

CO:MBD:2021-22: 66

29.05.2021

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	BSE Ltd. Corporate Relationship Deptt Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
Scrip code – CENTRALBK	Scrip Code - 532885

Dear Sir/Madam,

Reg: **Allotment of 280,53,76,972 Equity Shares to President of India (Government of India) on preferential basis.**

We are pleased to inform you that Capital Raising Committee of the Board of Directors of the Bank at its meeting held today i.e. 29.05.2021 has allotted 280,53,76,972 equity shares of the face value of ₹10.00 each at the issue price of ₹17.11 per equity share including premium of ₹7.11 per equity share determined as per SEBI ICDR Regulations, 2018 to President of India (Government of India) aggregating upto ₹4800 crore subsequent to passing of the Special Resolution by shareholders at Extra-ordinary General Meeting held on 18.05.2021 and the approval of Government of India under Section 3(2B)(c) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 to increase the paid-up capital by way of preferential allotment of equity shares to Government of India to the extent of ₹4800 crore vide letter dated 28.05.2021. With this allotment, shareholding of President of India (Government of India) has increased from 89.78% to 93.08%.

Please take the above on your record.

Thanking You,

Yours faithfully,

For CENTRAL BANK OF INDIA


ANAND KUMAR DAS
DEPUTY GENERAL MANAGER/
COMPANY SECRETARY

