

20th January, 2023

To, Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	To, The Manager, Listing Department, National Stock Exchange of India Ltd. “Exchange Plaza”, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
Ref.: Scrip Code No. : 540701	Ref. : (i) Symbol – DCAL (ii) Series – EQ

SUB.: INTIMATION OF ALLOTMENT OF 5000 SENIOR, RATED, LISTED, SECURED, REDEEMABLE, PRINCIPAL PROTECTED MARKET LINKED NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF INR 1,00,000/- EACH, AGGREGATING UP TO INR 50,00,00,000/-

- REF.: i) DISCLOSURE UNDER REGULATION 30 AND OTHER APPLICABLE PROVISIONS OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (“SEBI LODR Regulations”)**
- ii) OUR LETTER REGARDING REGULATION 29: INTIMATION OF BOARD MEETING DATED 12TH JANUARY, 2023**
- iii) OUR LETTER REGARDING OUTCOME OF BOARD MEETING - BOARD APPROVES ISSUE OF SENIOR, RATED, LISTED, SECURED, REDEEMABLE, PRINCIPAL PROTECTED MARKET LINKED NON-CONVERTIBLE DEBENTURES AGGREGATING UP TO RS. 100 CRORES, IN ONE OR MORE TRANCHES DATED 17TH JANUARY, 2023**

Dear Sir/Madam,

With reference to the above, we would like to inform you that Management Committee of Board of Directors has at its meeting held today, i.e., Friday, January 20, 2023 approved allotment of 5,000 (five thousand) senior, secured, rated, listed, redeemable, principal protected, market linked, non-convertible debentures (the “**Issue**” or “**Debentures**” or “**MLDs**”) of INR 1,00,000 (Indian Rupees One Lakh) each at par for cash, issued through private placement of issue amounts aggregating to INR



Dishman Carbogen Amcis Ltd
Dishman Corporate House
Iscon-Bopal Road, Ambli,
Ahmedabad - 380058
Gujarat, India
CIN: L74900GJ2007PLC051338

+91 27 1742 0102
dishman@dishmangroup.com
www.imdcal.com



50,00,00,000 (Indian Rupees Fifty Crores), on terms and conditions as mentioned in the Placement Memorandum(s).

The Disclosures with respect to the Debentures pursuant to SEBI circular bearing reference number: CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Regulation 30 of the SEBI LODR Regulations is attached as **Annexure - I**.

Kindly take this on your record & oblige.

Thanking you.

Yours faithfully,
For, Dishman Carbogen Amcis Limited

Shrima Dave
Company Secretary

Annexure - I

Disclosure with respect to the Debentures pursuant to SEBI circular bearing reference number: CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Regulation 30 of the SEBI LODR Regulations:

Sr. No.	Particulars	Details
1.	Size of the issue	1 st Tranche of 5,000 senior, rated, listed, secured, redeemable, principal protected market linked non-convertible debentures of face value of Rs. 1,00,000/- (Rupees one lakh only) each, aggregating up to Rs. 50,00,00,000/- (Rupees Fifty Crores) on private placement basis.
2.	whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. Wholesale Debt Market Segment of BSE Limited.
3.	tenure of the instrument - date of allotment and date of maturity	Date of allotment: 20 th January, 2023 Date of Maturity: 21 st April, 2025
4.	coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon offered: Redemption Premium Rate is linked to the performance of the underlying / Reference Index (Reference Index: 10 Year Government Security: 7.26% GS 2032 having ISIN: IN0020220060, maturing on 22nd Aug 2032) Schedule of Interest payment: Payable at Final Maturity Date, or date of Mandatory Redemption or Voluntary Redemption Schedule of principal payment: Payable at Final Maturity Date, or date of Mandatory Redemption or Voluntary Redemption
5.	Charge/security, if any, created over the assets	The proposed NCDs will be secured by: Exclusive charge on identified land parcel being Freehold Non Agricultural land

Sr. No.	Particulars	Details
		<p>belonging to Dishman Infrastructure Limited. Charge over security to be created upfront. Security cover of 1.1x times to be maintained on the outstanding NCDs at all times</p>
6.	Special right/ interest/ privileges attached to the instrument and changes thereof	None
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
9.	Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Bullet payment at the end of 27 months + 1 Day from the date of allotment

For, Dishman Carbogen Amcis Limited

**Shrima Dave
Company Secretary**