

# **RKD AGRI & RETAIL LIMITED**

**(Formerly known as Himalchuli Food  
Products Limited)**

Reg Off : 52 rayfreda Building, Junction Of Mahakali Caves  
Holy Family Church, Chakala MIDC, Mumbai - 400093

Phone: 022-268751 80

Email : [himalchulifoodproducts@gmail.com](mailto:himalchulifoodproducts@gmail.com)

Website: [www.hfpltd.in](http://www.hfpltd.in)

CIN: L15400MH1986PLC316001

Date: 10<sup>th</sup> February, 2024

To,  
The Manager,  
BSE Limited  
P. J. Towers, Dalal Street,  
Fort, Mumbai – 400001

**BSE Scrip Code: 511169**

Dear Sir/ Madam,

**Sub: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of Allotment of 2,34,75,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis**

This has in reference to our letter dated 3<sup>rd</sup> February, 2024 whereby we have informed to you that the Board meeting scheduled to be held on 3<sup>rd</sup> February, 2024 has been adjourned to 10<sup>th</sup> February, 2024 for non-availability of requisite quorum.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), we hereby inform you that the said adjourned board meeting was held today i.e on 10<sup>th</sup> February, 2024 for considering the conversion of warrants into equity shares and the Board of Directors of RKD Agri & Retail Limited (“Company”) have allotted 1,67,00,000 Equity Shares of face value of Re.1/- each to the Promoters and 67,75,000 Equity Shares of face value of Re.1/- each to Non-Promoters aggregating to allotment of 2,34,75,000 equity share of Re. 1/- consequent to the exercise of warrants held by them in the Company.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs.0.75/- per warrant being an amount equivalent to the 75% of the warrants price of Re. 1/- per warrant aggregating to Rs. 1,25,25,000 for Promoter and Rs. 50,81,250/- for Non-Promoters. These equity shares allotted on exercise of the warrants shall rank *pari passu* in all respects with the existing shares including dividend, if any.

In this connection, we enclose the details as required under SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 along with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023.

The meeting commenced at 11:00 a.m. and concluded at 11:40 a.m.

Kindly take the above information on record and acknowledge.

Thanking you,

**For RKD Agri & Retail Limited**

**Nilesh Savla**  
**Director**  
**DIN: - 05354691**

Encl: as above

**RKD AGRI &  
RETAIL LIMITED**  
(Formerly known as Himalchuli Food  
Products Limited)

Reg Off : 52 rayfreda Building, Junction Of Mahakali Caves  
Holy Family Church, Chakala MIDC, Mumbai - 400093  
Phone: 022-268751 80  
Email : [himalchulifoodproducts@gmail.com](mailto:himalchulifoodproducts@gmail.com)  
Website: [www.hfpltd.in](http://www.hfpltd.in)  
CIN: L15400MH1986PLC316001

**Disclosure under SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 along with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023 – Conversion of warrants and allotment of Equity Shares.**

<b>PARTICULARS</b>	<b>DETAILS</b>
<b>Type of securities proposed to be issued</b>	Equity Shares issued upon exercise of the warrants outstanding
<b>Type of Issuance</b>	Equity Shares are issued upon exercise of the warrants which were issued by way of preferential allotment
<b>Total number of securities proposed to be issued</b>	1,67,00,000 Equity Shares to the Promoters and 67,75,000 Equity Shares to the Non-Promoters as fully paid up in the ratio of 1:1 i.e one equity share for every one warrant exercised.
<b>Names of Investors</b>	<p><b><u>Promoter</u></b> Nilesh Savla</p> <p><b><u>Non-Promoters</u></b> Chirag Mehta Krupa Mehta Vinod Bhachubhai Satra Rabi Verma Amarnath Sharma Dhaval Dave Shweta Agarwal Mahesh Chandra Gupta Umashankar Khandelwal Preet Vinod Khetan Rita Goyal Manvi Rajesh Kasera Lalit S Sompura</p>
<b>Post Allotment Securities , subscription, issue price, allotted price, number of</b>	Upon Allotment of <b>2,34,75,000</b> Equity Shares of Re. 1/- each fully paid up for cash at par the

<b>investors</b>	<p>subscribed and paid-up capital of the Company stand at Rs 4,56,25,000 Equity Shares of Re. 1/- each</p> <p>Total no. of investors is <b>14</b></p>
<b>In case of convertibles - intimation on conversion or on lapse of the tenure of the instruments</b>	<p>Exercise of <b>2,34,75,000</b> warrants into <b>2,34,75,000</b> Equity Shares of Re. 1/- fully paid up.</p>

**For RKD Agri & Retail Limited**

**Nilesh Savla**  
**Director**  
**DIN: - 05354691**