



Motherhood Sumi Systems Limited

Head Office: C-14 A & B, Sector 1, Noida – 201301 Distt. Gautam Budh Nagar, U.P. India
Tel: +91-120-6752100, 6752278, Fax: +91-120-2521866, 2521966, Website: www.motherhood.com

March 26, 2022

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

BSE Limited

Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Scrip Code: 517334

Scrip Symbol: MOTHERSUMI

Subject: Intimation regarding equity shares of Motherhood Sumi Wiring India Limited being listed and admitted to dealing on BSE Limited and National Stock Exchange of India Limited effective from March 28, 2022.

Dear Sir (s)/ Madam(s),

This is further to our letters regarding the composite scheme of amalgamation and arrangement amongst Motherhood Sumi Systems Limited, Samvardhana Motherhood International Limited, Motherhood Sumi Wiring India Limited and their respective shareholders and creditors (“**Scheme**”).

In accordance with the Scheme, the equity shareholders of the Company, whose names are recorded in the Register of Members and records of Depositories as a member of the Company as on January 17, 2022, being the record date fixed by Board of directors of the Company, were issued and allotted 1 (one) Equity Share of Re. 1 (Indian Rupee One) each of Motherhood Sumi Wiring India Limited (“**MSWIL**”) for every 1 (one) Equity Share of Re. 1 (Indian Rupee One) each of the Company.

In furtherance of the same, we are pleased to inform you that MSWIL has received the trading approvals (copies enclosed) from the BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”) and that, effective from March 28, 2022, the equity shares of MSWIL will be listed and admitted to dealing on the BSE and NSE.

We request you to take the above information on record.

Yours truly,
For Motherhood Sumi Systems Limited

Alok Goel
Company Secretary

Encl: Trading approval dated March 24, 2022 from BSE
Trading approval dated March 24, 2022 from NSE

Regd Office:
Unit – 705, C Wing, ONE BKC
G Block Bandra Kurla Complex
Bandra East Mumbai – 400051
Maharashtra (India)
Email: investorrelations@motherhood.com
CIN No.: L34300MH1986PLC284510

No. 20220324-17

NOTICE

Sub: Listing of Equity Shares of Motherson Sumi Wiring India Limited

Trading Members of the Exchange are hereby informed that effective from Monday, March 28, 2022, the equity shares of Motherson Sumi Wiring India Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	Motherson Sumi Wiring India Limited		
Registered Office	:	Unit No. 705, C Wing, ONE BKC, G Block Bandra Kurla Complex, Bandra East, Mumbai -400051, Maharashtra, India		
	:	Tel : + 91-22-61354800		
	:	Fax : + 91-22-61354801		
	:	Email Id: investorrelations@mswil.motherson.com		
	:	Website: www.mswil.motherson.com		
Company Secretary & Compliance Officer	:	Ms. Pooja Mehra		
	:	Tel: 0120-6679293		
	:	Email ID: pooja.mehra@motherson.com		
Securities	:	3,15,79,34,237 Equity shares of Rs.1/- allotted pursuant to Composite Scheme of Arrangement.		
Distinctive numbers	:	500001- 3158434237		
Scrip Code	:	543498		
Group	:	T		
Market Lot	:	1		
Face Value & Paid up value	:	Rs. 1/- each fully paid		
Scrip ID on BOLT System	:	MSUMI		
Abbreviated name on BOLT	:	MSUMI		
ISIN No.	:	INE0FS801015		
Lock in	:	Quantity	Distinctive No.	Lock in upto
	:	NA		

1. The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) The Composite Scheme of Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal (NCLT) at Mumbai vide its Order dated 22.12.2021.
- b) Appointed Date: 01.04.2021
- c) Effective date: 05.01.2022
- d) Date of Allotment: 19.01.2022
- e) Pursuant to the Composite Scheme of Amalgamation and Arrangement amongst Motherson Sumi Systems Limited (Transferor Company/Amalgamated Company), Samvardhana Motherson International Limited (Amalgamating Company) and Motherson Sumi Wiring India Limited (Resulting Company) and their respective shareholders and creditors as sanctioned by the Mumbai Bench of the Hon'ble National Company Law Tribunal; whereby upon the coming into effect of the Scheme and in consideration of:
 - Pursuant to Demerger of the DWH Undertaking of Motherson Sumi Systems Limited and vesting of the same with Motherson Sumi Wiring India Limited; Motherson Sumi Wiring India Limited shall issue and allot equity shares to the shareholders of Motherson Sumi Systems Limited in the ratio of 1 (One) fully paid up equity share of INR 1/- (Rupee One) each of Motherson Sumi Wiring India Limited for every 1 (One) fully paid equity share of INR 1/- (Rupee One) each held in Motherson Sumi Systems Limited on the Record Date 1. Shares held by Motherson Sumi Systems Limited and its nominees in Motherson Sumi Wiring India Limited shall stand cancelled.
 - Pursuant to Amalgamation of Samvardhana Motherson International Limited into and with Motherson Sumi Systems Limited, subsequent to aforesaid Amalgamation becoming effective, Motherson Sumi Systems Limited shall issue and allot equity shares to the shareholders of Samvardhana Motherson International Limited in the ratio of 51 (Fifty One) fully paid up equity shares of INR 1/- (Rupee One) each of Motherson Sumi Systems Limited for every 10 (Ten) fully paid equity share of INR 10/- (Rupee Ten) each held in Samvardhana Motherson International Limited on the Record Date 2.

Prior to the Scheme, the paid-up equity capital of Motherson Sumi Wiring India Limited was Rs. 5,00,000/- consisting of 5,00,000 equity shares of face value of Rs.1/- each which are held by Motherson Sumi Systems Limited and the same shall stand cancelled upon aforesaid demerger. After giving effect to the allotment of 3,15,79,34,237 equity shares of Rs. 1/- to the shareholders of Motherson Sumi Wiring India Limited and cancellation of 5,00,000 equity shares of Rs. 1/- each, the post arrangement paid up equity capital of Motherson Sumi Wiring India Limited is Rs. 3,15,79,34,237/- consisting of 3,15,79,34,237 Equity shares Rs.1/- each.

2. As per Exchange Notice No. 20220111-26 dated 11.01.2022, Motherson Sumi Wiring India Limited had fixed Record date as 17.01.2022 for giving effect to the Composite Scheme of Amalgamation and Arrangement.
3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>
4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Kfin Technologies Private Limited

Address- Selenium Building, Tower- B, Plot No. 31 & 32, Financial district,
Nanakramguda, Serilingampally Mandal, Hyderabad, Telangana, 500032

Tel No: 040-67162222
E-mail ID: einward.ris@kfintech.com
Website: www.kfintech.com

5. The shareholding pattern of the Company post Scheme of Arrangement is enclosed as Annexure-I.

Sd/-

Prasad Bhide
Manager

DCS/AMAL/TP/TL/2272/2021-22

March 24 ,2022

The Company Secretary
Motherson Sumi Wiring India Limited
Unit No. 705, C Wing, ONE BKC,
G Block Bandra Kurla Complex,
Bandra East, Mumbai -400051, Maharashtra

Dear Sir,

Re: Listing of 3,15,79,34,237 Equity shares of Rs. 1/- each of Motherson Sumi Wiring India Limited

With respect to the various letters and email resting with us as on March 17, 2022, we have pleasure in informing that effective from Monday, March 28, 2022, the equity shares of the Company are listed on the Exchange under Rule 19(2)(b) of SCRR,1957 and Trading Members of the Exchange are permitted to do business in the equity shares of your Company. We enclose herewith a copy of the Notice No. 20220324-17 dated March 24, 2022, issued in this regard to the Trading Members of the Exchange for your information.

- The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares, etc.
- Corporate Compliance submission & various other filings by listed companies with BSE is available through online portal called as Listing Centre. The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.
- Further, post listing and trading of securities of the company as a newly listed entity, the company will have to comply with provisions with regard to financials of previous quarter, as applicable to any other listed entity.

Yours faithfully,

SD/-
Prasad Bhide
Manager

Encl.: As above

National Stock Exchange Of India Limited

Ref: NSE/LIST/73

March 24, 2022

The Company Secretary
Motherson Sumi Wiring India Limited
Unit No. 705, C Wing, ONE BKC,
G Block Bandra Kurla Complex,
Bandra East, Mumbai -400051

Kind Attn: Ms. Pooja Mehra

Dear Madam,

Re.: Listing of Equity Shares of Re. 1 /- each of Motherson Sumi Wiring India Limited pursuant to Composite Scheme Arrangement and Amalgamation

This is with reference to your application for the listing of equity shares of Motherson Sumi Wiring India Limited on the Exchange. We are pleased to inform you that the equity shares of the Company shall be listed and admitted to dealings on the Exchange w.e.f. March 28, 2022 as per the details given below:

Sr. No.	Description of Securities	Symbol	No. of Securities	Mkt. Lot	Distinctive Numbers*	Lock-in upto
1.	Equity shares of Re. 1 /- each allotted pursuant to Composite Scheme Arrangement and Amalgamation	MSUMI	3157934237	1	500001 to 3158434237	Not Applicable

*500000 Equity shares held by Motherson Sumi Systems Limited were cancelled pursuant to Composite Scheme Arrangement and Amalgamation.

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various regulations of the Listing Regulations, 2015 shall be broadcast through our nationwide network to the trading members.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.


Further, the company shall ensure submission of financial results in accordance with Reg. 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if listed after the end of quarter but before due date for submission of said financial results.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Harshad Dharod
Manager

This Document is Digitally Signed

P.S. Checklist of all the further issues is available on website <https://www.nseindia.com/companies-listing/raising-capital-further-iss>  **NSE** Exchange at the following URL:
ne-checklist