supreme Court of India.

The determination of the next steps of the Open Offer will be subject to the proceedings before the Supreme Court.

This is for your information.

Yours sincerely,

For **Federal Mogul Goetze (India) Limited**

 **Dr. Khalid Iqbal Khan**
Whole-time Director-Legal & Company Secretary

CC: The Securities and Exchange Board of India