

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,
New Delhi-110024 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

Date: 1st March, 2024

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| Department of Corporate Services BSE Limited Phiroze JeeJeebhoy Towers, Dalal Street, Fort Mumbai-400001 | Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra(E) Mumbai-400 051 |
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Sub: Outcome of the Rights Issue Committee Meeting of Magnum Ventures Limited (the “Company”) under Regulation 30 of the SEBI (LODR) Regulations 2015.

Ref: Scrip Code

BSE: 532896

NSE: MAGNUM

Dear Sir/ Madam,

This is in furtherance to the previous intimation letters submitted by the Company, in respect of its proposed issue of Equity Shares on a rights basis (“**Rights Issue**”).

We hereby inform you that, in accordance with (i) the Letter of Offer dated January 18, 2024, and (ii) the Basis of Allotment finalised in consultation with the Registrar to the Issue and BSE Limited, (the Designated Stock Exchange for the Rights issue), the Rights Issue Committee of the Company has, at its meeting held today, i.e., 1st March, 2024, approved the allotment of 90,59,433 fully paid-up Equity Shares of face value of ₹ 10/- each on a rights basis, at an issue price of ₹54/- (including a share premium of ₹44/- per Equity Share) to the eligible applicants.

In compliance with the SEBI Circular dated July 13, 2023 bearing reference number SEBI/HO/CEFD/CFD-PoD-1/P/CIR/2023/123, we are annexing the additional details in relation to the aforementioned outcome in **Annexure A**.

The meeting of the Rights Issue Committee commenced at 06:45 pm and concluded at 07:15 pm.

This letter is being submitted in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to take the aforesaid on records.

Thanking You

Yours Sincerely,
For Magnum Ventures Limited



Aaina Gupta
Company Secretary cum Compliance Officer

Magnum Ventures Limited

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Annexure A

| Fund raising by way of an issuance of equity shares (“Rights Issue”) | | |
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| S. No. | Particulars | Remarks |
| 1. | type of securities proposed to be issued | Equity Shares having a face value of ₹ 10/- each. |
| 2. | type of issuance | Rights Issue |
| 3. | total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | Rights Issue of 90,59,433 fully paid-up Equity Shares of face value of ₹10/- each at a price of ₹54/- (including a share premium of ₹44/- per Equity Share) aggregating to ₹ 4,892.09 lakhs to its eligible equity shareholders on a rights basis (“Rights issue”) |
| 4. | in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s) | Not Applicable |
| 5. | in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s) | Not Applicable |
| 6. | in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): | Not Applicable |
| 7. | in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): | Not Applicable |
| 8. | any cancellation or termination of proposal for issuance of securities including reasons thereof | Not Applicable |