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SEPL/SE/Aug/21-22
August 17, 2021

The General Manager,
Corporate Relations/Listing Department
BSE Limited
Floor 25, P.J. Towers,
Dalal Street,
Mumbai – 400 001
Script Code : 501423

Sub : Investor Release

Ref : Regulation 30 of the SEBI Listing Regulations, 2015

Dear Sir,

Attached pls find herewith Investor Release. A copy of the same is also available on our website www.shaily.com.

Kindly take the same on record.

Thanking You.

Yours truly,
For Shaily Engineering Plastics Limited


Preeti Sheth
Asst. Company Secretary
ACS36624



Encl : a/a

Shaily Engineering Plastics Limited

Announces Fund Raise of ~Rs. 150 crores at Rs. 1,755 per equity share

Vadodara, Gujarat – August 17th, 2021 – Shaily Engineering Plastics Limited, one of the leading manufacturers of high precision injection molded plastic components for various OEM requirements, medical devices & Toys based in Vadodara, Gujarat today announced that its Board of Directors, in its meeting approved the issuance of up to 8,55,072 equity shares at price Rs. 1,755/- each on preferential basis aggregating to Rs. 150.06 Crore. The Preferential issue is subject to necessary regulatory and shareholder approvals.

Fund Raise Details

Sr. No.	Investor Name	Category	Amount in Rs. Crs	No. of Shares
1	LightHouse India Fund III, Ltd	FPI	Rs. 89.01 Crs	5,07,198
2	LightHouse India Fund III Employee Trust	Trust	Rs. 0.99 Crs	5,623
	Sub Total - LightHouse Funds		Rs. 90.00 Crs	5,12,821
3	India Acorn Fund Ltd	FPI	Rs. 22.21 Crs	1,26,568
4	Ashoka India Equity Investment Trust PLC	FPI	Rs. 15.51 Crs	88,368
5	White Oak India Equity Fund II	AIF	Rs. 11.07 Crs	63,089
6	White Oak India Select Equity Fund	AIF	Rs. 5.68 Crs	32,370
7	White Oak India Equity Fund IV	AIF	Rs. 5.59 Crs	31,856
	Sub Total – White Oak Capital		Rs. 60.06 Crs	3,42,251
TOTAL			Rs. 150.06 Crs	8,55,072

Commenting on the fund raise Mr. Amit Sanghvi, Managing Director, Shaily Engineering Plastics Limited said, *“This fund raise shall be deployed for the long-term growth of the company and over the next 12-18 months. The investment will be in the healthcare, toys and home furnishing business. This investment will allow us to leap-frog in the next phase of growth and strengthen our relationship as a strong supplier to global brands. I am thankful to the New Investors for showcasing their trust and confidence in the long-term story of our company.”*

About Shaily Engineering Plastics Limited:

Shaily Engineering Plastics Limited was established in 1987 with just two molding machines. Today, its facilities have grown significantly to include over 175 machines, and Shaily plastics can be found across the globe in products as diverse as medical devices, home furnishings, personal care, carbon steel furniture, toys, automotive and engineering components and appliances. Shaily is a publicly listed company on the Bombay Stock Exchange.

For more information about the Group and its businesses, please visit www.shaily.com

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
 <p>Shaily Engineering Plastics Limited CIN No: L51900GJ1980PLC065554 Sanjay Shah, Chief Strategy Officer Email id: sanjay@shaily.com</p>	 <p>Strategic Growth Advisors Pvt Ltd. CIN No: U74140MH2010PTC204285 Shogun Jain / Akashi Modi Email id: shogun.iain@sgapl.net / akashi.modi@sgapl.net Tel No: +91 77383 77756 / +91 96198 96128</p>