

GHV INFRA PROJECTS LIMITED

(Formerly known as Sindu Valley Technologies Limited)

CIN: L43900KA1976PLC173212

Registered Office: No. 3, 2nd Floor, Dr TCM Royan Road, Opp Ayyappan Temple, Bengaluru, Karnataka, 560053.

Corporate Office: Kanakia Wall Street, -511/512, 5th Floor, Andheri Kurla Road, Chakala, Andheri East, Mumbai – 400059.

Telephone: +91 22 6725 0014/15, Website: www.sinduvalley.com, Email: sinduvalley76@gmail.com

Date: December 12, 2024

To
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400001

Scrip Code: 505504

Sub: Allotment of Equity Shares under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and the Rules made thereunder, and other applicable laws, each as amended (“Preferential Issue”).

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir / Madam,

We wish to inform you that the Board of Directors of Company at its meeting held today, had approved allotment of:

- a) 1,01,50,000 equity shares of face value of Rs. 10/- each fully paid up at a price of Rs. 18/-;
- b) 35,65,000 equity shares of face value of Rs. 10/- each fully paid up at a price of Rs. 22/-;

Post allotment of the aforesaid shares, the share capital of the Company stands increased to 14,41,50,000 divided into 1,44,15,000 Equity Shares of face value of Rs. 10/- each.

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure A**.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company <https://sinduvalley.com/>

The Board meeting is commenced on 07:00 PM and concluded on 8:00 PM.

Kindly bring it to the notice of all concerned.

Thanking You,

Yours faithfully,

For GHV Infra Projects Limited
(formerly known as Sindu Valley Technologies Limited)

Amol Dhakorkar
Company Secretary

Encl: As above

GHV INFRA PROJECTS LIMITED

(Formerly known as Sindu Valley Technologies Limited)

CIN: L43900KA1976PLC173212

Registered Office: No. 3, 2nd Floor, Dr TCM Royan Road, Opp Ayyappan Temple, Bengaluru, Karnataka, 560053.

Corporate Office: Kanakia Wall Street, -511/512, 5th Floor, Andheri Kurla Road, Chakala, Andheri East, Mumbai – 400059.

Telephone: +91 22 6725 0014/15, Website: www.sinduvalley.com, Email: sinduvalley76@gmail.com

Annexure – A

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Issuance of Equity Shares

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	1,37,15,000 Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	The Board of Directors have approved the allotment of 1,01,50,000 equity shares of face value of Rs. 10/- each fully paid up at a price of Rs. 18/- an aggregate total consideration of Rs. 18,27,00,000/- and 35,65,000 equity shares of face value of Rs. 10/- each fully paid up at a price of Rs. 22/- for an aggregate total consideration of Rs. 7,84,30,000/-
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. Names of the investors;	Refer Schedule I
	ii. Post allotment of securities - outcome of the subscription	Refer Schedule I
	iii. Issue Price	For 1,01,50,000 Equity Shares at Price of Rs. 18/- and for 35,65,000 Equity Shares at Price of Rs. 22/-
	v. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

GHV INFRA PROJECTS LIMITED

(Formerly known as Sindu Valley Technologies Limited)

CIN: L43900KA1976PLC173212

Registered Office: No. 3, 2nd Floor, Dr TCM Royan Road, Opp Ayyappan Temple, Bengaluru, Karnataka, 560053.

Corporate Office: Kanakia Wall Street, -511/512, 5th Floor, Andheri Kurla Road, Chakala, Andheri East, Mumbai – 400059.

Telephone: +91 22 6725 0014/15, Website: www.sinduvalley.com, Email: sinduvalley76@gmail.com

Schedule I

Sr. No	Name of the Allottee	Pre-Issue Shareholding Structure		Equity Shares allotted	Issue Price (Rs.)	Post-Issue Shareholding Structure	
		No. of Shares	%age			No. of Shares	%age
1	JHV Commercials LLP	0	0.00	9400000	18/-	9400000	65.21
2	Husena Akbarali Musamji	0	0.00	750000	18/-	750000	5.20
3	Altaf Mohammed Arif Bhorania	0	0.00	93750	22/-	93750	0.65
4	Mohammed Arif Mohammed Rafique Bhorania	0	0.00	93750	22/-	93750	0.65
5	Ayman Mohammed Arif Bhorania	0	0.00	93750	22/-	93750	0.65
6	Muskan Arif Bhorania	0	0.00	93750	22/-	93750	0.65
7	Abdullah Ashraf Bhorania	0	0.00	93750	22/-	93750	0.65
8	Ashraf Mohammed Rafique Bhorania	0	0.00	93750	22/-	93750	0.65
9	Mariya Ashraf Bhorania	0	0.00	93750	22/-	93750	0.65
10	Saleha Ashraf Bhorania	0	0.00	93750	22/-	93750	0.65
11	Alternate Strategies LLP	0	0.00	15000	22/-	15000	0.10
12	Anjali Jain	0	0.00	15000	22/-	15000	0.10
13	Kantilal Gopalbhai Patel	0	0.00	19500	22/-	19500	0.14
14	Ritika Milan Nakrani	0	0.00	1500	22/-	1500	0.01
15	Jignesh Dinesh Sangavi	0	0.00	6000	22/-	6000	0.04
16	Anil Mavjibhai Savla	0	0.00	1500	22/-	1500	0.01
17	Bhupendra Vinodbhai Hirapara	0	0.00	3000	22/-	3000	0.02
18	Dhanraj Janak Patel	0	0.00	3000	22/-	3000	0.02
19	Kantilal S Rupapara	0	0.00	3000	22/-	3000	0.02
20	Saraben Izazahmed Khanusiya	0	0.00	7500	22/-	7500	0.05
21	Samimbahen Mohmed Imran Khanusiya	0	0.00	7500	22/-	7500	0.05
22	Khanusiya Vasimakram	0	0.00	5000	22/-	5000	0.03
23	Milinkumar Hitendrabhai Patel	0	0.00	10000	22/-	10000	0.07
24	Rachnabhen Milinkumar Patel	0	0.00	10000	22/-	10000	0.07
25	Vivek Mahendrabhai Bhatt	0	0.00	10000	22/-	10000	0.07
26	Bhumikaben Vivekkumar Bhatt	0	0.00	10000	22/-	10000	0.07
27	Leela Maheshwari	0	0.00	20000	22/-	20000	0.14
28	Merajali Gulamabbas Nandoliya	0	0.00	30000	22/-	30000	0.21
29	Aartibahen Digant Patel	0	0.00	10000	22/-	10000	0.07
30	Krina Maulik Mehta	0	0.00	10000	22/-	10000	0.07
31	Surekhahen Pravinchandra Maheta	0	0.00	10000	22/-	10000	0.07
32	Bharatbhai Pachanbhai Patel	0	0.00	10000	22/-	10000	0.07
33	Imdadhusain Kasambhai Dedharotiya	0	0.00	10000	22/-	10000	0.07
34	Najamaben Imdadhusain Dedharotia	0	0.00	10000	22/-	10000	0.07

GHV INFRA PROJECTS LIMITED

(Formerly known as Sindu Valley Technologies Limited)

CIN: L43900KA1976PLC173212

Registered Office: No. 3, 2nd Floor, Dr TCM Royan Road, Opp Ayyappan Temple, Bengaluru, Karnataka, 560053.

Corporate Office: Kanakia Wall Street, -511/512, 5th Floor, Andheri Kurla Road, Chakala, Andheri East, Mumbai – 400059.

Telephone: +91 22 6725 0014/15, Website: www.sinduvally.com, Email: sinduvally76@gmail.com

Sr. No	Name of the Allottee	Pre-Issue Shareholding Structure		Equity Shares allotted	Issue Price (Rs.)	Post-Issue Shareholding Structure	
		No. of Shares	%age			No. of Shares	%age
35	Kalpesh Patel	0	0.00	300000	22/-	300000	2.08
36	Payal Patel	0	0.00	227500	22/-	227500	1.58
37	Harshadkumar Prakashbhai Maloo	0	0.00	50000	22/-	50000	0.35
38	Virang Pareshkumar Mathukiya	0	0.00	50000	22/-	50000	0.35
39	Vatsal Mananbhai Shah	0	0.00	50,000	22/-	50,000	0.35
40	Vibha Shah	0	0.00	250000	22/-	250000	1.73
41	Rohit Modi	0	0.00	250000	22/-	250000	1.73
42	Kamlesh Modi	0	0.00	250000	22/-	250000	1.73
43	Utsav Modi	0	0.00	250000	22/-	250000	1.73
44	Sangita Modi	0	0.00	250000	22/-	250000	1.73
45	Paresha Modi	0	0.00	250000	22/-	250000	1.73
46	Rajen Dalvadi	0	0.00	50000	22/-	50000	0.35
47	Dhwani Vakharia	0	0.00	50000	22/-	50000	0.35
48	Feel Good Hotels Private Limited	0	0.00	300000	22/-	300000	2.08