



SpiceJet Limited
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December 19, 2023

Department of Corporate Services,
BSE Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Reference: Scrip Code: 500285 and Scrip ID: SPICEJET

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

This refers to ongoing corporate insolvency resolution process of Go Airlines (India) Limited (“**Go First**”) under the Insolvency and Bankruptcy Code, 2016.

Please note that SpiceJet Limited (the “**Company**” or “**SpiceJet**”) has expressed interest with the Resolution Professional of Go First and wish to submit an offer post diligence, with a view to creating a strong and viable airline in a possible combination with SpiceJet.

The Board of the Company has recently approved and initiated process of raising fresh capital of about US\$ 270 million to strengthen its financial position and provide resources to invest in growth plans.

This is for your information and further dissemination to all stakeholders.

Thanking you,

Yours truly,
For SpiceJet Limited

Chandan Sand
Sr. VP (Legal) & Company Secretary