

# GOURMET GATEWAY INDIA LIMITED

(FORMERLY KNOWN AS INTELLIVATE CAPITAL VENTURES LIMITED)

CIN: L27200HR1982PLC124461

Registered Office: Village Dabodha, Khasra No 4/18,22,23,24,5 //11,6//2,3,4, Tehsil Farrukhnagar,  
Gurugram, Haryana, 122506

Corporate Office: 301-302, 3<sup>rd</sup> Floor, Vipul Agora Mall, MG Road, Sector-28, Gurugram, Haryana 122002  
Phone No: 91- 8750131314

Website: [www.gourmetgateway.co.in](http://www.gourmetgateway.co.in) ; E-mail: [amfinecompliance@gmail.com](mailto:amfinecompliance@gmail.com)

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Ref No. : GGIL/BSE/2024-25

16<sup>th</sup> February, 2025

To,  
The Manager  
BSE Limited,  
Corporate Relationship Department  
Phirozee Jeejee Bhoy Towers,  
Dalal Street,  
Mumbai-400001

Security Code No.: 506134

**Subject: Outcome of Board Meeting - Disclosure under Regulation 30 read with Schedule III of Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Allotment of Warrants**

Dear Sir/Madam,

The Board of Directors of the Company has approved the allotment of 1,50,000 (One Lakh Fifty Thousand) Equity Convertible Warrants of face value of Rs. 1/- each, to Non-Promoters, at a price of Rs. 26.20/- (Rupees Twenty Six and Twenty Paise) per Warrant [including a premium of Rs. 25.20/- (Rupees Twenty Five and Twenty Paise) per Warrant] each payable in cash ("Warrants Issue Price"), aggregating up to Rs. 39,30,000/- (Rupees Thirty Nine Lakhs Thirty Thousand), which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until the expiry of 18 (Eighteen) months, on preferential basis. The Company has received an upfront amount of Rs. 9,82,500 (Nine Lakhs Eighty Two Thousand Five Hundred Rupees Only), i.e. 25% of the issue price. (i.e. consideration of Rs. 6.55/- per Warrant).

Each Warrant, upon payment of the balance consideration of Rs 19.65 per warrant by the allottees, will be convertible into one fully paid-up equity share of face value Rs. 1/- each of the Company, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The company received in-principal approval from the Stock Exchange i.e., BSE Limited for issue of the aforesaid Warrants on a Preferential Basis on February 01, 2025.

The disclosure as required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, regarding the issue of warrants on a preferential basis is enclosed as **Annexure: 1**.

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The Board Meeting of the Company commenced at 04:30 P.M. and concluded at 05:15 P.M.

We request to take the above information on your records.

Thanking you.

Yours faithfully

**GOURMET GATEWAY INDIA LIMITED**

**(Formerly known as Intellivate Capital Ventures Limited)**

**Narender Kumar Sharma**

**Company Secretary & Compliance Officer**

**Membership No.: A30675**

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## Annexure-I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given below:

Sr. No.	Particulars	Disclosure
1.	Type of securities issued	Convertible Warrants
2.	Type of Issuance	Preferential allotment, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
3.	Total number of securities <del>proposed to be issued or the total amount for which the securities will be issued</del>	Allotment of 1,50,000 warrants convertible into equivalent number of Equity shares of face value of ₹ 1/- each of the company at an Issue Price of Rs. 26.20/- each (Including Premium of Rs. 25.20/- each).
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
5.	Number of Investors	1 (One)
	a) Name of Investors and their corresponding subscription of No. of Shares	As per list attached in <b>Annexure – 1A</b> .
	b) Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	The details of the shareholding of the allottees in the Company prior to and after the Preferential allotment of warrants has been mentioned in the <b>Annexure – 1A</b> .  The Company has received ₹ 9,82,500 (Nine Lakhs Eighty Two Thousand Five Hundred Rupees Only) towards subscription of 1,50,000 Convertible Warrants (i.e. the 25% of the total issue price towards subscription of the warrants) from the allottees.

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		<p>[Subscription Price of Rs. 6.55/- per warrant entitling the holders of the warrants and remaining 75% i.e. 19.65 should be done to exercise an option of conversion of 1,50,000 Warrants into Equity Shares of the Company having a face value of ₹ 1/-</p> <p>The Issue Price of the warrants is ₹ 26.20/- per warrant determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements)</p> <p>Regulations, 2018.</p> <p>The number of investors is 1 (One).</p>
	c) In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Each Warrant is convertible into One (1) equity share of ₹ 1 each.</p> <p>The conversion can be exercised at any time within a period of 18 months from the date of allotment i.e. February 16, 2025, by making remaining payment of 75% of the total issue price, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>The last and the final date of conversion of warrants shall be August 15, 2026, (i.e. shall be converted within 18 months from the date of allotment of warrants). All the outstanding warrants in respect of which the holder has not exercised his/ her option, shall lapse by August 16, 2026.</p>

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## Annexure-IA

### List of Allottees

S. No.	Proposed Allottees	No. of warrants allotted	Pre-Issue Shareholding		Post Preferential issue Shareholding*	
			SHARES	%	SHARES	%
A	Public shareholders					
1	Kynig Investments	1,50,000	-	-	150000	0.09
	<b>TOTAL</b>	<b>1,50,000</b>			<b>150000</b>	

\*Post preferential issue shareholding is on fully diluted basis with the assumption that all the convertible warrants will be converted into equity shares.