

EW/Sec/2022/196

October 19, 2022

BSE Limited P J Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code:- 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Symbol:- EDELWEISS
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Dear Sir/Madam,

Sub: Press Release

Enclosed is the Press Release titled "Public Issue of Secured, Redeemable, Non-convertible Debentures by Edelweiss Financial Services Limited amounting to ₹ 4,000 million oversubscribed" issued by the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

Encl.: as above

Public Issue of Secured, Redeemable, Non-Convertible Debentures by Edelweiss Financial Services Limited amounting to ₹ 4,000 million oversubscribed

- Retail category oversubscribed by 2.86 times of the Base Issue Size and 1.43 times of the Tranche II Issue Size
- Total collection of ₹ 4,155.27 million.
- 56.35% of the Tranche II Issue size got subscribed for 60 Months & 120 months tenure, as investors seek to subscribe for longer terms.

Mumbai, October 19, 2022: Edelweiss Financial Services Limited (EFSL), today announced the public issue of Secured Redeemable Non-Convertible Debentures (NCDs) has been oversubscribed. The Tranche II Issue has seen a significant demand in the Retail segment with a total collection of ₹ 4,155.27 million. The Tranche II Issue also saw good interest from its existing NCD investors, demonstrating continued trust and faith in the group.

Commenting on the success of the Issue, **Rashesh Shah, Chairman, Edelweiss Group** said “We are very happy with the consistent positive feedback to our NCD issues. The issue has been oversubscribed which shows the faith that investors across categories have in our diversified model and the appetite for high quality financial papers that offer competitive interest rates”.

The Tranche II Issue has seen interest from investors across series and tenures offering annual, monthly, and cumulative interest options with the effective annual yield ranging from 8.84% to 10.09%*.

The NCDs have been rated “CRISIL AA-/Negative (pronounced as CRISIL double A minus rating with Negative outlook)” and “ACUITE AA-/Negative” (pronounced as ACUITE double A minus with negative outlook).

Equirus Capital Private Limited is the Lead Manager of this NCD issue. The Tranche II Issue opened on October 3, 2022 and closed on October 17, 2022. The NCDs will be listed on BSE Limited to provide liquidity to the investors.

About Edelweiss Financial Services Limited:

Edelweiss Financial Services Limited (“**EFSL**”), was incorporated on November 21, 1995 under the name Edelweiss Capital Limited and started operations as an investment banking firm after receipt of a Category II license from SEBI. Edelweiss Capital Limited subsequently received a Category I Merchant Banker license from SEBI with effect from October 16, 2000. The name of Edelweiss Capital Limited was changed to ‘Edelweiss Financial Services Limited’ with effect from August 1, 2011.

EFSL was listed in December 2007 under the symbols NSE: EDELWEISS and BSE: 532922. Its Corporate Identity Number is L99999MH1995PLC094641.

After commencing the business as an investment banking firm, EFSL through its subsidiaries has now diversified its businesses to include credit including retail and corporate credit, asset management, asset reconstruction insurance including life and general insurance businesses, and wealth management, which are conducted through its subsidiaries. Its research driven and client-centric approach and consistent ability to capitalise on emerging market trends has enabled it to foster strong relationships across corporate, institutional (both domestic and international), high net worth individuals and retail clients. It has a pan-India and international network with approximately 216 domestic offices, and three international offices (total 219 offices), in approximately 126 cities in India and three international locations and employed approximately 5,833

employees as at June 30, 2022, excluding EWM and EGIBL offices and employees. Our group comprises 29 subsidiaries and 10 associate companies as at June 30, 2022.

DISCLAIMER

For further details refer to section titled “Issue Related Information” on page 229 of the Tranche II Prospectus dated September 26, 2022.

**Based on the subscription figures available on www.bseindia.com as on October 17, 2022. Allotment in the public issue of debt securities to be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments will be made to the applicants on proportionate basis.

Edelweiss Financial Services Limited (“**Company**”), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable nonconvertible debentures (“**NCDs**”) and has filed a Shelf Prospectus dated November 24, 2021 and Tranche II Prospectus dated September 26, 2022 (“**Tranche II Prospectus**”) (collectively, the “**Prospectus**”) with the Registrar of Companies, Mumbai, Maharashtra (“**RoC**”), BSE Limited (“**BSE**”) and Securities and Exchange Board of India (“**SEBI**”). The Prospectus is available on the website of the Company at <https://www.edelweissfin.com>, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.equirus.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled “Risk Factors” and “Material Developments” beginning on page 17 and 170 respectively of the Tranche II Prospectus.

Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Tranche II Prospectus dated September 26, 2022.

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