

Ref:JAL:SEC:2021

29<sup>th</sup> September, 2021

**BSE Limited**

25<sup>th</sup> Floor, New Trading Ring,  
Rotunda Building,  
P J towers, Dalal Street, Fort  
MUMBAI 400 001

The Manager

**National Stock Exchange of India Ltd.**

“Exchange Plaza”, C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400 051

**SCRIP CODE: 532532**

**NAME OF SCRIP: JPASSOCIAT**

**Sub: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015**

Dear Sirs,

The Company received **on 23<sup>rd</sup> September 2021** a notice for conversion in terms of the Consent Solicitation and Information Memorandum (**CSIM**) dated 24<sup>th</sup> May 2017, through the Conversion Agents, namely The Bank of New York Mellon, London for conversion of **aggregate principal amount of Bonds for USD 20,55,200** (i.e. 5872 Bonds of Series A of USD 350 each), out of total amount of USD 38.64 Million of Series A Bonds (i.e. 110,400 Bonds of USD 350 each).

As per the conversion terms, the Finance Committee of the Board of Directors of the Company passed Resolution by Circulation on 29<sup>th</sup> September, 2021 approved the said conversion & allotted **48,71,585 equity shares of Rs.2 each** of the Company at a pre-determined conversion price of Rs.27 per share with premium of Rs. 25 per share and the conversion of the FCCBs was done at the agreed rate of exchange of 1USD=Rs 64 as per CSIM pursuant to the said notice and the said shares shall be credited in the demat account of Orbis SICA V Global Balanced Fund in terms of conversion notice. With this the paid up share capital shall increase from Rs.4,899,448,110 to Rs.4,909,191,280. The Company shall take requisite actions for filing applications to NSE & BSE for listing of the said equity shares, admission of share capital with NSDL and CDSL, seeking trading approvals of NSE and BSE.



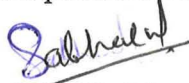
**Registered Office** : Sector-128, Noida - 201 304, Uttar Pradesh (India)  
Phone : +91 (120) 2470800

**Corporate Office** : JA House, 63, Basant Lok, Vasant Vihar, New Delhi-110057 (India)  
Phone : +91 (11) 49828500 Fax : +91 (11) 26145389  
CIN : L14106UP1995PLC019017 Website : www.jalindia.com  
E-mail : jal.investor@jalindia.co.in

Please take the above information on the records of Stock Exchanges.

Thanking you,

Yours faithfully,  
For Jaiprakash Associates Limited



(Sandeep Sabharwal)  
Vice President & Company Secretary

**Copy to:**

**Singapore Exchange Securities Trading Limited**

11 North Buona Vista Drive #06-07  
The Metropolis Tower 2  
Singapore 138589

**Attention: Issuer Services**

Fax No.: +65 6535 6994

**The Bank of New York Mellon**

One Canada Square  
London E14 5AL  
United Kingdom

**Attention: Global Trust Services**

Fax No.: +44 207 964 6369

**The Bank of New York Mellon**

One Ternasek Avenue  
#03-01 MilleniaTower  
Singapore 039192

**Attention: Global Corporate Trust**

Fax No.: + 65 6883 0338

**The Bank of New York Mellon**

101 Barclay Street  
21<sup>st</sup>Floor West  
New York, NY 10286  
United States of America

**Attention: Global Corporate Trust**

Fax No.: +1 212 815 5802/5803

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