



May 28, 2024

**National Stock Exchange of India Limited**

Exchange Plaza, C-1 Block G

Bandra Kurla Complex, Bandra (E)

Mumbai – 400051, India

**Symbol:** BHARTIARTL/ AIRTELPP

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400001, India

**Scrip Code:** 532454/ 890157

**Sub: Allotment of equity shares upon conversion of USD 1,000 million 1.50% Convertible Bonds due 2025 ('FCCBs')**

Dear Sir/ Ma'am,

This is in reference to the USD 1,000 million 1.50% Convertible Bonds due 2025 issued by the Company vide Offering Circular dated January 14, 2020, convertible into Company's fully-paid up equity shares of INR 5/- each at any time on or after February 27, 2020 and upto the close of business hours on February 07, 2025, at the option of the FCCB holders.

We wish to submit that upon receipt of notices for conversion of FCCBs of principal value of USD 74,220,000 from certain FCCBs holder(s), the Special Committee of Directors for Fund Raising has, today i.e. on May 28, 2024, approved the allotment of 10,320,058 fully paid-up equity shares of face value INR 5/- each at a conversion price of INR 518/- per equity share to such holder(s) of FCCBs.

Consequent to the above:

- a) Paid-up equity share capital of the Company stands increased to INR 28,910,053,992.50 divided into 5,683,938,883 fully paid-up equity shares of INR 5/- each and 392,287,662 partly paid-up equity shares of INR 5/- each (paid-up value INR 1.25/- each); and
- b) Outstanding principal value of FCCBs, as listed at Singapore Exchange Limited, stands reduced to USD 130.470 million.

Kindly take the same on record.

Thanking you,  
Sincerely yours,

For **Bharti Airtel Limited**

**Rohit Krishan Puri**

**Dy. Company Secretary & Compliance Officer**

**CC:**

**Singapore Exchange Limited**

11 North Buona Vista Drive,

#06-07 The Metropolis Tower 2, Singapore 138589

**Bharti Airtel Limited**

(a Bharti Enterprise)

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**CIN: L74899HR1995PLC095967**